



Index	Previous	Today	Move pts	Change %
Industrial	3454.59	3650.56	195.97	5.67
Mining	1480.16	1561.41	81.25	5.49
ZSE 10	845.95	886.81	40.86	4.83
ZSE ALL SHARE	1041.13	1100.21	59.08	5.67

SOURCE: ZSE

Bullish sentiment extends...

The bullish sentiment extended in Thursday's session with the All Share Index soaring 5.67% to reach 1100.21pts while, the Industrial Index gained an identical 5.67% to land at 3650.56pts. The ZSE Top Ten Index rose 4.83% to settle at 886.81pts while, the Mining index added 5.49% to end pegged at 1561.41pts, buoyed by nickel miner Bindura that put on 9.37% to trade at \$1.2021. Powerspeed topped the gainers' list after jumping 20% to close at \$1.2000 while, TSL was up 19.95% at \$4.7500. Meikles and SeedCo Limited gained a similar 19.91% to settle at respective prices of \$11.9400 and \$11.0800. Edgars capped the winners of the day on a 19.78% lift to \$1.0900.

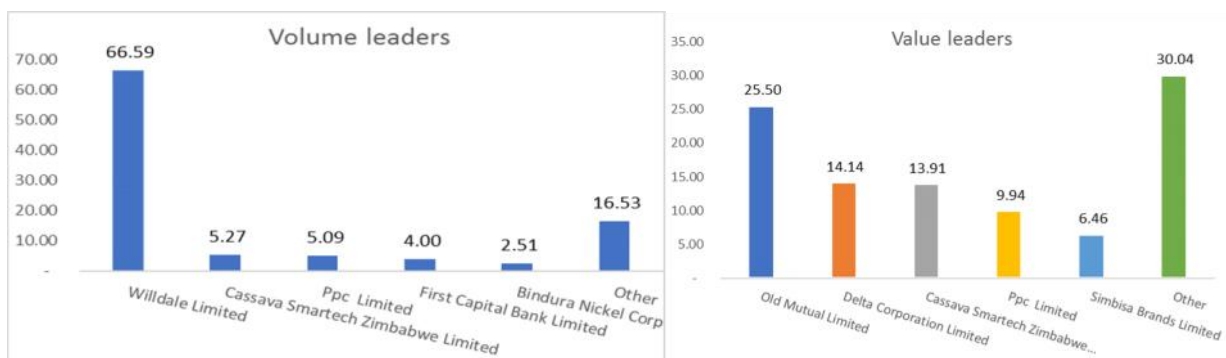
Mash led the fallers of the day on a 12.65% drop to \$0.7000, followed by hotelier African Sun that slumped 2.10% to end at \$0.9317. Medtech eased 0.35% to \$0.1699 while, brick manufacturer Willdale pared 0.08% to \$0.1215, completing the four losers of the day. Forty-two counters were active in the session distributed into twenty-nine risers, four fallers and nine that traded at previous prices. Activity aggregates were mixed with volume of shares traded plunging 16.11% to 20.59m, yielding a turnover of \$49.76m which was a 102.87% jump from prior session. Willdale was the top volume driver for the second consecutive session claiming 66.59% of the outturn. Top value drivers of the day were Old Mutual (25.50%), Delta (14.14%) and Cassava (13.91%). Foreign purchases amounted to \$13.14m while, sales stood at \$7.78m, leaving the market with a rare net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	142,390,802,761	134,340,525,655	5.99
Turnover US\$	49,756,524.00	24,526,651.00	102.87
Foreign buys US\$	13,142,402.12	25,838.00	50764.63
Foreign sales US\$	7,777,155.00	2,350,468.75	230.88
No. of trades	366	263	39.16
Volume	20,589,901.00	24,542,728.00	16.11

Today's Gainers	Price	Change	% Change
Powerspeed Electrical Limited	120.00	20.00	20.00
Tsl Limited	475.00	79.00	19.95
Meikles Limited	1,194.00	198.29	19.91
Seed Co Limited	1,108.00	184.00	19.91
Edgars Stores Limited	109.00	18.00	19.78

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	70.00	10.14	12.65
African Sun Limited	93.17	2.00	2.10
Medtech Holdings Limited	16.99	0.06	0.35
Willdale Limited	12.15	0.01	0.08

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
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Nampak	AGM	68 Birmingham Road, Southerton, Harare	9am	05.06.20

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.