



Index	Previous	Today	Move pts	Change %
Industrial	1587.47	1564.95	22.52	1.42
Mining	837.48	826.73	10.75	1.28
ZSE 10	407.53	399.69	7.84	1.92
ZSE ALL SHARE	479.92	473.13	6.79	1.41

SOURCE: ZSE

ZSE closes month in the red...

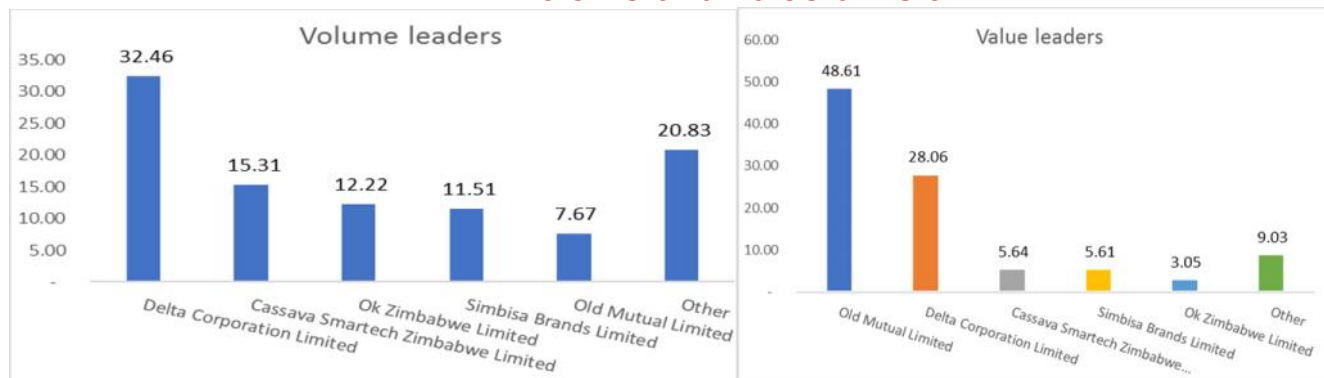
The ZSE faltered in month end session as heavies Delta, Cassava and Meikles dragged down the market. The mainstream All Share Index trimmed 1.41% to 473.13pts while, the Industrials shed 1.42% to 1564.95pts. The blue chips index let go 1.92% to close at 399.69% while, the Mining Index came off 1.28% to 826.73pts. Zimre Holdings succumbed 19.95% to \$0.3390 while, Medtech lost 6.67% to \$0.0420. Top caps Delta and Cassava dropped 5.85% and 3.21% to close at respective prices of \$6.5704 and \$2.8015. Nickel miner Bindura slipped 2.31% to \$0.5764 wrapping the top five fallers of the day.

Microfinance Getbucks led the winners of the day after surging 20% to \$0.1440, trailed by banking group CBZ which put on 6.25% to \$1.0625. Insurer FML rose 2.28% to \$0.9229 while, Innscor advanced 1.33% to \$7.2324. SeedCo capped the top five gainers' list on a 1.30% lift to settle at \$4.2040. Fallers dominated gainers by a count of one to register a negative market breadth. Activity aggregates were mixed in Friday's session as seen in volume of shares traded that dipped 27.56% to 4.10m while, turnover ballooned 87.33% to \$31.19m. Top volume drivers of the day were Delta (32.46%), Cassava (15.31%), OKZIM (12.22%) and Simbisa (11.51%). Old Mutual and Delta were the top value drivers of the day claiming 48.61% and 28.06% apiece.

Market Snapshot	Today	Previous	Change
Market Cap US\$	60,987,462,332	61,822,737,086	1.35
Turnover US\$	31,192,570.01	16,651,544.72	87.33
Foreign buys US\$	1,922,302.91	159,392.92	1106.02
Foreign sales US\$	15,052,030.52	1,994,480.10	654.68
No. of trades	228	225	1.33
Volume	4,102,613.00	5,663,295.00	27.56

Today's Gainers	Price	Change	%Change
Getbucks Microfinance Bank Limited	14.40	2.40	20.00
Cbz Holdings Limited	106.25	6.25	6.25
First Mutual Holdings Limited	92.29	2.06	2.28
Innskor Africa Limited	723.24	9.48	1.33
Seed Co Limited	420.40	5.40	1.30

Today's Losers	Price	Change	%Change
Zimre Holdings Limited	33.90	8.45	19.95
Medtech Holdings Limited	4.20	0.30	6.67
Delta Corporation Limited	657.04	40.79	5.85
Cassava Smartech Zimbabwe Limited	280.15	9.28	3.21
Bindura Nickel Corporation Limited	57.64	1.36	2.31

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.