

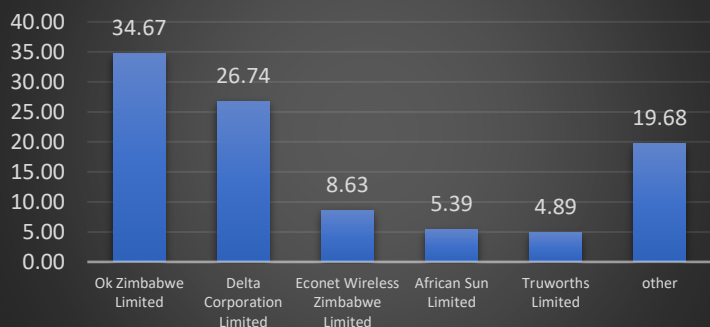


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	653.0000	14.83
Proplastics Limited	69.8721	9.18
Mashonaland Holdings Limited	8.8673	8.14
Rainbow Tourism Group Limited	12.0500	7.24
Starfricacorporation Limited	1.7916	5.26

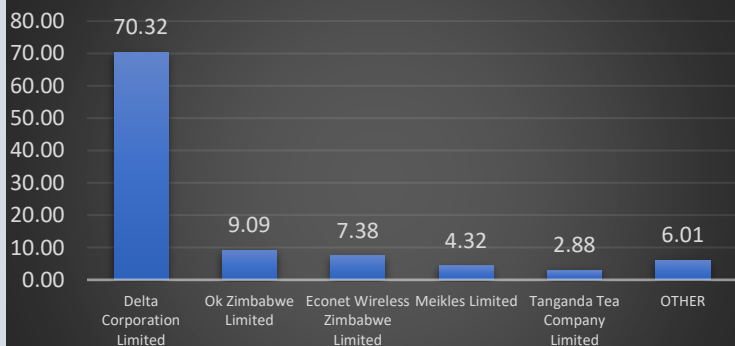
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	52.3977	9.64
Willdale Limited	2.7214	9.29
Edgars Stores Limited	13.0000	8.45
Zimre Holdings Limited	10.0586	6.87
Getbucks Microfinance Bank Limited	22.0000	2.22

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,270,224,890,735	0.12
Turnover ZWL \$	449,873,621.35	225.74
Foreign buys ZWL \$	14,866,600.00	206.63
Foreign sales ZWL \$	269,575,581.00	898,485.27
Volume	2,252,412	44.60

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	28,548.09	0.43
ZSE 10	16,983.33	0.27
ZSE-Agriculture	121.71	2.44
Mid-Cap	62,970.45	0.80

### Market registers steady gains in month-end session...

The ZSE recorded gains in the month end session to see all the benchmark indices we review close in the positive. The primary All-Share Index was up 0.43% to 28548.09pts while, the ZSE Top Ten Index inched up 0.27% to 16983.33pts. The ZSE Agriculture Index was the major gainer amongst its kind as it grew 2.44% to finish at 121.71pts while, the Mid Cap Index rose 0.80% to end the day at 62970.45pts. Leading the winners of the session was CFI Holdings that soared 14.83% to \$653.0000 while, Proplastics followed on a 9.18% surge to \$69.8721. Property concern Mashonaland Holdings rose 8.14% rise to \$8.8673 as hotelier RTG added 7.24% to \$12.0500. Capping the top five risers was Star Africa that advanced 5.26% to \$1.7916. Retailer OKZIM was the worst faller of the day after dropping 9.64% to \$52.3977, trailed by brick makers Willdale that declined 9.29% to \$2.7214. Apparel retailer Edgars tumbled 8.45% to \$13.0000 while; Zimre Holdings shed 6.87% to \$10.0586. Getbucks which is trading under cautionary succumbed 6.87% to \$10.0586.

Activity aggregates were improved in the session as the value outturn jumped 225.74% to \$449.87m while, volume of shares traded climbed 44.60% to 2.25m. Delta claimed a gigantic 70.32% of turnover and 26.74% of the total volumes traded. Other notable volume leaders were OKZIM (34.67%) and Econet (8.63%). Foreigners were net sellers in the session as purchases stood at \$14.87m against sales of \$269.57m. On the VFEX market, SeedCo International dropped 0.44% to USD\$0.3150 on 709,896 shares as Innscor Africa came off 4.75% to USD\$0.7983 on 5,168 shares. Simbisa notched 0.29% to end at USD\$0.4508. On the ETF front, Cass Saddle slid 1.72% to \$2.1000 on 25,200 units while, the Old Mutual Top Ten retreated 2.04% to \$8.5718 on 35,422 units. The Tigere REIT gave up 2.40% to \$46.6235 as 3,228 units exchanged hands.



# EFE RESEARCH – MARKET COMMENT

## 28.02.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	14.30hrs	09.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



ZSE TOP 10 INDEX (as at 03.01.2022)

<b>Company</b>	<b>Weightage</b>
<b>Ecocash Holdings Zimbabwe Limited</b>	28.05%
<b>Econet Wireless Zimbabwe Limited</b>	17.29%
<b>Delta Corporation Limited</b>	14.14%
<b>Ok Zimbabwe Limited</b>	14.04%
<b>Fbc Holdings Limited</b>	7.28%
<b>Innscor Africa Limited</b>	6.17%
<b>Axia Corporation Limited</b>	6.01%
<b>Cbz Holdings Limited</b>	5.66%
<b>Cfi Holdings Limited</b>	1.15%
<b>British American Tobacco Zimbabwe Limited</b>	0.22%