



Index	Previous	Today	Move pts	Change %
Industrial	18,082.66	17,761.99	320.67	1.77
Mining	6,660.43	6,825.09	164.65	2.47
ZSE 10	3,066.22	2,964.82	101.40	3.31
ZSE ALL SHARE	5,508.92	5,415.23	93.69	1.70

SOURCE: ZSE

## Market halts gains in week-ending session...

The ZSE rolled back gains accumulated for the past three consecutive sessions in week ending trades to see three of the indices in our review closing in the red. The index that suffered most was the heavy cap which succumbed 3.31% to 2964.82pts, mainly dragged down by Delta which topped the fallers of the day on a 12.07% slump that took it back to \$58.6274 as investors anxiously await for the beverages FY21 results. The Industrials followed on a 1.77% drop to see it close at 17761.99pts with the mainstream All Share Index sliding 1.70% to 5415.23pts. The Minings were the only Index to close in the positive as it rose 2.47% to 6825.09pts spurred by rebounded nickel miner Bindura. Construction group Masimba reversed yesterday's gains after dropping 9.91% to \$29.6943 while, Zimplow holdings lost 9.52% to \$6.1450. Retailers OKZIM were 4.62% down at \$17.6482 as selling pressure persisted in the counter. Art Corporation eased 4.30% to \$8.1348 and completed the top five losers. Other losses that helped drag the market were registered in Cassava -0.03%, Innscor -0.49% and Padenga 0.11%.

Eighteen counters lost ground against seventeen gainers as three remained unchanged, leaving the market with a negative breadth. On the upward side was Getbucks which topped again on a 12.16% increase to \$2.9610, having traded a high of \$3.1600 on scrappy shares. ZHL rebounded 11.42% to \$2.9975, albeit closing well offered. Medtech rose 5.86% to \$0.1698 with Bindura ticking up 3.76% to \$5.7517. FML was 3.44% firmer at \$28.7987 as a chunk of 6.26m shares exchanged hands. The Insurer anchored the volumes and value aggregates of the day as it claimed 68.93% and 73.44% of the totals, respectively.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	602,390,051,679	612,925,103,878	1.72
Turnover ZWL \$	245,709,468.35	95,000,278.32	158.64
Foreign buys ZWL \$	3,027,232.50	24,324,166.50	87.55
Foreign sales ZWL \$	155,786,295.00	8,744,010.00	1681.63
No. of trades	449	502	10.56
Volume	9,082,432	5,249,023	73.03

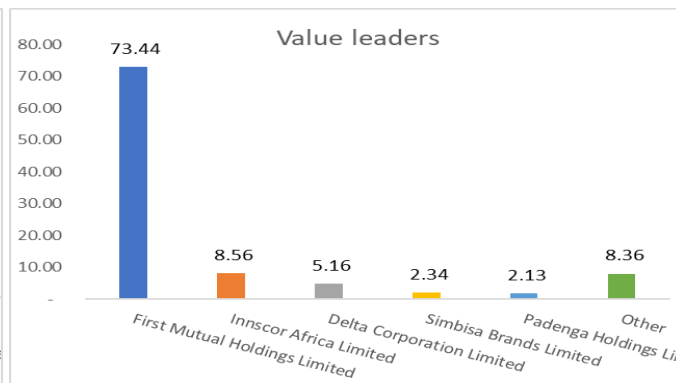
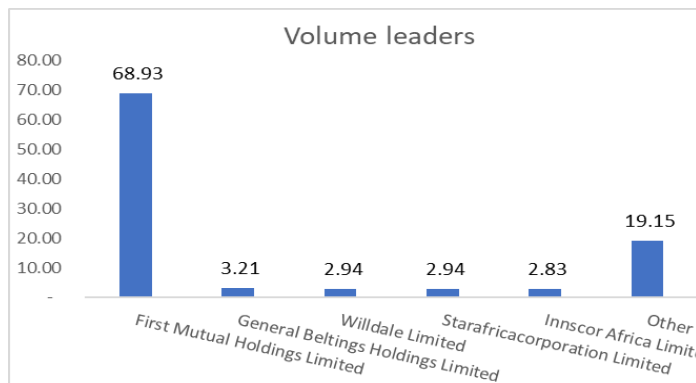
  

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	296.10	32.10	12.16
Zimre Holdings Limited	299.75	30.72	11.42
Medtech Holdings Limited	16.98	0.94	5.86
Bindura Nickel Corporation Limited	575.17	20.82	3.76
First Mutual Holdings Limited	2,879.87	95.89	3.44

Today's Losers	Price	Change	% Change
Delta Corporation Limited	5,862.74	804.54	12.07
Masimba Holdings Limited	2,969.43	326.82	9.91
Zimplow Holdings Limited	614.50	64.69	9.52
Ok Zimbabwe Limited	1,764.82	85.48	4.62
Amalgamated Regional Trading (Art) Holdings Limited	813.48	36.52	4.30

**Volume and value drivers**



**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9946	-0.23	1.9900	1.0000	2.1600	9300	\$18550.00

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021

**Upcoming Events**

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares

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