



| Index         | Previous  | Today     | Move pts | Change % |
|---------------|-----------|-----------|----------|----------|
| Industrial    | 20,199.47 | 20,073.24 | 126.23   | 0.62     |
| Mining        | 6,308.43  | 6,110.42  | 198.01   | 3.14     |
| ZSE 10        | 3,247.86  | 3,167.90  | 79.96    | 2.46     |
| ZSE ALL SHARE | 6,138.69  | 6,098.14  | 40.54    | 0.66     |

SOURCE: ZSE

## Market declines in week opener ...

The ZSE registered losses in the week opening session to see all the indices closing in the red. The mainstream All Share Index lost 0.66% to 6098.14pts while, the Industrials slumped 0.62% to 20073.24pts. Profit taking took its toll in heavies which dragged down its own Top Ten index to 3167.90pts after succumbing 2.46%. The Mining was 3.14% softer at 6110.42pts on the back of losses in Bindura. Agricultural concern Ariston topped the risers of the day on a 19.77% surge that took it to \$4.1592 with banking group Getbucks continuing with its rally as it added a further 19.28% to reach an all time high of \$15.0000. Hotelier RTG was 19.10% firmer at \$4.0800 albeit on paltry 4,000 shares. Sugar refiners Star Africa extended 18.85% to \$2.3943 on firming demand. Milk processor Dairibord ticked up 16.54% to \$32.0000 as 22,000 shares exchanged hands. Banking group CBZ was 0.42% firmer at \$84.3429, SeedCo Limited added 0.32% to \$55.4167 and Axia rose 0.17% to \$22.0556. The risers and fallers spectrum was equally distributed at nineteen.

Hippo Valley rolled back previous session's gains as it led the fallers pack on a 19.92% drop to close at \$133.7000. First Mutual properties was 18.78% lower at \$14.0000 on waning demand. FML lost 9.02% to \$25.0183 while, General Beltings was 8.70% softer at \$2.3898. Spirit manufacturers AFDIS slid 7.02% to \$65.0893 and completed the top five losers. Other losses in heavies were seen in Delta -1.70%, Padenga -1.23%, Cassava and Innscor -0.02% apiece. Volumes exchanged enhanced 15.24% to 12.04m shares while, turnover dropped 4.67% to \$167.30m. The trio of Delta, FML and Masimba drove the value outturn of the day claiming 16.02%, 15.72% and 13.38% in that order. Medtech anchored the volumes totals on a 40.48% contribution.

| Market Snapshot      | Today           | Previous        | Change   |
|----------------------|-----------------|-----------------|----------|
| Market Cap ZWL \$    | 701,188,473,265 | 705,832,814,149 | 0.66     |
| Turnover ZWL \$      | 167,304,086.30  | 175,500,134.80  | 4.67     |
| Foreign buys ZWL \$  | 4,619,095.00    | 18,675.00       | 24634.11 |
| Foreign sales ZWL \$ | 1,108,043.00    | 3,853,749.09    | 71.25    |
| No. of trades        | 581             | 609             | 4.60     |
| Volume               | 12,042,674      | 10,449,825      | 15.24    |

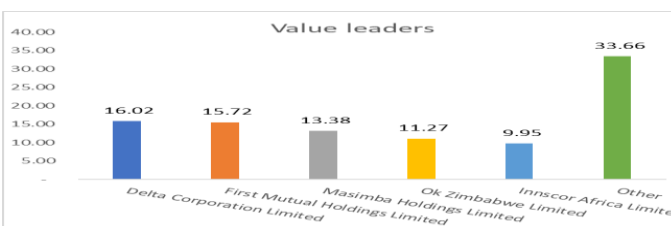
  

| Today's Gainers                    | Price    | Change | % Change |
|------------------------------------|----------|--------|----------|
| Ariston Holdings Limited           | 415.92   | 68.64  | 19.77    |
| Getbucks Microfinance Bank Limited | 1,500.00 | 242.50 | 19.28    |
| Rainbow Tourism Group Limited      | 408.00   | 65.42  | 19.10    |
| Starafriacorporation Limited       | 239.43   | 37.98  | 18.85    |
| Dairibord Holdings Limited         | 3,200.00 | 454.15 | 16.54    |

