

## Market Comment 28.08.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	222.08	225.65	3.57	1.61
<b>Mining</b>	70.17	69.77	0.40	0.57

**SOURCE: ZSE**

### Industrials bullish impetus persists as Minings falter...

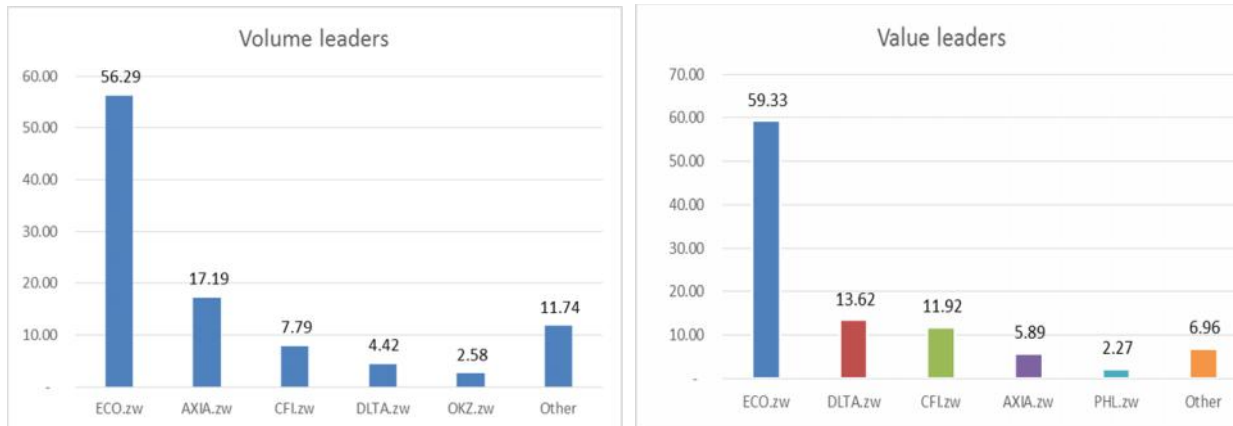
The bullish sentiment on the ZSE continued into Monday's trades as the Industrial Index registered a further 1.61% to settle at 225.65pts. Thirteen counters advanced against a single faller in Minings, as the session recorded sixteen active stocks. Dairibord was the top gainer of the day as rising 9.15 % to \$0.0930. ZPI trailed, as the property firm's price swelled 7.14% to end at \$0.0150. Fast foods group Simbisa registered a 7.14% growth to reach an all-time high of \$0.3750. CFI surged 3.64% to \$0.6752. Heavies Delta, Econet and Innsacor were amongst the risers to drive the Industrials up, after putting on 2.83%, 2.75% and 1.17% to end pegged at \$1.3585, \$0.4650 and \$0.7700 in that order.

Bindura found its way on the negative side, nickel miner slouched 2% to end the session softer at \$0.0245. Resultantly, the Mining Index dipped a further 0.57% to settle at 69.77pts. Riozim, Hwange and Falcon Gold ended flat at \$0.6025, \$0.0100 and \$0.0250 with no activity. Activity for the day was confined to a few selected stocks as volumes exchanged dipped 89.13% to 1.58m yielding a value outturn of \$0.70m which was 7.12% up from prior session. Econet was the most liquid stock driving both aggregates with 56.29% and 59.33% on volume and value outturn respectively. Delta and CFI claimed a combined 25.54% of the day's turnover. There was no foreign participation in today's session.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	6,391,195,671	6,292,359,920	1.57
<b>Turnover US\$</b>	697,552	651,187	7.12
<b>Foreign buys US\$</b>	0	113,099	100.00
<b>Foreign sales US\$</b>	0	166,167	100.00
<b>No. of trades</b>	46	35	31.43
<b>Volume</b>	1,581,385	14,546,210	89.13

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>DZL.zw</b>	9.30	0.78	9.15	<b>BIND.zw</b>	2.45	0.05	2.00
<b>ZPI.zw</b>	1.50	0.10	7.14				
<b>SIM.zw</b>	37.50	2.50	7.14				
<b>CFI.zw</b>	67.52	2.37	3.64				
<b>DLTA.zw</b>	135.85	3.74	2.83				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
FML	EGM	Royal Harare Golf Club	1000hrs	31.08.17
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

## Cautionaries

Colcom	10.05.17	Innsacor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).