



Members of the Zimbabwe Stock Exchange

Market Comment 27.11.2015

Index	Previous	Today	Move pts	Change %
Industrial	118.12	117.64	0.48	0.41
Mining	22.33	22.33	0.00	0.00

SOURCE: ZSE

Heavies in mixed week ending trades...

Seven of the current ZSE top capitalized stocks dominated today's trades with 2 of them gaining, 3 falling and 2 unchanged. DELTA, OLD MUTUAL and SEEDCO registered marginal retreats of 1.20% to \$0.7387, 1.36% to \$2.1109 and 1.96% to \$0.8799 largely on sell-offs. ECONET and BAT on the other hand gained 1.07% to \$0.1800 and 1.04% to \$12.1754 in that order as demand continued to soar. BARCLAYS traded unchanged at \$0.4320 and SIMBISA was flat at \$0.1550. ZIMRE was the only other mover of the day slipping 0.81% to \$0.0122. This coincided with the company's official announcement of the retirement of its CEO Mr A. J Nduna with effect from 31 December 2015, having been with the company for more than 31 years. Their above movements culminated in the Industrial Index movement of 0.48pts or 0.41% decline to 117.64pts. The Mining Index completed a full week of no movement, flat at 22.33pts with no Friday trades in the cluster.

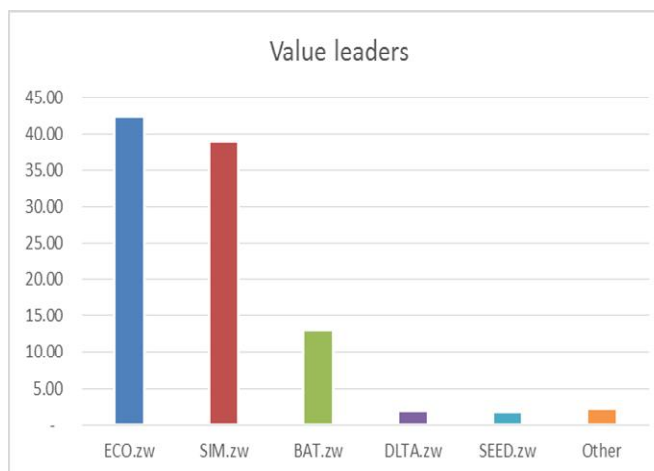
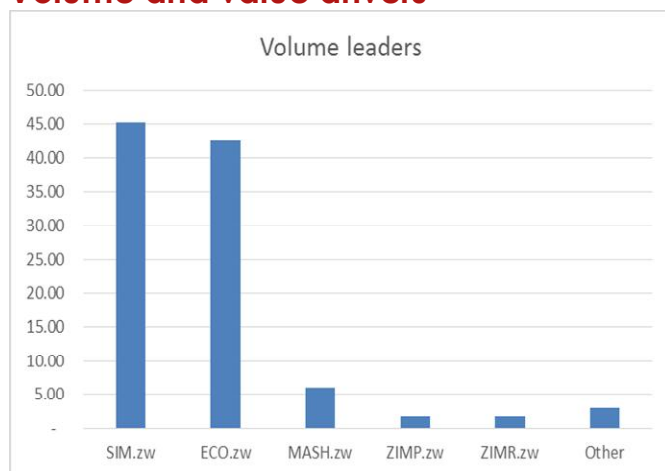
SIMBISA currently tightly held broke silence with its 45% share to volumes of the day that stood at 2.87mn shares and 39% to value of \$516,590. Interest in SIMBISA was largely foreign to foreign. Other notable exchanges were in ECONET, being 42.5% of volume and 42.4% of value. External investors were entirely the source of supply in the telecoms giant and were 50% of the demand in the same stock. Meanwhile, 56.25% of the buying on the ZSE was foreign while 81.43% of the selling was theirs as well. Despite its dismal 2015 finals, MASH traded stable at \$0.0220 and closed the day offered at the same level.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,144,055,092	3,156,810,913	0.40
Turnover US\$	516,590	605,942	14.75
Foreign buys US\$	290,576	598,742	51.47
Foreign sales US\$	420,669	536,937	21.65
No. of trades	48	21	128.57
Volume	2,865,603	1,302,225	120.05

Gainers	Price	Change	% Change
ECO.zw	18.00	0.19	1.07
BAT.zw	1,217.54	12.54	1.04

Losers	Price	Change	%Change
SEED.zw	87.99	1.76	1.96
OML.zw	211.09	2.91	1.36
DLTA.zw	73.87	0.90	1.20
ZIMR.zw	1.22	0.01	0.81

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
DELTA	04.12.15	1.4c	09.12.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
BNC	Analyst Briefing	Chapman Golf Club, Eastlea North, Hre	14.00hrs	30.11.15
RADAR	AGM	6 TH Floor Tanganyika House, Harare	15.00pm	01.12.15
ART	Analyst Briefing	202 Seke Road, Graniteside, Harare	2.30PM	2.12.15
COTTCO	AGM	Cotton Pavillion Exhibition Park	12:00PM	9.12.15
BORDER	AGM	Boardroom, Northern Tobacco Complex 4-12 Paisley Road Southerton, Harare	09.00AM	9.12.15