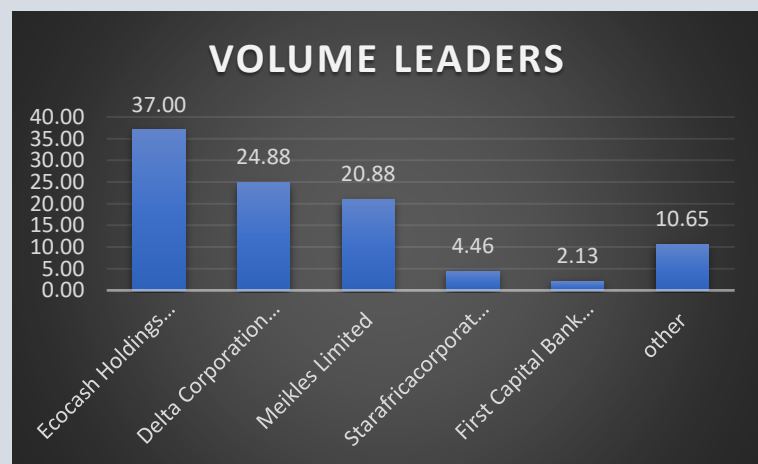




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	65.1811	14.95
Riozim Limited	200.0000	14.58
Ok Zimbabwe Limited	58.1557	13.95
Proplastics Limited	177.0000	12.53
Willdale Limited	3.9677	10.21

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Amalgamated Regional Trading (Art) Holdings Limited	25.8333	12.43
Meikles Limited	386.7206	7.04
Nampak Zimbabwe Limited	28.0000	3.08
Tanganda Tea Company Limited	360.0184	0.04
First Capital Bank Limited	35.9823	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	3,197,206,274,978	1.77
Turnover ZWL \$	1,914,436,022.35	53.25
Foreign buys ZWL \$	327,438,218.00	110.46
Foreign sales ZWL \$	1,586,006,300.00	168.55
Volume	5,934,866	8.60



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	41,391.62	1.74
ZSE 10	23,764.03	1.21
ZSE-Agriculture	184.11	0.91
Mid-Cap	91,349.20	3.23

### ZSE gains stretch in week-ending session...

Gains on the ZSE stretched into the week ending session as the primary All Share Index rose 1.74% to 41391.62pts while, the Mid-Cap Index added 3.23% to 91349.20pts. The Blue-Chip Index ticked up 1.21% to 23764.03pts while, the Agriculture Index advanced 0.91% to 184.11pts. Fintech group, Ecocash Holdings headlined the winners of the day on a 14.95% jump to \$65.1811 while, Riozim surged 14.58% to \$200.0000 on a rare trade. Retailers OkZim Limited climbed 13.95% to settle at \$58.1557 while, Proplastics firmed up 12.53% to \$177.0000. Brick manufacturers Willdale Limited capped the gainers pack on a 10.21% uplift to \$3.9677. Leading the laggards of the day was Art Corporation that lost 12.43% to close at \$25.8333, followed by Meikles Limited which dropped 7.04% to \$386.7206. Packaging group, Nampak declined 3.08% to \$28.0000 while, tea producers Tanganda retreated 0.04% to end the day pegged at \$360.0184. First Capital bank completed the fallers pack on a negligible 0.01% loss to close at \$35.9823. The market registered a positive breadth of fifteen as twenty counters registered gains against five that lost ground.

Activity aggregates were mixed in the session as the volume traded succumbed 8.60% to 5.93m shares while, turnover grew 53.25% to \$1.91bn. Top volume drivers of the Day were Ecocash (37.00%), Delta (24.88%), Meikles (20.88%) and Star Africa (4.46%). Delta (60.88%) was the top value driver as it claimed the largest slice of the cake. Other notable value drivers were Meikles, Ecocash and Hippo Valley that contributed a combined 34.69% of the total outturn. On the ETF section, the MIZ ETF eased 0.20% to \$2.0600 while, Cass Saddle ETF and Datvest ETF grew 0.49% and 0.44% to \$2.0500 and \$1.7519 respectively. Morgan and Co Multi-sector ETF advanced 5.36% to close at \$29.5000. OMTT ETF added 1.45% to settle at \$9.4955.



