



Index	Previous	Today	Move pts	Change %
Industrial	844.35	881.72	37.37	4.43
Mining	347.19	344.30	2.89	0.83
ZSE 10	222.95	234.31	11.36	5.10
ZSE ALL SHARE	253.57	264.60	11.03	4.35

SOURCE: ZSE

Positive trend continues...

The market continued to trade in the positive direction in Tuesday's session as the primary All Share Index rose 4.35% to 264.60pts while, the Industrials gained 4.43% to 881.72pts. The ZSE Top Ten Index ended higher at 234.31pts after a 5.10% lift. Zimpapers topped the gainers' pack on a 19.92% surge to \$0.2830, trailed by crocodile skin producers Padenga that garnered 19.91% to close at \$2.9875. Brick manufacturers Willdale jumped 19.82% to \$0.0544 while, banking group FBC put on 18.96% to \$0.8000. Conglomerate Meikles rose 17.74% to settle at a vwap of \$3.6499. Property concern Dawn dipped 19.79% to \$0.0750 while, nickel miner Bindura came off 1.77% to \$0.2002, weighing down the Mining Index to 344.30pts. Twenty-six counters were active in the session distributed as twenty-one risers, two fallers and three that traded unchanged, leaving the market with a positive breadth of nineteen.

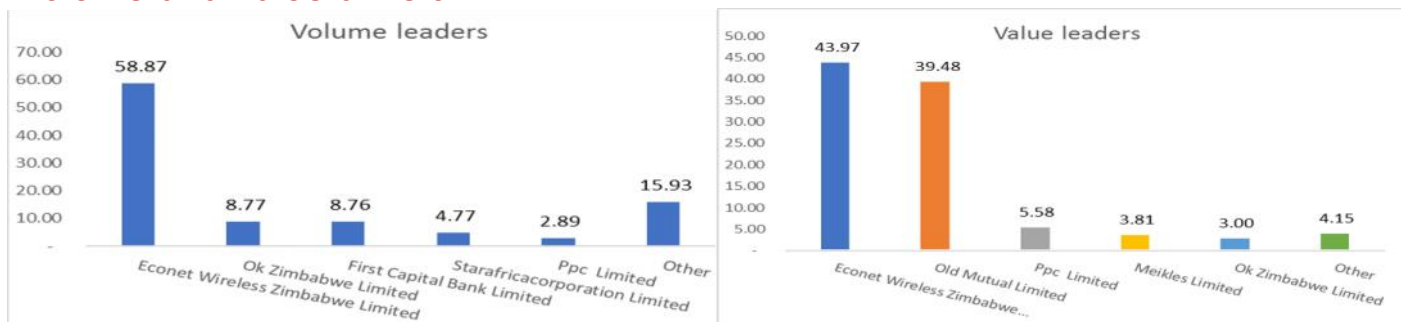
Volumes traded increased 25.79% to 11.24m shares while, turnover advanced 79.20% to \$27.91m. Econet anchored the volume and value aggregates after claiming 58.87% of the former and 43.97% of the latter. Old Mutual was another notable value driver with a contribution of 39.48% to the aggregate. Foreign inflows stood at \$6.27m while, outflows were \$0.48m to establish a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	34,394,257,135	32,908,834,147	4.51
Turnover US\$	27,906,410.75	15,573,186.90	79.20
Foreign buys US\$	6,267,847.00	5,654.00	110756.86
Foreign sales US\$	483,243.00	3,513,048.40	86.24
No. of trades	164	157	4.46
Volume	11,243,600.00	8,938,100.00	25.79

Today's Gainers	Price	Change	%Change
Zimbabwe Newspapers (1980) Limited	28.30	4.70	19.92
Padenga Holdings Limited	298.75	49.61	19.91
Willdale Limited	5.44	0.90	19.82
Fbc Holdings Limited	80.00	12.75	18.96
Meikles Limited	364.99	54.99	17.74

Today's Losers	Price	Change	%Change
Dawn Properties Limited	7.50	1.85	19.79
Bindura Nickel Corporation Limited	20.02	0.36	1.77

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$38.9443	5.49	\$39.0000	182,400	\$39.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.