



Index	Previous	Today	Move pts	Change %
Industrial	27,015.25	27,800.10	784.85	2.91
Mining	6,436.21	6,681.67	245.46	3.81
ZSE 10	4,661.99	4,827.03	165.05	3.54
ZSE ALL SHARE	8,182.63	8,421.17	238.54	2.92

SOURCE: ZSE

Winning streak continues...

The market continued to firm in the second session of the week as the All-Share Index gained 2.92% to 8421.17pts while, the Top Ten Index edged up 3.54% to 4827.03pts. The Industrial Index was 2.91% stronger at 27800.10pts while, the Mining Index rebounded 3.81% to close at 6681.67pts reversing prior session's losses. Medtech was the best performer of the day with a 19.18% jump to \$0.2989, trailed by brick manufacturer Willdale that surged 19.01% to \$4.0000. Property concern Mash Holdings added 18.21% to trade at \$4.1230 as fintech giant Cassava advanced 13.18% to \$30.9911. Hippo Valley completed the gainers for the day as it added 12.88% to \$225.75000.

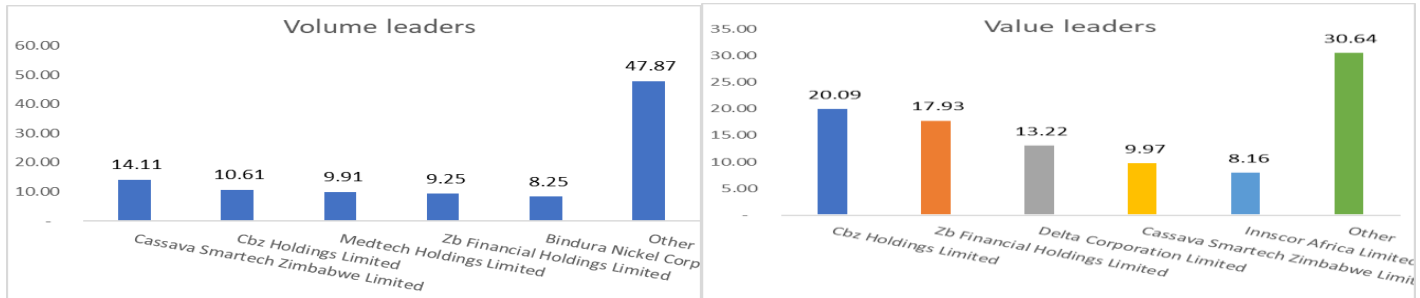
The major casualty of the day was First Mutual Holdings which lost 3.54% to trade at \$30.0116. First Mutual properties trailed on a 2.15% slip to \$13.5000 as plastic manufacturer Nampak was 0.38% softer at \$12.9211. Zimre Holdings shed 0.31% to \$3.9000 while, banking group CBZ eased 0.21% to \$83.0237 completing the losers' category. Twenty-seven counters advanced against eight that lost ground, leaving a positive market breadth of nineteen. Volumes traded went down 23.22% to 9.64m shares while, turnover improved 218.45% to \$422.7m. Volume drivers of the day were Cassava (14.11%), CBZ (10.61%), Medtech (9.91%), ZB(9.29%) and Bindura(8.25%) in that order. CBZ, ZB and Delta were the top value drivers of the day with a combined contribution of 51.23% to the value outturn. Foreigners were net sellers in the session with purchases amounting to \$22,494.60 while, sales stood at \$50,617,340.00. No trades were recorded on the VFEX while, the Old Mutual Exchange traded fund rose 10.55% to \$3.1792 having touched a high of \$3.3000.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	956,861,374,693	929,252,721,117	2.97
Turnover ZWL \$	422,675,225.80	132,728,998.19	218.45
Foreign buys ZWL \$	22,494.60	87,000.00	74.14
Foreign sales ZWL \$	50,617,340.00	57,347,420.00	11.74
No. of trades	606	589	2.89
Volume	9,640,472	12,555,190	23.22

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	29.89	4.81	19.18
Willdale Limited	400.00	63.90	19.01
Mashonaland Holdings Limited	412.30	63.51	18.21
Cassava Smartech Zimbabwe Limited	3,099.11	361.00	13.18
Hippo Valley Estates Limited	22,575.00	2,575.00	12.88

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	3,001.16	110.27	3.54
First Mutual Properties Limited	1,350.00	29.66	2.15
Nampak Zimbabwe Limited	1,292.11	4.98	0.38
Zimre Holdings Limited	390.00	1.21	0.31
Cbz Holdings Limited	8,302.37	17.63	0.21

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.3000	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2800	0.1800	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	-	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	3.1792	10.55	3.2000	1.0000	3.3000	28,900	\$91,880.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021
TURNALL HOLDINGS	24.09.2021	\$0.0300	01.10.2021
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLOW HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021

Upcoming Events

Company	Event	Venue	Time	Date
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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