



Index	Previous	Today	Move pts	Change %
Industrial	14,920.91	15,082.23	161.32	1.08
Mining	5,052.19	5,429.92	377.73	7.48
ZSE 10	2,620.29	2,646.40	26.10	1.00
ZSE ALL SHARE	4,569.24	4,592.87	23.63	0.52

SOURCE: ZSE

## Heavies sustain market gains...

Firming demand in selected heavies helped sustain the market in mid-week session, stretching the winning streak to three consecutive session. The primary All Share Index added 0.52% to 4592.87pts with the old Industrials ticking up 1.08% to reach an all-time high of 15082.23pts. The Mining Index was 7.48% higher at 5429.92% on rebounding Bindura. Art Corporation topped on a 14.84% surge to \$6.0075 as Nampak continued to shine on a 13.58% rise to \$16.0143. Nickel miner Bindura added 10.89% to \$4.8662 albeit thin volumes. First Mutual Holdings rose 9.32% to \$22.9595. Apparel retailers Edgars recovered 5.86% to \$3.1900 and completed the top five risers. Other significant gains were in CBZ +2.44%, Delta +2.57%, PHL+1.79% and Econet +0.27%. Overall, seventeen counters traded in the positive against sixteen that went down and seven remained unchanged, leaving the market with a narrow positive breadth.

Masimba led the losers of the day on a 7.11% decline to \$19.6000 while, Willdale lost 6.46% to \$0.9337 on waning demand. Star Africa dropped 3.89% to \$0.5725 with engineering company General Beltings dropping 2.52% to \$0.6998. TSL rolled back its prior session's gains on a 2.24% loss to \$42.0000, despite improved prices in the ongoing tobacco selling season. Activity aggregates declined in the session with volumes exchanged shedding 28.82% to \$61.98306, yielding a value outturn of \$132.80m which indicated a 27.64% drop on yesterday. Innscor, Axia and Hippo anchored the value outturn on respective contributions of 20.90%, 19.45% and 18.16%. Axia and FML propelled the volume aggregates claiming 26.17% and 21.76% apiece. Foreign Inflows dropped 9.03% to \$14.38m while, outflows dipped 98.89% to \$0.49m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	509,935,867,608	503,906,593,477	1.20
Turnover ZWL \$	132,796,513.15	183,521,175.00	27.64
Foreign buys ZWL \$	14,375,145.00	15,802,400.00	9.03
Foreign sales ZWL \$	488,600.00	44,007,420.00	98.89
No. of trades	375	459	18.30
Volume	6,198,306	8,708,228	28.82

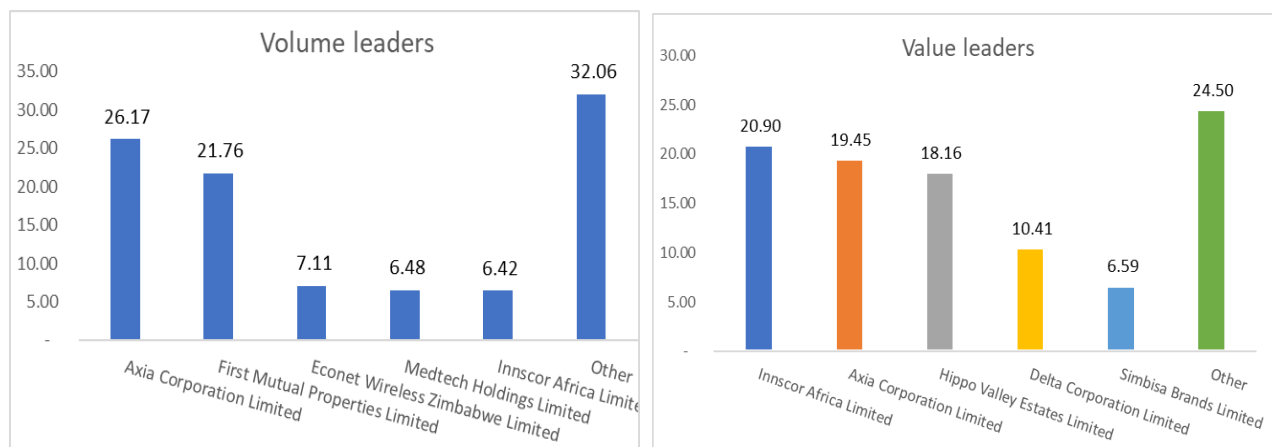
  

Today's Gainers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	600.75	77.62	14.84
Nampak Zimbabwe Limited	1,601.43	191.43	13.58
Bindura Nickel Corporation Limited	486.62	47.77	10.89
First Mutual Holdings Limited	2,295.95	195.79	9.32
Edgars Stores Limited	319.00	17.66	5.86

Today's Losers	Price	Change	% Change
Masimba Holdings Limited	1,960.00	150.00	7.11
Willdale Limited	93.37	6.45	6.46
Starafriacorporation Limited	57.25	2.32	3.89
General Beltings Holdings Limited	69.98	1.81	2.52
Tsl Limited	4,200.00	96.07	2.24

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7000	+3.15	1.7536	1.0000	2.1600	11800	\$20692.00

### Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

### Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

### Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.