



| Index | Previous | Today | Move pts | Change % |
|---------------|-----------|-----------|----------|----------|
| Industrial | 11,969.09 | 11,893.87 | 75.22 | 0.63 |
| Mining | 4,675.38 | 4,687.63 | 12.25 | 0.26 |
| ZSE 10 | 2,217.77 | 2,197.66 | 20.11 | 0.91 |
| ZSE ALL SHARE | 3,580.06 | 3,558.13 | 21.93 | 0.61 |

SOURCE: ZSE

ZSE in marginal losses...

The ZSE registered losses for the second consecutive session to see the primary All Share Index losing a further 0.61% to 3558.13pts with the segregated Industrials easing 0.63% to 11893.87pts. The Minings were 0.26% firmer at 4687.63pts with the Top Ten dropping 0.91% to 2197.66pts. Property concern Mash led the losers of the day on a 7.96% slump to \$0.7548 while, OKZIM was 7.53% lower at \$14.8467. Heavy cap Seedco Limited found its way in the fallers zone after a 4.96% slide to see it ending at \$30.5091, where demand could be established. Proplastics lost 4.85% to \$14.9972 while, Star Africa was \$0.2823 on waning demand. Other losses in heavy caps were registered in Econet and Padenga. Six winners were recorded against eighteen laggards as one remained unchanged, leaving the market with a negative breadth.

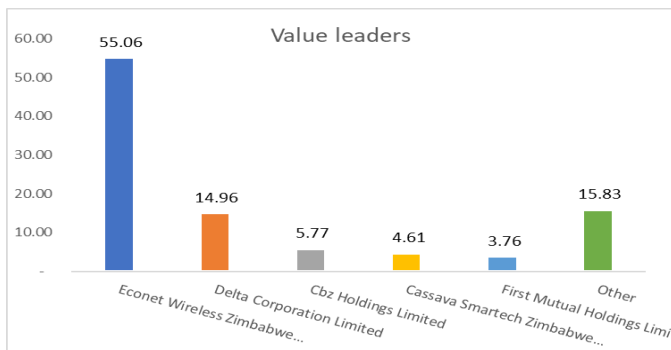
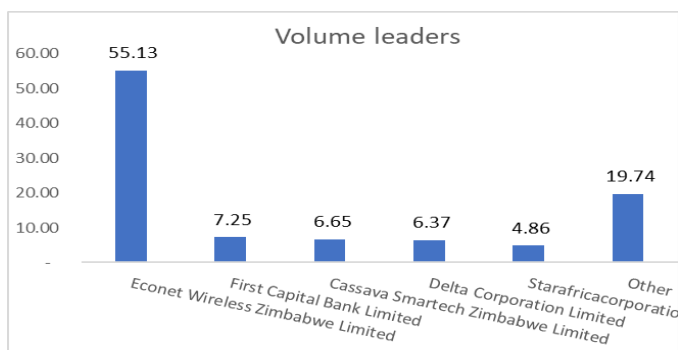
Activity aggregates declined in the session with volumes traded dropping 76.10% to 6,54m shares while, turnover rose 71.13% to \$93.44m. Econet was the most liquid counter for the second session running as it propelled both the volume and value aggregates with 55.13% and 55.06% in that order. The other notable trade was in Delta which claimed 14.96% of the turnover. Foreign purchases rose 68.28% to \$3.53m while, sales dipped 98.23% to \$0.54m. Local purchases accounted for 96.23% of turnover while, sales claimed 99.43% of the same. Mitigating losses were gains led by Unifreight which firmed 20% to \$0.4620 while, Lafarge put on 19.85% to \$15.7000. Simbisa and RTG rebounded 7.06% and 6.70% to \$18.6434 and \$1.50000 respectively, with Turnall completing the top five set on a 6.42% rise to \$1.0099.

| Market Snapshot | Today | Previous | Change |
|----------------------|-----------------|-----------------|--------|
| Market Cap ZWL \$ | 430,058,993,574 | 452,727,532,421 | 5.01 |
| Turnover ZWL \$ | 93,442,768.00 | 323,696,112.05 | 71.13 |
| Foreign buys ZWL \$ | 3,525,450.00 | 2,094,995.00 | 68.28 |
| Foreign sales ZWL \$ | 536,439.00 | 30,236,453.00 | 98.23 |
| No. of trades | 337 | 439 | 23.23 |
| Volume | 6,541,906 | 27,369,969 | 76.10 |

| Today's Gainers | Price | Change | % Change |
|---------------------------------|----------|--------|----------|
| Unifreight Africa Limited | 46.20 | 7.70 | 20.00 |
| Lafarge Cement Zimbabwe Limited | 1,570.00 | 260.00 | 19.85 |
| Simbisa Brands Limited | 1,864.34 | 122.95 | 7.06 |
| Rainbow Tourism Group Limited | 150.00 | 9.42 | 6.70 |
| Turnall Holdings Limited | 100.99 | 6.09 | 6.42 |

| Today's Losers | Price | Change | % Change |
|------------------------------|----------|--------|----------|
| Mashonaland Holdings Limited | 75.48 | 6.53 | 7.96 |
| Ok Zimbabwe Limited | 1,484.67 | 120.88 | 7.53 |
| Seed Co Limited | 3,050.91 | 159.09 | 4.96 |
| Proplastics Limited | 1,499.72 | 76.52 | 4.85 |
| Starafriacorporation Limited | 28.23 | 1.39 | 4.69 |

Volume and value drivers



Old Mutual Zimbabwe

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|-----------------------|
| OMZIL-ZWL\$ | 26.5799 | - | 26.52000 | - | 29.0000 | 26.5000 | \$2,206,439,122.27.50 |

Old Mutual ZSE Top 10 ETF

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | LOW(YTD) | HIGH (YTD) | TOTAL VOLUME TRADED | TOTAL VALUE TRADED -ZWL |
|------------|-------------|----------|-------------|----------|------------|---------------------|-------------------------|
| OMTT-ZWL\$ | 1.3900 | -1.05 | 1.4048 | 1.0000 | 1.6000 | 2,304,816 | \$3,203,739.00 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|---------|-----|------|--------------|

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|-------|------|------|
|---------|-------|-------|------|------|

Cautionaries

| | | |
|------------|----------|---|
| Medtech | 26.11.20 | There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| SeedCo Ltd | 27.10.20 | SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International. |