# EFE RESEARCH – MARKET COMMENT

## 28.04.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.8313	1.21

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.5380	2.89
Simbisa Brands Limited	0.4048	1.24

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,100,406,345	1.08
Turnover USD \$	147,222.73	247.31
Volume	274,380	197.73

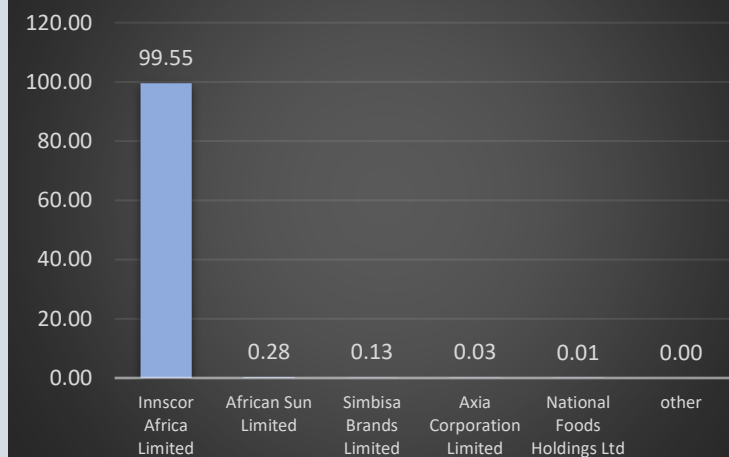
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	86.62	1.11

### VFEX loses grip...

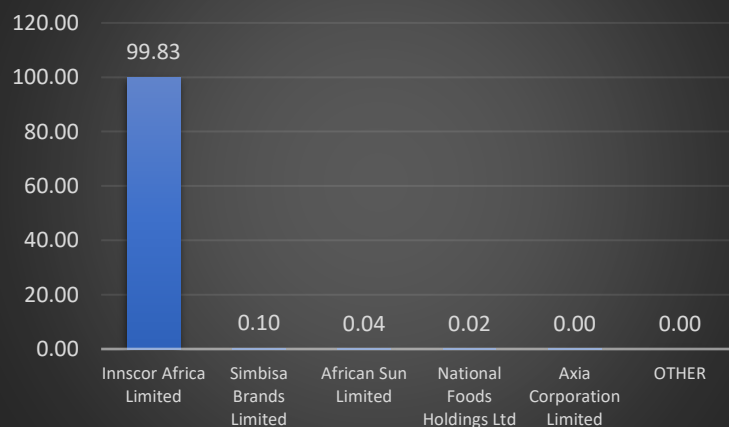
The VFEX lost grip in the weekend session after dropping 1.11% to 86.62pts. Innscor trimmed 2.89% to \$0.5380 while, fast foods group Simbisa slipped 1.24% to settle at \$0.4048.

Activity aggregates enhanced in the session as volumes ballooned 197.73% to 274,380 shares while, value traded grew 247.31% to \$147,222.73. Innscor was the most liquid stock on the bourse as it claimed 99.55% of the volume traded and 99.83% of the value outrun.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 28.04.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	26,016	4,526,786.00

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Axia	19.04.2023	USD\$0.0018	28.04.2023
Innsco	12.04.2023	USD\$0.0160	28.04.2023
Zimre holdings	19.04.2023	ZWL\$0.1376	28.04.2023
Tigere REIT	19.04.2023	USD\$0.00014 and ZWL\$0.1529	28.04.2023
BAT	26.04.2023	ZWL\$88.35	30.05.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI Holdings Limited	AGM	Farm & City Boardroom, 1st floor Farm & City complex Number 1Wynne Street	1100hrs	21.04.2023
West prop Limited	LISTING	VFEX		28.04.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



**EFE RESEARCH – MARKET COMMENT**  
**28.04.2023**