

Market Comment 28.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	385.51	387.50	1.99	0.52
Mining	159.78	158.27	1.51	0.95
ZSE 10	118.42	118.92	0.50	0.42
ZSE ALL SHARE	114.63	115.19	0.56	0.49

SOURCE: ZSE

ZSE Indices close in the black...

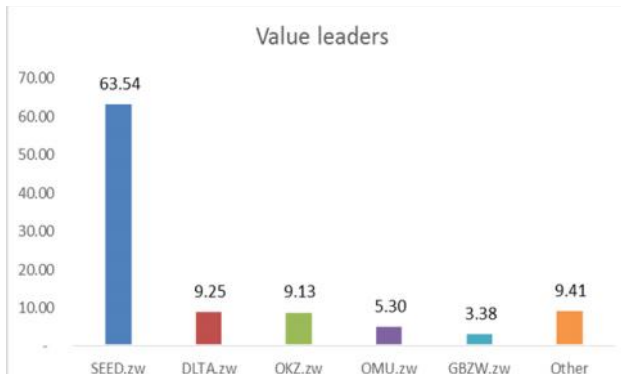
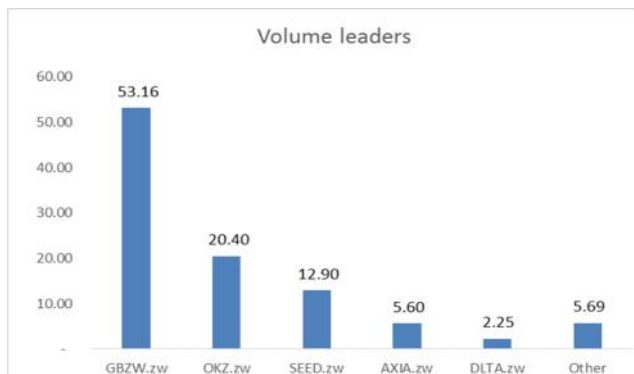
The mainstream All Share Index was up 0.49% at 115.19pts while, the Industrial Index gained 0.52% to 387.50pts. Heavies Econet, BAT, Old Mutual, Delta and Innscor maintained the Top Ten Index in the black after adding 0.42% to end pegged at 118.27pts. Retailer OKZim topped the risers with 8.82% surge to \$0.2343 closing firmly bid at \$0.2340 with no sellers. Top capitalised stock Econet advanced 1.40% to end pegged at \$1.2200 while, cigarette manufacturer BAT trailed with a 0.94% rise to \$26.7500. Financial services group Getbucks put on 0.60% to close at \$0.0333 as 4.12m shares exchanged hands at that level. Multi-listed group Old Mutual completed the risers of the day with a 0.30% lift to close at vwap of \$5.3157 having traded an intra-day high of \$5.3500.

The Mining Index plunged 0.95% to close at 158.27pts dragged down by Bindura which let go 3.28% to settle at \$0.0561. Meikles and Art were on the second and third place of the fallers list with respective losses of 1.75% and 0.32% to \$0.3537 and \$0.0618. Banking institution Barclays tumbled 0.14% to settle at \$0.0699 closing with a spread of \$0.0660-\$0.0700. The market recorded a positive breadth of four as eight counters registered gains against four shakers. Activity aggregates for the day improved with volumes ballooning 472.25% to 7.75m shares yielding a value outturn \$4.06m which was a 250.96% up from previous session. Top value driver for the day was SeedCo which claimed 63.54% while, Getbucks, OKZim and SeedCo contributed a combined 86.46% to the volume outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	-	12,174,429,538	100.00
Turnover US\$	4,060,311.50	1,156,901.24	250.96
Foreign buys US\$	-	955,588.26	100.00
Foreign sales US\$	-	664,042.74	100.00
No. of trades	77	72	6.94
Volume	7,752,890.00	1,354,819	472.25

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	23.43	1.90	8.82	BIND.zw	5.61	0.19	3.28
ECO.zw	122.00	1.68	1.40	MEIK.zw	35.37	0.63	1.75
BAT.zw	2,675.00	25.00	0.94	ARTD.zw	6.18	0.02	0.32
GBZW.zw	3.33	0.02	0.60	BARC.zw	6.99	0.01	0.14
OMU.zw	531.57	1.57	0.30				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplot	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.