



Index	Previous	Today	Move pts	Change %
Industrial	775.64	772.93	2.71	0.35
Mining	317.75	317.75	0.00	0.00
ZSE 10	219.75	218.21	1.54	0.70
ZSE ALL SHARE	232.85	232.04	0.81	0.35

SOURCE: ZSE

ZSE close week in losses as profit taking continues...

The ZSE sustained an unwinding mode mainly in heavies for the week ending session with three of the benchmark indices closing in the negative territory. The ZSE All share index and Industrials were in negligible 0.35% losses to close at 232.04pts and 772.93pts respectively. The Top 10 Index trimmed 0.70% to 218.21pts with the less active Mining Index remaining stable at 317.75pts as only paltry shares traded in Bindura. Of the twenty-five counters that exchanged hands eleven went up while, twelve emerged as laggards, to leave the market with two that sailed stable. Mash led the losers of the day with a 16.55% slide that took its price \$0.5800, while Multi-listed Old Mutual fell 16.38% as the group settled at \$25.0500 on weakening demand. Property concern Dawn lost 14.29% to \$0.0600 as Crocodile Skin producer Padenga shed 8.16% to \$2.2502. Seedco International completed the top five losers with a 4.21% slide to settle \$2.6840, albeit it closing with bid at \$2.7000.

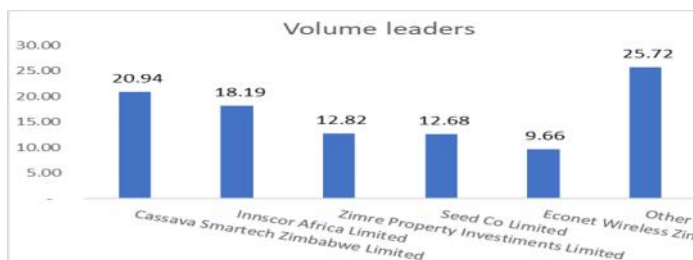
The market was active in weekending session as seen in the value of trades that ballooned 656.03% too close at \$15.12m while, the volume of shares exchanged swelled 258.87% to 7.8m shares. Innscor was the session's top value contributor, trailed by Cassava, and SeedCo to claim a combined 61.07%. Cassava and Innscor anchored the volumes aggregate for the day with respective contributions of 20.94% and 18.19%. A net foreign inflow position was registered as \$1.46m worth of purchases were recorded against \$1.36m in disposals.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,502,793,667	30,670,436,524	0.55
Turnover US\$	15,124,090.00	2,000,448.67	656.03
Foreign buys US\$	1,460,268.25	943.74	154632.05
Foreign sales US\$	1,356,300.00	51,302.90	2543.71
No. of trades	219	141	55.32
Volume	7,803,578.00	2,174,489.00	258.87

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	5.93	0.99	20.04
Amalgamated Regional Trading (Art) Holdings Limited	12.60	2.10	20.00
Innscor Africa Limited	306.12	50.77	19.88
Proplastics Limited	69.00	11.40	19.79
British American Tobacco Zimbabwe Limited	5,000.00	775.00	18.34

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	5.80	1.15	16.55
Old Mutual Limited	2,505.00	490.57	16.38
Dawn Properties Limited	6.00	1.00	14.29
Padenga Holdings Limited	225.02	19.98	8.16
Seed Co International Limited	268.40	11.81	4.21

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$24.2927	2.99	\$25.0000	6,200	\$28.1000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Inncor		\$0.0787	

Upcoming Events

Company	Event	Venue	Time	Date
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	26.09.19
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19
Inncor	Analysts briefing	Cresta lodge, Shizha Room	1600hrs	26.09.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Hippo	21.08.19	Suspended from trading its shares on ZSE
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.