

Market Comment 28.10.2015

Index	Previous	Today	Move pts	Change %
Industrial	130.81	130.99	0.18	0.14
Mining	23.57	23.57	0.00	0.00

SOURCE: ZSE

Industrials gain in a thinly traded mid-week session...

The ZSE enjoyed a buoyant mid-week session despite posting lower trading aggregates. The Industrial Index was in a second successive rising session in which it notched 0.14% and closed at 130.99pts. Industrial gains rode on advances in five stocks that were led by brick manufacturers Willdale which rallied 50% to \$0.0012 while insurers Fidelity followed on 13.68% jump to \$0.1080. Meat processing and packaging group Colom added 9.09% in a rebound to 24c. The other gains of the day were in FML and PPC with the former adding 2.27% to \$0.0220 while the latter firmed 2.11% and closed at \$0.9700. There were four shakers in today's session with Turnall leading on an 11.11% decline to \$0.0080 while, the other losses were in SeedCo down 0.25% at \$0.9875, Old Mutual shedding 0.11% to \$2.2475 and Delta that closed at \$0.8200 on a very marginal loss.

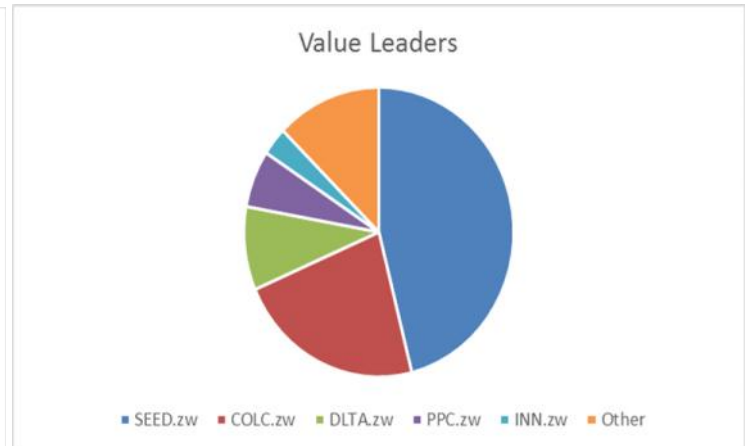
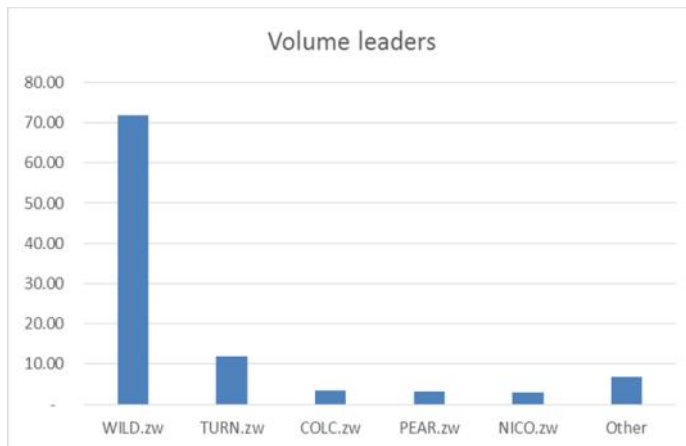
Sixteen counters were active in today's session to see the number of trades come up to thirty. Trading aggregates underlined the lower activity for the day with values declining 97.05% and closing at \$106,904.53 while the number of shares traded fell 55.65% to 2,854,349. Driving the values of the day was SeedCO and Colcom that accounted for a combined 68.52% of the total value traded. Volumes were anchored by trades in Willdale that accounted 71.72% of the total shares exchanged in the day. Foreign participation was similarly subdued with inflows shedding 86.34% on yesterday to \$88,528 while foreign sales fell 98.79% on the prior session outturn and closed at \$8,427.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,420,164,578	3,415,578,369	0.13
Turnover US\$	106,905	3,586,677	97.02
Foreign buys US\$	88,528	648,299	86.34
Foreign sales US\$	8,427	694,838	98.79
No. of trades	30	36	16.67
Volume	2,854,349	6,435,788	55.65

Gainers	Price	Change	% Change
WILD.zw	0.12	0.04	50.00
FIDL.zw	10.80	1.30	13.68
COLC.zw	24.00	2.00	9.09
FML.zw	2.25	0.05	2.27
PPC.zw	97.00	2.00	2.11

Losers	Price	Change	%Change
TURN.zw	0.80	0.10	11.11
SEED.zw	98.50	0.25	0.25
OML.zw	224.75	0.25	0.11

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
NFOOD	09.10.15	4.65c	10.11.15
COLCOM	09.10.15	1.8c	10.11.15
INNSCOR	09.10.15	0.55c	10.11.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
INNSCOR	EGM	Royal Harare Golf Club, Harare	09.00AM	02.11.15
DELTA	Analyst Briefing	Mandel Training Centre	15.00AM	11.11.15
AFDIS	AGM	St Mannock's Lomagundi Harare	11.00AM	04.11.15
COLCOM	AGM	Colcom Offices 1/3 Coventry Harare	09.00AM	13.11.15
NATFOODS	AGM	Gloria House 10 Sterling road Harare	08.30AM	18.11.15
OKZIM	Analyst Briefing	OK Mart, 30 Chiremba Road	16.00PM	12.11.15