

Members of the Zimbabwe Stock Exchange

Market Comment 28.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	142.91	142.96	0.05	0.03
Mining	66.33	66.33	0.00	0.00

SOURCE: ZSE

ZSE extend gains in week ending session...

The Industrials extended gains for the fifth consecutive session closing the week in the black on depressed activity. The main stream Indicator marginally rose 0.03% to 142.96pts whilst, the Mining Index was stable at 66.33pts with no trades in the resources sector. Six stocks were activity for the day, as two gained against nil position of fallers while, four counters held the ground at previous prices. Simbisa led the gainers with a 0.56% rise to trade at \$0.0.1785 on firming demand. Heavy cap Econet put on 0.28% to settle at \$0.1805 closing with a firm bid at that level. Padenga, SeedCo, Delta and FML trade unchanged at \$0.2000, \$0.9475, \$0.8625 and \$0.0700.

Today's activity slumped as reflected in the decline of value outturns which tumbled 88.03% to \$0.25m while, volumes stood at 1.2m shares having succumbed 92.03% from prior levels. Top capitalized counter Econet was the top contributor to today's aggregates, amassing \$0.18m and claiming 71.65 of the value aggregate as 1m shares exchanged hands which anchored the volume aggregate accounting for 82.54%. Foreign sales at \$0.07m claimed 28% of the day's turnover with no foreign inflows recorded, resulting in a net outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,182,796,106	4,181,442,758	0.03
Turnover US\$	253,044	2,114,201	88.03
Foreign buys US\$	0	388,172	100.00
Foreign sales US\$	70,403	1,984,726	96.45
No. of trades	13	55	76.36
Volume	1,224,508	15,373,442	92.03

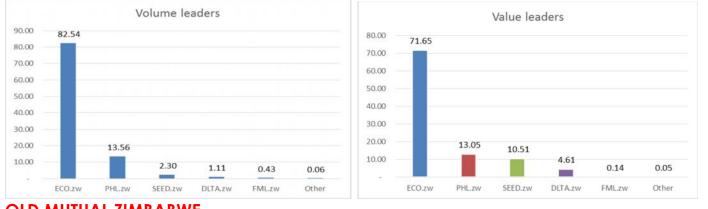
Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
SIM.zw	17.85	0.10	0.56				
ECO.zw	18.05	0.05	0.28				



EFE RESEARCH – MARKET COMMENT 28.04.17

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96
Divider Counter	nd Monitor	<u>LDR</u>			Ra	i <u>te</u>	Payment Date

Upcoming Events

<u>Company</u>	Event	<u>Venue</u>	<u>Time</u>	<u>Date</u>

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.

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