



Index	Previous	Today	Move pts	Change %
Industrial	4,235.02	4,442.22	207.20	4.89
Mining	2,765.59	3,240.09	474.50	17.16
ZSE 10	837.56	898.31	60.75	7.25
ZSE ALL SHARE	1,288.69	1,356.11	67.42	5.23

SOURCE: ZSE

Market rallies in weekending session ...

Bullish sentiment prevailed on the market in the penultimate session of the month to see all the Indices close pointing northwards. The All Share Index ticked up 5.23% to 898.31pts with the Industrials putting on 4.89% to close at 4442.22pts. The Top Ten Index rallied 7.25% to end at 898.31pts on resurgent demand in heavies. The Mining Index was the best performer amongst the indices as it surged 17.16% to 3240.09pts. Activity aggregates reflected a mixed outcome as turnover rose 30.03% to \$78.07m while, volumes exchanged declined 26.86% to 7.81m shares. Delta was the most liquid stock as it anchored both the volumes and value aggregates claiming 17.77% and 28.15% of the totals, respectively. Other notable trades were registered in Innscor, CBZ and AFDIS which claimed 21.54%, 11.48% and 9.69% in that order. A net foreign outflow position was recorded as purchases stood at \$0.94m against inflows of \$57.10m.

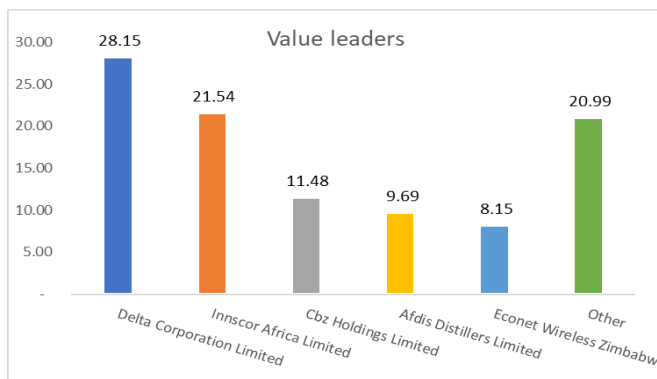
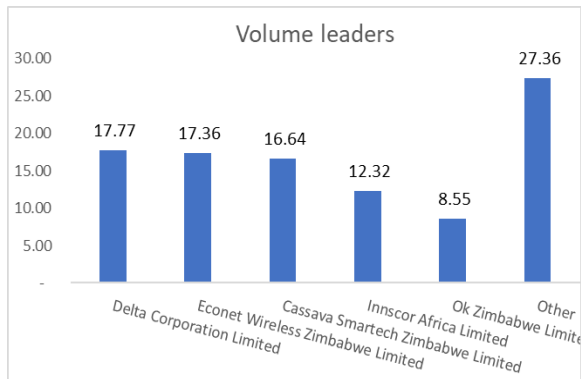
Overall, NTS led the winners of the day after a 20.04% surge to close at \$0.1330 on firm demand. The trio of Turnall, ART and Powerspeed followed, after surging by an identical 20% to close at \$0.6725, \$2.1600, and \$1.3200, respectively. Nickel miner Bindura was 19.63% firmer at \$3.3575 to complete the top five list. Other notable gains in heavies were seen in Innscor, CBZ, Padenga, Natfoods Econet and Cassava. General Beltings was the session's worst performer after succumbing 20% to settle lower at \$0.1200 while FML let go 3.31% to end at \$3.5000. ZHL lost 2.17% to \$2.2500.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL\$	171,495,078,018	163,144,815,486	5.12
Turnover ZWL\$	78,066,496.09	60,035,069.79	30.03
Foreign buys ZWL\$	943,760.00	10,369,480.80	90.90
Foreign sales ZWL\$	57,098,100.00	42,929,968.00	33.00
No. of trades	317	221	43.44
Volume	7,807,216.00	10,673,724	26.86

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	13.30	2.22	20.04
Turnall Holdings Limited	67.25	11.21	20.00
Amalgamated Regional Trading (Art) Holdings Limited	216.00	36.00	20.00
Powerspeed Electrical Limited	132.00	22.00	20.00
Bindura Nickel Corporation Limited	335.75	55.09	19.63

Today's Losers	Price	Change	% Change
General Beltings Holdings Limited	12.00	3.00	20.00
First Mutual Holdings Limited	350.00	12.00	3.31
Zimre Holdings Limited	225.00	5.00	2.17

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
SEEDCO	AGM	VIRTUAL	0900HRS	28.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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