



27-May-15 28-May-15 % Δ

ZSE Industrials	153.74	152.98	0.49
ZSE Mining	44.58	44.45	0.29
Volume Traded (mn)	1.03	6.06	487.23
Value Traded (US\$ mn)	0.63	0.78	24.96
Market Cap (US\$ mn)	4,282.07	4,282.07	0.00
Foreign Purchases (US\$ mn)	0.525	0.228	56.61
Foreign Sales (US\$ mn)	0.525	0.000	100.00

\*\*\* Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	MASIMBA	2.50	13.64	8.70
2	RioZim	9.00	5.88	40.00
3	DELTA	105.10	0.10	3.04
4	OLDMUTUAL	256.63	0.05	9.67
5	INNSCOR	60.01	0.02	0.02

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	MEIKLES	7.50	14.77	48.28
2	CAFCA	35.10	12.25	29.80
3	OK	9.10	9.00	20.87
4	SEEDCO	90.00	4.26	7.22
5	HWANGE	3.40	2.86	29.17

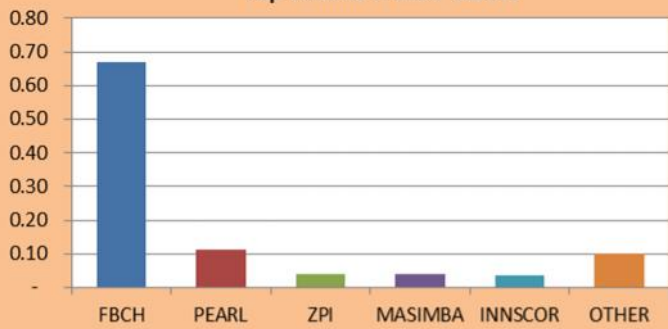
## ZSE extends losses in the penultimate session of the month...

Losses extended in the penultimate session of the month though activity was spread much more across the bourse as the number of active counters totaled 21 against a month to date daily average of 11 stocks. With the improved activity volume of shares traded surged 487% to 6.06m shares and these yielded \$0.78m in value which was 23% ahead of yesterday's outturn. Foreign aggregates trended southwards with inflows shedding 56.6% to \$0.23m, while on the disposals side foreign participants were not involved. Banking group FBCH was by far the top volume driver after accounting for an estimated 67% of the day's total outturn while other notable volume contributors were Pearl, ZPI and Masimba. Likewise, FBC dominated the values with a 41.5% contribution on the back of exchanges of circa 4m shares on the bourse.

The market exhibited a bearish sentiment despite some marginal gains in notable heavy weight stocks. Eight counters traded softer for the day against five fallers to leave the market with a negative breadth of three counters. Both the Industrial and Mining indices were softer in today's session shedding 0.49% and 0.29% to close at 152.98pts and 44.45pts respectively. Meikles led the day's shakers with a 14.77% drop to 7.5c while cable manufacturers CAFCA followed having come off 12.25% to 35.10pts. Recent weakness in OKZIM and SeedCO culminated in losses of 9% and 4.26% to see them close trading at 9.10c and 90c respectively. Hwange's 2.86% loss saw them complete the top shakers of the day as its shares exchanged hands at 3.4c

Gains of the day were seen in five stocks led by construction allied group Masimba that added 13.64% and settled at 2.5c. RioZim was to follow with a 5.88% rise to 9c. Market heavies Delta, Old Mutual and Inncor also registered improved prices on yesterday as supply constraints saw demand actively bid for the small parcels on offer. Delta added 0.1% to 105.1c, Old Mutual put on 0.05% to 256.63c and Inncor firmed 0.02% to 60.01c.

**Top Volume Traded Stocks**



**Top Value Traded Stocks**



**DIVIDEND MONITOR**

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

**UPCOMING EVENTS**

COMPANY	EVENT	VENUE	DATE	TIME
ZB	AGM	Boardroom, ZB House, Harare	29.05.15	1030hrs
PEARL	AGM	Royal Harare Golf Club	29.05.15	1430hrs
MASIMBA	AGM	Crown Plaza Monomotapa Hotel, Harare	29.05.15	1000hrs
NICOZ DIAMOND	AGM	Auditorium 7 <sup>th</sup> Floor Insurance Centre, Harare	29.05.15	1200hrs
PADENGA	AGM	Harare Royal Golf Club	29.05.15	0815hrs
LAFARGE	AGM	Manresa Club Arcturus Road, Harare	05.06.15	1130hrs
CFI	AGM	Harare Royal Golf Club	10.06.15	1100hrs

**CAUTIONARIES**

COMPANY	ISSUE DATE	SUBJECT
MASIMBA	May-15	Notice of EGM to approve unbundling of SBU into separate companies
RIOZIM	Mar-15	Company seeking regulatory approvals to proceed with rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value

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