

## Market Comment 28.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	134.97	135.34	0.37	0.27
Mining	35.41	35.34	0.07	0.20

**SOURCE: ZSE**

### Delta powers Industrials...

The Industrial Index today recovered 0.50% to 135.34pts as bids resurfaced in selected stocks. Driving the mainstream Index was the top capitalized stock DELTA that rebounded 1.63% to close at an average price of \$0.8435 having attained a high of \$0.8500. Other accompanying gains were in OLD MUTUAL that recovered 0.10% to \$2.80, CFI which jumped 10.80% to \$0.04 and MASH's 0.50% leap to \$0.0201. In other stocks ECONET, BAT, SEEDCO and PPC were stable at \$0.28, \$11.55, \$1.00 and \$1.10 with bids showing in most of them. The Mining Index dropped 0.20% to 35.34pts on the back of FALGOLD's 20% retreat to \$0.004 on a \$26.40 worth of trade while its peers were quiet. Other losses of the day were in retailers OK that eased 0.27% to \$0.0748 and INNESCOR that marginally declined 0.02% to \$0.5949 with supply in the former.

Small tier stocks were the leading volume contributors in the 2,342,951 shares traded and top among them were FML 39.28%, MASH 24.29% and CFI 13.39%. Volume traded was 6.87% down from yesterday while the value contrastingly rose 101.33% to \$476,845.74 powered by 42.58% OLD MUTUAL, 27.38% DELTA and 6.71% SEEDCO. Foreign demand subsided 6.86% to \$214,086 while supply of the same grew 129.6% to \$151,892 with the ZSE closing in a net inflow position of \$62,194 on broad based demand while supply was in DELTA, SEEDCO and OLD MUTUAL.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,554,514,836	3,540,158,009	0.41%
Turnover US\$	476,845.74	236,846.72	101.33%
Foreign buys US\$	214,086	229,862	-6.86%
Foreign sales US\$	151,892	66,155	129.60%
No. of trades	38	29	31.03%
Volume	2,342,951	2,515,849	-6.87%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
CFI.zw	4.00	0.39	10.80	FALG.zw	0.40	0.10	20.00
DLTA.zw	84.35	1.35	1.63	OKZ.zw	7.48	0.02	0.27
MASH.zw	2.01	0.01	0.50	INN.zw	59.49	0.01	0.02
OML.zw	280.00	0.29	0.10				