

Market Comment 28.02.2018

| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 293.93 | 294.55 | 0.62 | 0.21 |
| Mining | 124.91 | 124.91 | 0.00 | 0.00 |
| ZSE 10 | 86.9 | 87.07 | 0.17 | 0.20 |
| ZSE ALL SHARE | 87.84 | 88.03 | 0.19 | 0.22 |

SOURCE: ZSE

ZSE end February in the black...

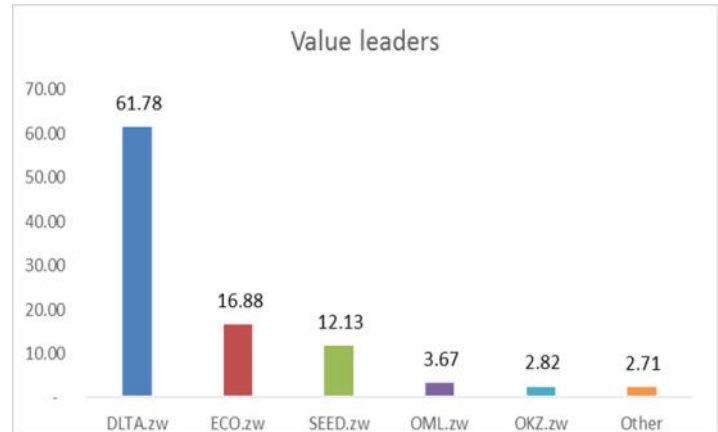
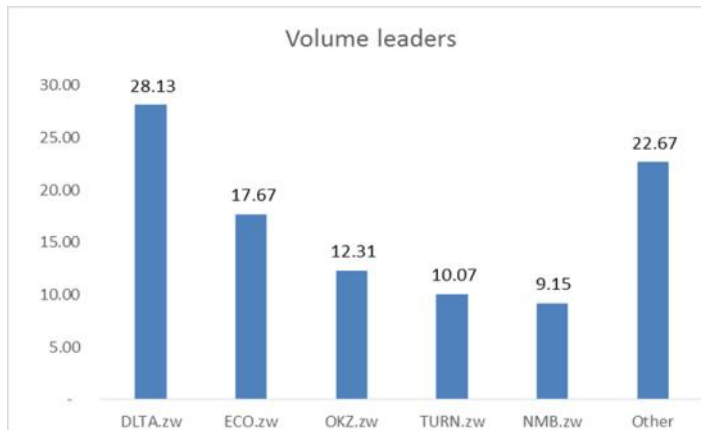
The ZSE indices closed final session of the month with major indices closing in the black except for the Mining index which remained unchanged at 124.91%. The mainstream All share Index ended at 88.03pts after adding 0.22%, with the Industrial Index edging 0.21% higher to 294.55pts. The ZSE top 10 Index gained 0.20% to close at 87.07pts as Old Mutual, Econet and Delta contributed to the rise. Old mutual ticked up 1.07% to trade at \$5.3100 followed by Econet which added 1% to \$0.6873 and Delta surged 0.23% to \$1.5800, having traded at an intra-day low of \$1.5775. Ariston topped the risers of the day advancing 20% to \$0.0114 while, Zimplow followed on a 11.11% lift to \$0.1000. Padenga and SeedCo emerged as the only decliners of the day after plunging 2.78% and 0.03% to end pegged at \$0.4375 and \$1.9500.

The market favored the risers today as only two counters lost ground against five gainers resulting in a positive breadth. Activity was low today with only 1.61m shares being exchanged which were 97.57% down as compared to prior session, value outturn was down 86.37% to \$1.16m surpassing the \$1m mark. Foreign disposals were 39.34% lower at \$0.27m with foreign buys shedding 80.82% to \$0.25m registering a negative balance of payments position at month end.

| Market Snapshot | Today | Previous | Change |
|--------------------|---------------|---------------|--------|
| Market Cap US\$ | 8,385,968,370 | 8,368,502,983 | 0.21 |
| Turnover US\$ | 1,157,481.67 | 8,491,697.14 | 86.37 |
| Foreign buys US\$ | 252,143.52 | 1,314,916.71 | 80.82 |
| Foreign sales US\$ | 266,162.81 | 438,770.61 | 39.34 |
| No. of trades | 56 | 129 | 56.59 |
| Volume | 1,609,050 | 66,269,124 | 97.57 |

| Gainers | Price | Change | %Change | Fallers | Price | Change | %Change |
|---------|--------|--------|---------|---------|--------|--------|---------|
| ARIS.zw | 1.14 | 0.19 | 20.00 | PHL.zw | 43.75 | 1.25 | 2.78 |
| ZIMW.zw | 10.00 | 1.00 | 11.11 | SEED.zw | 195.00 | 0.06 | 0.03 |
| OML.zw | 531.00 | 5.60 | 1.07 | | | | |
| ECO.zw | 68.73 | 0.68 | 1.00 | | | | |
| DLTA.zw | 158.00 | 0.37 | 0.23 | | | | |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL | \$2.0500 | 0.0000 | \$2.0500 | - | \$2.1000 | \$0.8207 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|-------------|-----|--------|--------------|
| Proplastics | | 0.2600 | 02.03.18 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|----------------|-------|---|---------|----------|
| CFI | AGM | No 1 Wynne Street, Harare | 11.00am | 12.03.18 |
| Powerspeed | AGM | Powerspeed complex, cnr Cripps Road and Kelvin Road North Graniteside | 11.00am | 01.03.18 |
| Simbisa brands | EGM | SAZ building Northend Close, Northridge Park, Borrowdale | 08.15am | 09.03.18 |

Cautionaries

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| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM). |
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28.02.18

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