

## Market Comment 27.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	318.65	333.68	15.03	4.72
<b>Mining</b>	126.63	126.63	0.00	0.00

SOURCE: ZSE

### ZSE surges ahead in Monday trades...

The northward trend on the ZSE continued as the Industrial Index ended the trading session with a 4.72% gain to 333.68pts while, the Mining index remained stable at 126.63pts for the second consecutive session. Driving the main indicator were nine bulls with eleven fallers registered in the session, to set a negative market breadth. Zimplow recorded the largest gain, moving 19.94% to trade at \$0.0782 while, retailer OK put on a weighty 19.93% to end pegged at \$0.1685. Heavies Econet, Delta and Old Mutual ticked up 16.77%, 9.31% and 8.57% to see their shares being swapped higher at \$1.0355, \$1.4454 and \$4.9674 respectively. Losers for the day were led by Dairibord which slumped 19.71% to \$0.1405. Apparel retailer Edgars, Hotelier African Sun and Turnall were seen on the downside after dipping 14.89% to \$0.0400, 14.63% to \$0.0350 and 10% to \$0.0090 apiece. Completing the fallers was Simbisa that shed 7.41% to \$0.5000.

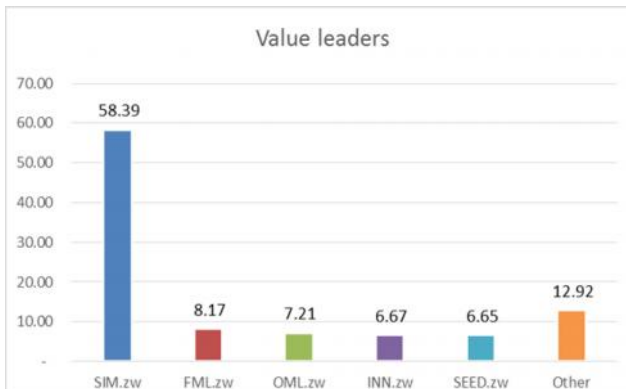
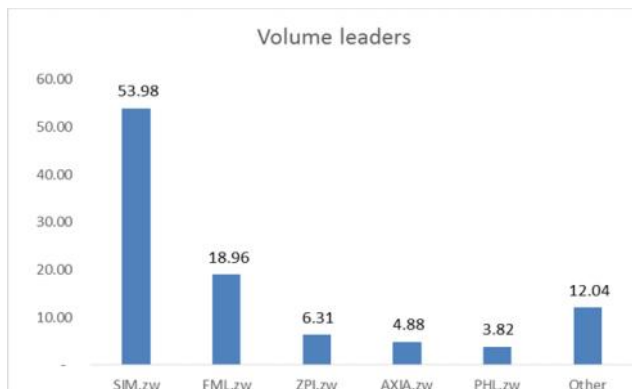
The market activity aggregates had a mixed outturn for the day relative to the prior session with volumes going up 33.34% to 10.28m shares as the market spend deflated 18.34% to \$4.75m. Simbisa and FML were the most liquid stocks for the day by volume and value traded after accounting for combined respective contributions of 72.94% and 66.56% of the totals. Other prominent value drivers were Old Mutual and light manufacturing company which anchored 7.21% and 6.67%. Foreign buys at \$0.017m were 99.89% lower than the prior session's outcome while, foreign disposals amounted to \$2.727m up 965.80% on the previous session leaving the market in a net funds outflow position.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	9,570,853,333	914,537,933	946.52
<b>Turnover US\$</b>	4,754,027.47	5,821,932.55	18.34
<b>Foreign buys US\$</b>	1,711.79	1,597,862.64	99.89
<b>Foreign sales US\$</b>	2,727,604.03	255,920.40	965.80
<b>No. of trades</b>	132	190	30.53
<b>Volume</b>	10,283,279	7,712,318	33.34

Today's Gainers	Price	Change	% Change
<b>ZIMW.zw</b>	7.82	1.30	19.94
<b>OKZ.zw</b>	16.85	2.80	19.93
<b>ECO.zw</b>	103.55	14.87	16.77
<b>DLTA.zw</b>	144.54	12.31	9.31
<b>OML.zw</b>	496.74	39.19	8.57

Today's Losers	Price	Change	%Change
<b>DZL.ZW</b>	14.05	3.45	19.71
<b>EDGR.zw</b>	4.00	0.70	14.89
<b>ASUN.zw</b>	3.50	0.60	14.63
<b>TURN.zw</b>	0.90	0.10	10.00
<b>SIM.zw</b>	50.00	4.00	7.41

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).