



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,898.26	14,990.42	92.17	0.62
ZSE 10	9,937.39	9,953.27	15.89	0.16
MID CAP	24,060.88	24,567.08	506.20	2.10
INDUSTRIAL	49,258.79	49,561.26	302.47	0.61

SOURCE: ZSE

## ZSE caps the month in the black ...

The market capped the month in the black to see all four major four indices in our review closing pointing northwards. The mainstream All Share Index rose 0.62% to 14990.42pts while, the Industrials added an almost similar 0.61% to 49561.26pts. The ZSE Top Ten Index went up 0.16% to 9953.27pts while, the Mid Cap Index put on 2.10% to 24567.08pts. Forty counters registered price movements as twenty-five gained against fifteen losers to see the market closing with a positive breadth of ten. BAT headlined the gainers' pack on a 20% jump to close at \$2846.2385, trailed by spirits and wines manufacturer AFDIS that surged 19.99% to \$204.6500. Construction group Masimba advanced 15.32% to \$52.9016 as property concern FMP hopped 13.06% to settle at \$6.9540. Clothing retailer Edgars completed the top five winners of the day on a 12.84% uplift to \$5.25000.

Medtech was the top faller of the day after dropping 10.23% to \$19.7500, followed by Axia that shed 5.26% to \$58.2381. Insurance group FML trimmed 4.55% to end at \$21.0000 while, retailer OKZIM slumped 4.08% to \$31.1710. Cassava let go 3.95% to finish at \$72.0351 as it capped the top five shakers of the day. Activity aggregates were depressed as reflected in volumes that stumbled 17.06% to 1.30m shares while, turnover succumbed 37.23% to \$95.07m. Top volume drivers of the day were Delta, Star Africa, Meikles, Cassava and NMB with a combined contribution of 57.51%. Top value drivers of the day were Delta, Meikles and Cassava with respective contributions of 43.40%, 21.07% and 10.25% of the outturn. The Old Mutual ETF gained 7.20% to close at \$10.6709 as the Morgan and Co ETF was marginally up 0.08% at \$14.4540. A paltry 251 shares worth USD\$52.71 exchanged hands in Padenga at an unchanged price of USD\$0.2100.

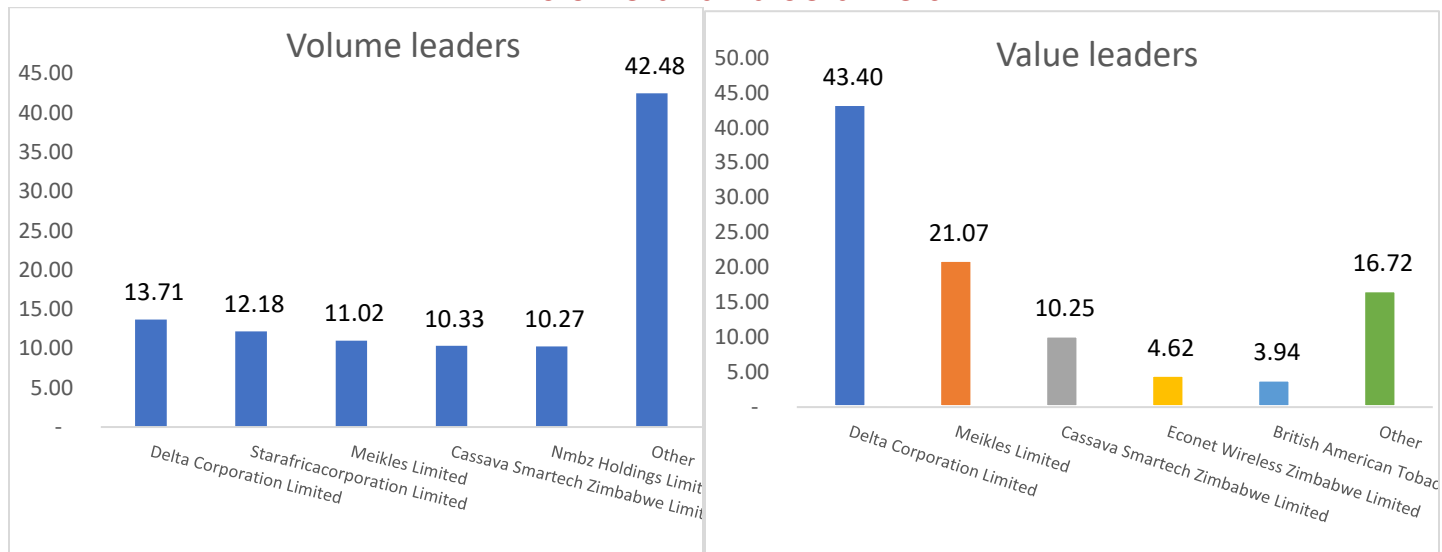
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,721,967,600,122.00	1,711,380,233,569.00	0.62
Turnover ZWL \$	95,074,707.33	151,472,512.37	37.23
Foreign buys ZWL \$	19,711,000.00	0.00	#DIV/0!
Foreign sales ZWL \$	51,000.00	1,769,952.00	97.12
No. of trades	464	414	12.08
Volume	1,295,205	1,561,533	17.06

Today's Gainers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	2,846.2385	474.34	20.00
Afdis Distillers Limited	204.6500	34.10	19.99
Masimba Holdings Limited	52.9016	7.03	15.32
First Mutual Properties Limited	6.9540	0.80	13.06
Edgars Stores Limited	5.2500	0.60	12.84

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	19.7500	2.25	10.23
Axia Corporation Limited	58.2381	3.23	5.26
First Mutual Holdings Limited	21.0000	1.00	4.55
Ok Zimbabwe Limited	31.1710	1.33	4.08
Cassava Smartech Zimbabwe Limited	72.0351	2.97	3.95

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

### Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.