



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,581.92	15,574.66	7.26	0.05
ZSE 10	10,296.70	10,268.61	28.09	0.27
MID CAP	25,692.63	25,896.30	203.68	0.79
INDUSTRIAL	51,488.62	51,464.52	24.10	0.05

SOURCE: ZSE

## Heavies edge the market lower ...

The market commenced the last trading week of the month and first quarter in losses as selected heavies dragged down the market. The ZSE All Share Index and Industrials declined a similar 0.05% to close at 15574.66pts and 51464.52pts apiece. The Blue Chips Index retreated 0.27% to end at 10268.61pts. The Mid -cap Index was the only gainer among the indices with a 0.79% leap to settle at 25896.30pts. National Foods headlined the decliners of the day on a 10.29% dip to trade at \$1,700.0000 trailed by FMP that shed 7.03% to \$9.0000. Mashonaland holdings trimmed 4.55% to \$2.8971 on 45,400 shares. Tanganda slipped 3.04% to \$93.0263 having traded an intraday low of \$93.0000 while, banking group First Capital lost 2.49% to close at \$3.8052. Partially mitigating today's losses were gains in Proplastics that jumped 16.45% to \$44.0000. Packaging group Nampak followed on a 11.92% uplift to \$14.5500, as Zimpapers put on 10.68% to \$3.3204. Banking group CBZ improved 10.56% to \$94.0000 as a scanty 400 shares exchanged hands. African Sun reinforced previous session's gains as the hotelier added 5.09% to \$8.4594.

Volumes and values were mixed in the session as the former grew 15.49% to 4.26m shares while, the latter fell 4.90% to \$171.78m. NMB and ART anchored the volume aggregate of the day on respective contributions of 49.55% and 13.42%. Top value drivers of the day were Delta, Econet, NMB and Innscor which accounted for a shared 67.14% of the outturn. Bindura advanced 16.73% to settle at \$0.0600 while, SeedCo International went up 0.18% to \$0.2805. A total of 361,031 shares traded on the VFEX with Bindura claiming the lion's share. The Old Mutual ETF pared 10.93% to \$8.8650 post the announcement of a second dividend which is based on 150,130 Tanganda shares received by the fund following the Meikles demerger. Datvest and Morgan ETFs advanced 2.06% and 1.37% to end at respective prices of \$1.7921 and \$14.3078.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,789,253,381,861.00	1,789,914,091,627.00	0.04
Turnover ZWL \$	171,775,102.00	180,616,321.25	4.90
Foreign buys ZWL \$	22,380,822.40	68,750.00	32453.92
Foreign sales ZWL \$	27,809,872.00	41,936,400.00	33.69
No. of trades	488	395	23.54
Volume	4,256,094	3,685,143	15.49

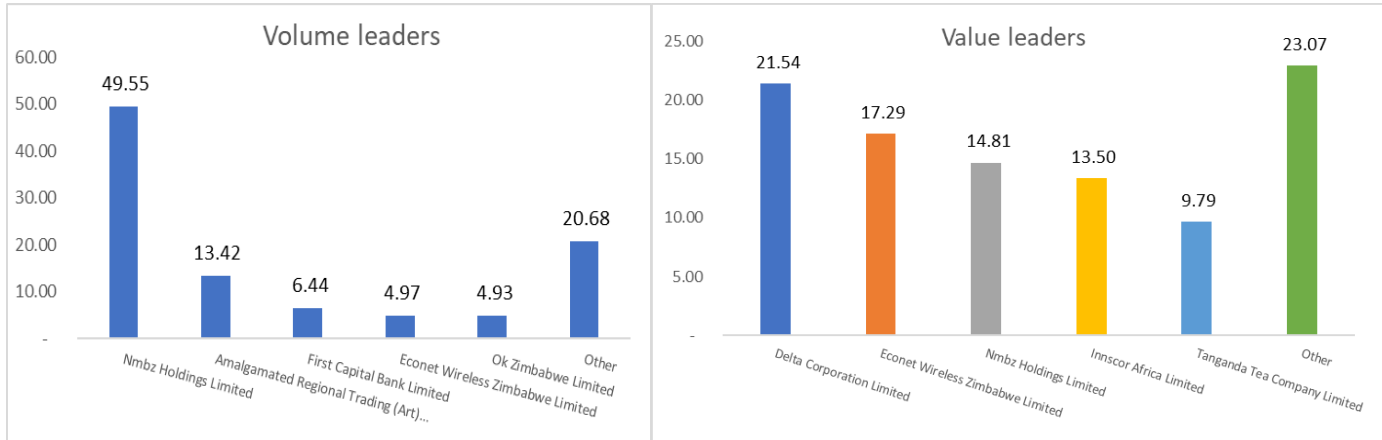
Today's Gainers	Price	Change	% Change
Proplastics Limited	44.0000	6.22	16.45
Nampak Zimbabwe Limited	14.5500	1.55	11.92
Zimbabwe Newspapers (1980) Limited	3.3204	0.32	10.68
Cbz Holdings Limited	94.0000	8.98	10.56
African Sun Limited	8.4594	0.41	5.09

Today's Losers	Price	Change	% Change
National Foods Holdings Limited	1,700.0000	195.00	10.29
First Mutual Properties Limited	9.0000	0.68	7.03
Mashonaland Holdings Limited	2.8971	0.14	4.55
Tanganda Tea Company Limited	93.0263	2.92	3.04
First Capital Bank Limited	3.8052	0.10	2.49

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Innscor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 <sup>st</sup> Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

### Cautionaries

ZIMPLow HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.

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