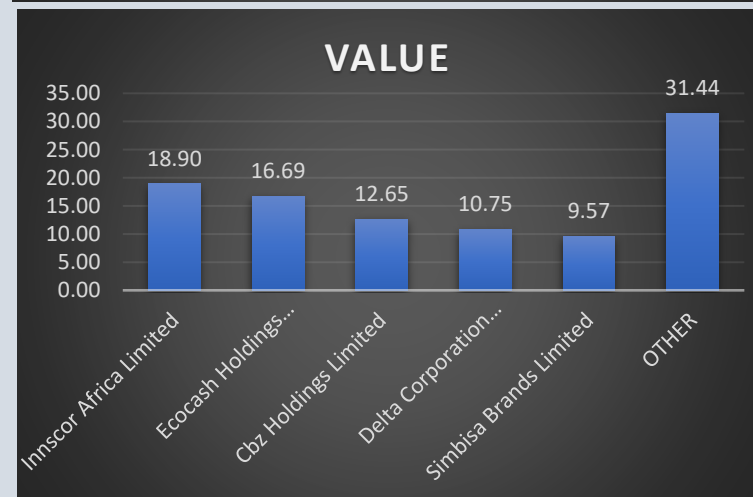
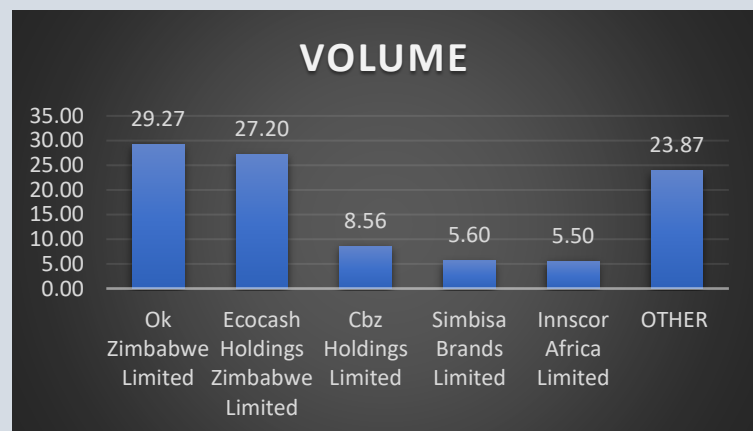


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	186.8874	13.99
Edgars Stores Limited	5.1000	2.00
Nampak Zimbabwe Limited	15.0000	0.67
General Beltings Holdings Limited	1.2978	0.60
Zimplot Holdings Limited	24.6690	0.48

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Meikles Limited	136.7792	13.98
African Sun Limited	15.7248	12.68
Seed Co Limited	180.0311	7.83
Axia Corporation Limited	125.7148	5.06
First Mutual Holdings Limited	24.0000	4.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,431,609,196,504.00	0.55
Turnover ZWL \$	778,491,626.19	14.23
Foreign buys ZWL \$	3,205,491.00	95.94
Foreign sales ZWL \$	6,973,200.00	61.89
Volume	6,156,892	93.00



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	21,166.03	0.55
ZSE 10	13,294.98	0.13
ZSE-Agriculture	119.78	1.21
Mid-Cap	40,334.01	2.26

### Market registers losses...

The ZSE registered losses in Tuesday's session reversing preceding day's gains as three of the indices under our review closed in the red. The primary All-Share lost 0.55% to 21166.03pts while, the ZSE Agriculture Index succumbed 1.21% to 119.78pts. The Mid Cap Index pulled back 2.26% to close the day at 40334.01pts. Contrastingly, the Top 10 Index gained a marginal 0.13% to 13294.98pts. Meikles and African Sun led the laggards of the day after shedding 13.98% and 12.68% to \$136.7792 and \$15.7248 respectively. Seed processor Seed Co Limited trimmed 7.83% to \$180.0311 while, Axia retreated 5.06% to \$125.7148. Insurer First Mutual Holdings capped the top five fallers' list on a 4.00% fall to \$24.0000. Headlining the gainers' category was banking group CBZ which surged 13.99% to \$186.8874 followed by apparel retailer Edgars that added 2.00% to end pegged at \$5.1000. Packaging group Nampak inched up 0.67% to \$15.0000 as General Belting put on 0.60% to \$1.2978. Zimplot held the fifth position of the winners' pack on a 0.48% lift to \$24.6690.

The market registered a negative breadth of sixteen as twenty-three counters lost ground against seven risers. Activity aggregates were depressed in the second session of the week as turnover dipped 14.23% to \$778.5m while, volumes dropped 93.00% to 6.16m shares. OKZIM and Ecocash Holdings claimed 29.27% and 27.20% of the volume total apiece. Value outturn was anchored by Innscor, Ecocash, CBZ, Delta and Simbisa with a combined contribution of 68.16%. A total of 500,928 units worth \$5.98m exchanged hands in the four ETFs. Morgan & Co multisector and Made In Zimbabwe ETFs advanced 1.73% and 1.27% to settle at \$28.2500 and \$1.2500 respectively. Datvest ETF shrunk 3.74% to \$1.9207 as Old Mutual ETF declined 9.70% to \$9.4645 while, no trades were recorded on the VFEX market.



# EFE RESEARCH – MARKET COMMENT

## 28.06.2022

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
OKZim	16.06.2022	US\$0.0013 and ZWL\$0.3650	01.07.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Zimplow	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

### MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innsco Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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