



TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	32.6500	14.96
Turnall Holdings Limited	4.7000	14.56
Unifreight Africa Limited	43.5000	13.87
First Mutual Properties Limited	10.1978	13.31
First Capital Bank Limited	11.0000	12.11

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zimplow Holdings Limited	19.0743	8.50
Zimbabwe Newspapers (1980) Limited	4.5918	7.24
Fbc Holdings Limited	65.0000	7.14
Simbisa Brands Limited	219.5092	4.44
African Sun Limited	14.4182	3.88

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,908,552,379,973.00	0.82
Turnover ZWL \$	1,728,147,287.30	6.66
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	9,993,684	72.63

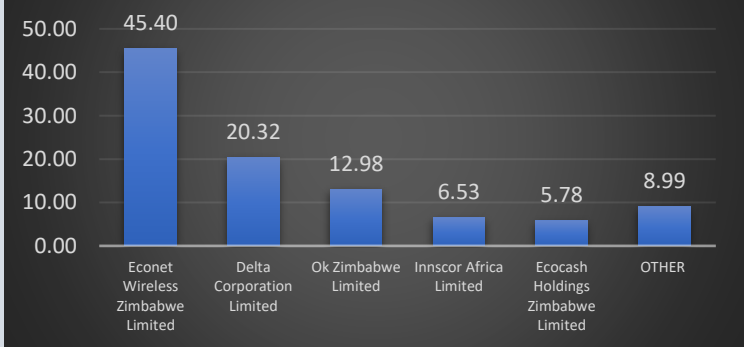
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,613.09	0.82
ZSE 10	10,271.70	1.24
ZSE-Agriculture	93.17	0.24
Mid-Cap	33,061.00	0.02

**ZSE slips back into the red as Econet and Delta lead activity aggregates...**

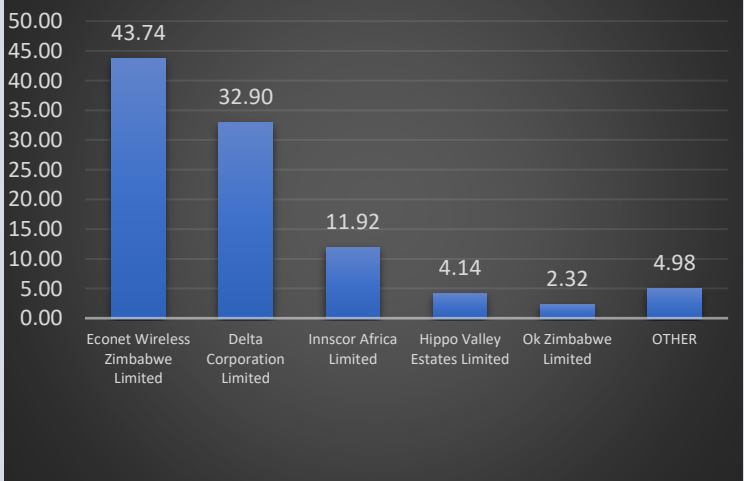
The market reversed its prior sessions gains as the primary All Share Index retreated 0.82% to 16613pts while, the ZSE Top Ten Index eased 1.24% to 10271.70pts. The ZSE-Agriculture Index lost 0.24% to close at 93.17pts as the Mid Cap Index lost a marginal 0.02% to 33061.00pts. Topping the losers' list was Zimplow Holdings that lost 8.50% to \$19.0743, trailed by Zimpapers that trimmed 7.24% to \$4.5918. Bankers FBC Holdings eased 7.14% to \$65.0000 as fast foods group Simbisa went down 4.44% to \$219.5092. Hotelier African Sun capped the top five laggards of the day on a 3.88% slump to \$14.4182. Dairibord Holdings headlined the gainers pack on a 14.96% jump to close at \$32.6500, followed by Turnall that surged 14.56% to \$4.7000. Logistics concern Unifreight improved 13.87% to \$43.5000 while, First Mutual Properties shored up 13.31% to \$10.1978. Bankers First Capital capped the winners' list for the day on a 12.11% lift to \$11.0000.

Activity was seen in thirty-six counters, distributed into twelve gainers, nineteen losers and five that traded unchanged, to leave the market with a negative breadth of seven. Activity aggregates were mixed in Thursday's session as volumes dipped 72.63% to 9.99m shares while, turnover was up 6.66% to \$1,73bn. Econet and Delta topped the value and volume aggregates claiming a combined 65.72% of the latter and 76.64% of the former. Innscor was the other notable value driver accounting for 11.92% of the outturn. Cass Saddle ETF added 5.63% to \$1.5000 while, Datvest ETF grew 1.52% to \$1.6003. Morgan and Company MCS lost 3.29% to \$27.5637 while, MIZ shed 0.21% to close at \$1.2474. The Old Mutual ETF suffered a 0.04% loss to \$8.5000. On the VFX, Padenga gained 0.23% to close the day pegged at USD\$0.3107 after 22,549 shares exchanged hands. Bindura slipped 10.71% to USD\$0.0300 on 41,575 shares.

**VOLUME**



**VALUE**





# EFE RESEARCH – MARKET COMMENT

## 28.07.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20 .07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
OKZIM	A.G.M	Virtual	1500hrs	28.07.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

### CASS SADDLE AGRO-BASED ETF

Counter	Weight
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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