



	24-Dec-13	27-Dec-13	% Δ
ZSE Industrials	202.14	201.57	0.28
ZSE Mining	45.79	45.79	0.00
Volume Traded (mn)	3.69	2.00	45.82
Value Traded (US\$ mn)	0.76	0.73	4.25
Market Cap (US\$ mn)	5,604.42	5,604.42	0.00
Foreign Purchases (US\$ mn)	0.341	0.000	100.00
Foreign Sales (US\$ mn)	4.776	0.000	100.00

*We are unable to flight foreign trades for today

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	FBCH	12.50	13.33	66.67
2	DAWN	1.05	2.94	50.00
3	PPC	235.00	2.17	17.50
4	EDGARS	12.11	0.08	51.38
5				

Top Fallers

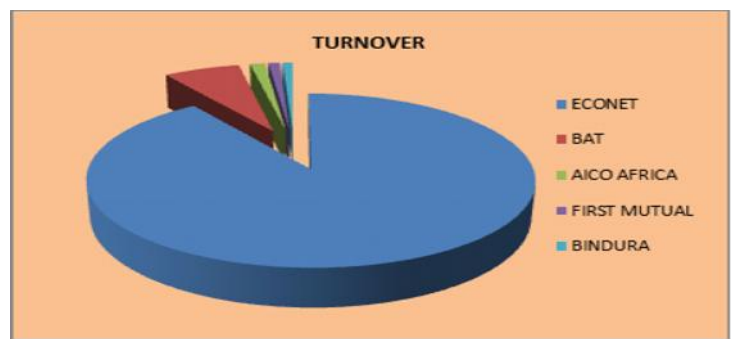
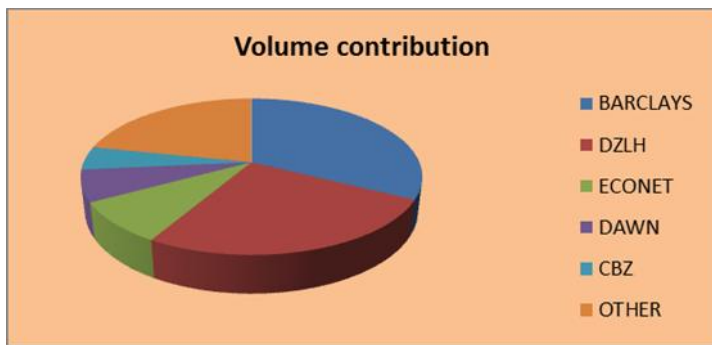
	Stock Name	Price	% Δ	YTD Δ %
1	COLCOM	22.00	18.52	12.00
2	ZHL	1.40	6.67	16.67
3	PADENGA	8.00	5.88	77.78
4	ECONET	60.00	3.19	33.33
5	AFDIS	31.00	3.13	106.67

Industrials seesaw in holiday shortened trading week...

The ZSE closed weaker easing 0.28% to 201.57 pts in in yet another thinly traded session as the year draws to a close. The ZSE in only its second active session for this week after Tuesday continued to trade thin as the holidays effect continued to be felt. Econet was among the top fallers dragging the industrials lower by 3% to 60c on volumes that topped 1 million shares. However the minings remained unchanged at 45.79pts with trades only going through in Bindura at a prior close of 2c.

Colcom was the worst faller succumbing to a 19% loss to 22c. ZHL and Padenga dropped 7% and 6% respectively to 1.4c and 8c respectively. Afdis capped the downside with a fall of 3% magnitude to 31c. On the upside were banking concern, FBCH that led after rising 13% to 12.5c. Dawn firmed 3% to close at 1.05c while PPC surged 2% to 235c. Edgars gained 0.1% to 12.11c to collectively mitigate the losses incurred today. On aggregate 7 counters closed weaker while only 4 gained value among the 19 active stocks.

Value traded was 4% lower than prior session at \$0.73m while volumes back trekked by 46% to 2m shares. Both indicators were buoyed by a block trade in Econet which contributed 88% in value and 54% in volume contribution.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14
MASH	Final	0.023c	13.12.13	27.12.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CAUTIONARIES	ISSUE DATE		
AFRICAN SUN	6 TH Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments	
PGI	4 TH Dec 2013	Negotiations that may have material effect on the future of the company	
WILLDALE	27 TH Nov 2013	Ongoing negotiations with a potential Investor	

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