



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	29,440.85	29,026.92	413.93	1.41
ZSE 10	19,558.84	19,331.40	227.44	1.16
MID CAP	48,170.97	47,085.96	1085.02	2.25
INDUSTRIAL	97,098.66	95,730.71	1367.95	1.41

SOURCE: ZSE

Market takes a breather...

The market took a breather in Thursday's session, breaking a nineteen-day rising streak, as profit taking kicked in. The All-Share Index was 1.41% lower at 29026.92pts while, the Old Industrial index was similarly down by 1.41% to close at 95730.71pts. The Mid-Cap Index was the major casualty amongst its kind on a 2.25% drop to 47085.96pts while, the Blue-chip Index succumbed 1.16% to 19331.40pts. Agro concern Tanganda led the laggards of the day as it dipped 19.65% to \$270.0446, followed by engineering group Zimplow that shed 8.36% to \$24.7426. Ariston slipped 8.13% to trade at \$4.0700 while, First Mutual Properties retreated 7.29% to \$11.1250. Banking group CBZ let go 5.31% to settle at \$155.2889 as it capped the five top losers list of the day. Bankers ZB Holdings led the gainers of the day as it surged 20.00% to \$75.6000 while, digital media group Zimpapers followed on a 19.79% jump to close with a vwap of \$5.9893. Mashonaland Holdings went up 11.26% to \$4.3357 while, Proplastics advanced 9.14% to \$90.8824. Construction group Masimba edged up 7.02% to trade at \$80.0000, albeit on scrappy shares.

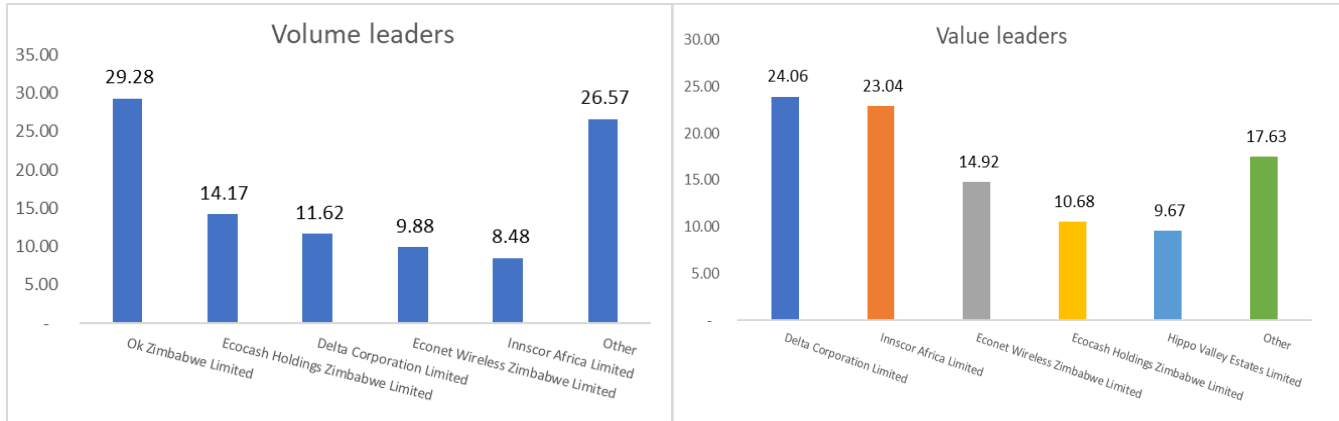
Activity aggregates improved in the session as volume of shares traded increased by 11.17% to 7.26m while, turnover jumped 22.54% to \$1.58m. The threesome of OKZIM, Ecocash Holdings and Delta claimed a combined 55.07% of the total volumes traded. Delta, Innscor, Econet and Ecocash Holdings contributed 24.06%, 23.04%, 14.92% and 10.68% of the turnover in that order. The three ETFs traded mixed in the session as the Datvest MCS went down 9.02% to \$1.8059 while, Old Mutual ETF was 1.17% lower at \$11.8278 and the Morgan & Co ETF was the only gainer as it edged up 1.00% to end at \$21.0761. On the VFEX, Padenga holdings ticked up 0.24% to USD\$0.2130 while, Bindura was stable at USD\$0.0480 as 52,300 shares traded. Lafarge closed at \$169.5455 with no trades, post the release of its FY21 results in which a loss of \$0.69bn in inflation adjusted terms was reported.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,334,696,523,849.00	3,382,250,244,824.00	1.41
Turnover ZWL \$	1,584,571,331.71	1,293,101,975.19	22.54
Foreign buys ZWL \$	41,540,172.00	110,532,435.00	62.42
Foreign sales ZWL \$	3,533,813.80	186,874,320.00	98.11
No. of trades	782	920	15.00
Volume	7,260,053	6,530,747	11.17

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	75.6000	12.60	20.00
Zimbabwe Newspapers (1980) Limited	5.9893	0.99	19.79
Mashonaland Holdings Limited	4.3357	0.44	11.26
Proplastics Limited	90.8824	7.61	9.14
Masimba Holdings Limited	80.0000	5.25	7.02

Today's Losers	Price	Change	% Change
Tanganda Tea Company Limited	270.0446	66.05	19.65
Zimplow Holdings Limited	24.7426	2.26	8.36
Ariston Holdings Limited	4.0700	0.36	8.13
First Mutual Properties Limited	11.1250	0.88	7.29
Cbz Holdings Limited	155.2889	8.71	5.31

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$186.0000	0.5405	\$186.0000	125	\$210.0000	\$100.0000	\$15,440,179,734.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.M	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022
Caledonia	A.G.M	Channel Islands	09.00hrs	04.05.2022
First Capital	A.G.M	TBA	15.00hrs	05.05.2022
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.