



Index	Previous	Today	Move pts	Change %
Industrial	796.00	805.87	9.87	1.24
Mining	338.12	338.71	0.59	0.17
ZSE 10	214.88	218.11	3.23	1.50
ZSE ALL SHARE	239.14	242.07	2.93	1.23

SOURCE: ZSE

ZSE rebounds...

The ZSE rebounded in the midweek session spurred by gains in selected heavies. The All Share Index ticked up 1.23% to close at 242.07pts while, the Industrials added an almost similar 1.24% to 805.87pts. The blue chips index ticked up 1.50% to 218.11pts while, the resources index improved 0.17% to 338.71pts. Leading the market upsurge was construction group Masimba and brick manufacturers Willdale that advanced an identical 20% to see the duo close at respective prices of \$0.1860 and \$0.0288. Retailers OKZim extended 11.41% to \$0.8800 while, Art put on 11.11% to settle at \$0.0800. Cassava completed the top five winners of the day after a 6.01% lift to \$1.5031, having traded an intraday high of \$1.5950.

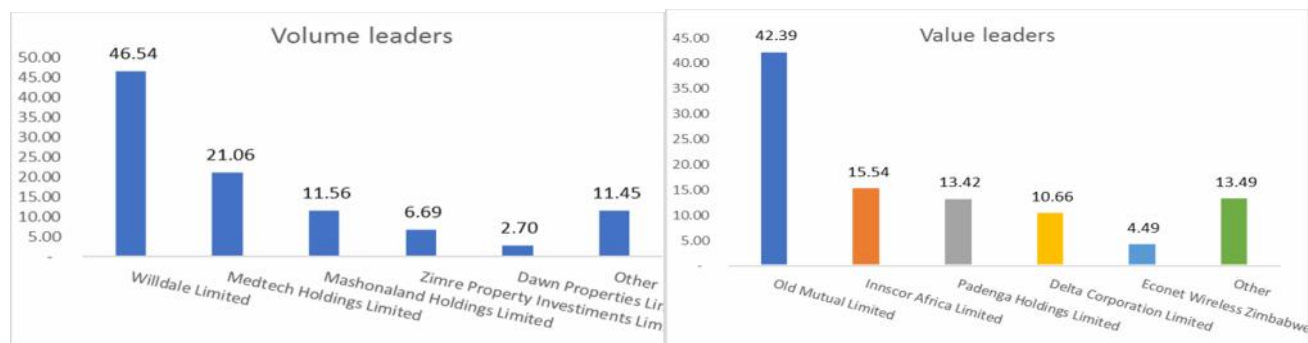
The top loser of the day was Econet which succumbed 1.68% to \$1.6238, followed by beverages group Delta which trimmed 0.67% to \$3.6948 closing with a spread of \$3.6000-\$3.6500. Fast foods group Simbisa declined 0.32% to end pegged at \$1.2161 while, crocodile skin producers Padenga wrapped the fallers' pack on a 0.18% slip to \$2.8948. The market closed with a positive breadth of eighteen after twenty-two counters gained against a mere four losers. Volume of shares traded jumped 58.53% to 15.04m, yielding a turnover of \$6.75m which was a 70.60% surge from prior session. Top volume driver of the day was Willdale that claimed 46.54% of the outturn with other notable drivers being Medtech (21.06%) and Mash (11.56%). Turnover was anchored by Old Mutual, Innscor, Padenga and Delta which contributed a combined 82.01% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	0	31,068,660,618	100.00
Turnover US\$	6,753,189.45	3,958,544.01	70.60
Foreign buys US\$	0.00	411,548.90	100.00
Foreign sales US\$	0.00	454,444.33	100.00
No. of trades	191	123	55.28
Volume	15,043,005.00	9,488,930.00	58.53

Today's Gainers	Price	Change	%Change
Masimba Holdings Limited	18.60	3.10	20.00
Willdale Limited	2.88	0.48	20.00
Ok Zimbabwe Limited	88.00	9.01	11.41
Amalgamated Regional Trading (Art) Holdings Limited	8.00	0.80	11.11
Cassava Smartech Zimbabwe Limited	150.31	8.52	6.01

Today's Losers	Price	Change	%Change
Econet Wireless Zimbabwe Limited	162.38	2.78	1.68
Delta Corporation Limited	369.48	2.51	0.67
Simbisa Brands Limited	121.61	0.39	0.32
Padenga Holdings Limited	289.48	0.52	0.18

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$33.9539	0.09	\$34.0000	20,500	\$38.0000	\$33.9859	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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