



Members of the Zimbabwe Stock Exchange

Market Comment 28.01.2019

Index	Previous	Today	Move pts	Change %
Industrial	528.21	529.29	1.08	0.20
Mining	212.19	212.19	0.00	0.00
ZSE 10	159.43	159.51	0.08	0.05
ZSE ALL SHARE	158.22	158.54	0.32	0.20

SOURCE: ZSE

ZSE scratches minor gains in week opener...

ZSE opened new week in marginal gains as three of the benchmark indices closed for the day in black. The primary All Share and the Industrial Indices gained an identical 0.20% to close at 529.29pts and 158.54pts respectively. The Top Ten Index was up 0.05% at 159.51pts while, the Mining Index remained stable at 212.19pts for the fourth consecutive session. Gainers of the day outnumbered fallers by a count of seven to leave the market with a positive breadth. Brick manufacturers Willdale advanced 20% to settle at \$0.0120 while, property group FMP improved 14.29% to trade at \$0.0800. Construction company Masimba rose 11.11% to end at \$0.0900 followed by Mashonaland holdings that put on 9.38% to \$0.0350. Hotelier African Sun completed the top five gainers of the day having gained 8.47% to trade at \$0.1204.

The three shakers of the day were led by telecoms giant Econet that let go 1.51% to \$1.5156, closing with a spread of \$1.5100-\$1.5300. Delta slipped 0.01% to settle at \$3.1500 as a paltry 102 shares exchanged hands in the counter. Axia retreated 1.04% to settle at \$0.4300, as it emerged to be the top volume driver of the day with a 45.57% contribution. The other notable volume driver was Cassava which claimed 20.20% of the total volume outturn. Value contributors of the day were Cassava (35.19%), Old Mutual (23.49%), Axia (22.03%) and Econet (13.836%). Volumes ballooned 102.03% to 3.52m, yielding a turnover of \$3.13m which was a 99.73% surge from prior session.

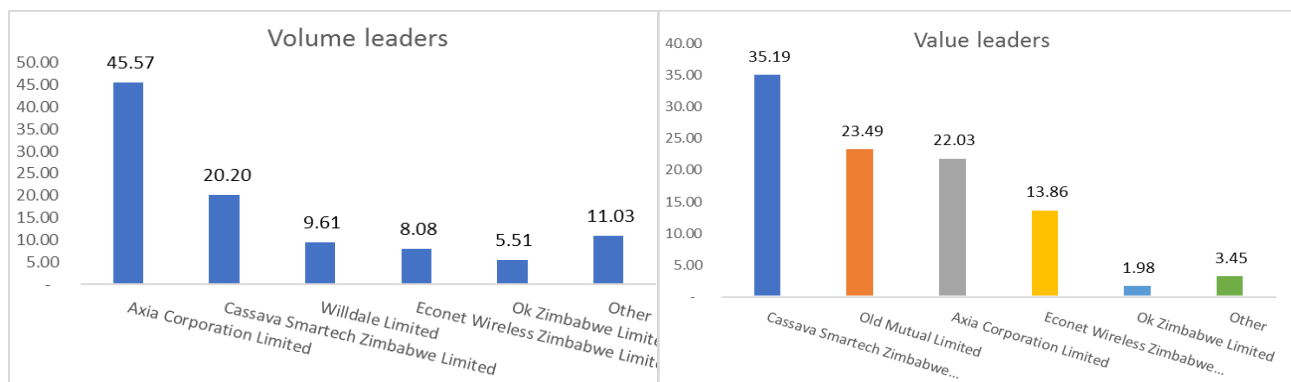
Market Snapshot	Today	Previous	Change
Market Cap US\$	21,036,920,174	21,021,109,642	0.08
Turnover US\$	3,134,741.11	1,569,503.21	99.73
Foreign buys US\$	623,653.60	502,727.35	24.05
Foreign sales US\$	34,640.00	174,114.70	80.11
No. of trades	107	75	42.67
Volume	3,523,786.00	1,744,229.00	102.03

Today's Gainers	Price	Change	% Change
Willdale Limited	1.20	0.20	20.00
First Mutual Properties Limited	8.00	1.00	14.29
Masimba Holdings Limited	9.00	0.90	11.11
Mashonaland Holdings Limited	3.50	0.30	9.38
African Sun Limited	12.04	0.94	8.47

Today's Losers	Price	Change	% Change
Econet Wireless Zimbabwe Limited	152.56	2.34	1.51
Axia Corporation Limited	43.00	0.45	1.04
Delta Corporation Limited	315.00	0.03	0.01



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.0536	0.52	\$9.0500	81,338	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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