| Today's Losers                    | Price     | Change   | % Change |
|-----------------------------------|-----------|----------|----------|
| Hippo Valley Estates Limited      | 13,370.00 | 3,326.09 | 19.92    |
| First Mutual Properties Limited   | 1,400.00  | 323.75   | 18.78    |
| First Mutual Holdings Limited     | 2,501.83  | 248.17   | 9.02     |
| General Beltings Holdings Limited | 238.98    | 22.77    | 8.70     |
| Afdis Distillers Limited          | 6,508.93  | 491.07   | 7.02     |

**Volume and value drivers**



**Old Mutual Zimbabwe**

| Counter     | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL-ZWL\$ | 33.2646     | -0.4600  | 28.0000     | 1991       | 40.0000    | 26.5000   | \$2761347.975.33 |

**Old Mutual ZSE Top 10 ETF**

| Counter    | PRICE(VWAP) | % CHANGE | LAST TRADED | LOW(YTD) | HIGH (YTD) | TOTAL VOLUME TRADED | TOTAL VALUE TRADED -ZWL |
|------------|-------------|----------|-------------|----------|------------|---------------------|-------------------------|
| OMTT-ZWL\$ | 1.8013      | -3.56    | 1.8000      | 1.0000   | 2.1600     | 16500               | \$29722.00              |

**Dividend Monitor**

| Counter                      | LDR        | Rate     | Payment Date |
|------------------------------|------------|----------|--------------|
| DELTA                        | 25/06/2021 | \$1.0500 | 06/07/2021   |
| OK ZIMBABWE                  | 18/06/2021 | \$0.0054 | 01/07/2021   |
| MASHONALAND HOLDINGS         | 25/06/2021 | \$0.0130 | 30/06/2021   |
| TSL                          | 09/07/2021 | \$0.28   | 12/07/2021   |
| HIPPO VALLEY ESTATES LIMITED | 09/07/2021 | \$1.24   | 15/07/2021   |

**Upcoming Events**

| Company                        | Event | Venue             | Time     | Date       |
|--------------------------------|-------|-------------------|----------|------------|
| GENERAL BELTINGS HOLDINGS      | AGM   | Willowvale,Harare | 11.30hrs | 29.06.2021 |
| AFRICAN SUN LIMITED            | AGM   | Virtual           | 12.00hrs | 30.06.2021 |
| FIRST BANKING CORPORATION      | AGM   | Virtual           | 15.00hrs | 30.06.2021 |
| MEDTECH HOLDINGS LIMITED       | AGM   | Ruwa,Harare       | 2.00pm   | 30.06.2021 |
| DAIRIBOARD ZIMBABWE LIMITED    | AGM   | Virtual           | 10.00hrs | 30.06.2021 |
| FIRST MUTUAL PROPERTIES        | AGM   | Virtual           | 09.30hrs | 30.06.2021 |
| FIRST MUTUAL LIFE HOLDINGS     | AGM   | Virtual           | 11.30hrs | 30.06.2021 |
| GETBUCKS MICROFINANCE BANK LTD | AGM   | Virtual           | 10.30hrs | 01.07.2021 |
| CBZ HOLDINGS LIMITED           | AGM   | Virtual           | 09.00hrs | 22.07.2021 |
| DELTA CORPORATION LIMITED      | AGM   | Virtual           | 12.30hrs | 30.06.2021 |
| FBC HOLDINGS LIMITED           | AGM   | Virtual           | 15.00hrs | 30.06.2021 |

**Cautionaries**

|            |            |   |
|------------|------------|---|
| Medtech    | 26.11.20   | The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| Dairiboard | 25.02.21   | The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.            |
| Meikles    | 15.04.21   | Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited   |
| Padenga    | 10.05.21   | The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares  |
| Ariston    | 03.06.2021 | The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.   |

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