



Index	Previous	Today	Move pts	Change %
Industrial	4,131.46	4,155.72	24.26	0.59
Mining	2,366.57	2,442.43	75.86	3.21
ZSE 10	805.01	813.62	8.61	1.07
ZSE ALL SHARE	1,252.93	1,261.08	8.15	0.65

SOURCE: ZSE

ZSE gains extend...

Gains on the ZSE extended in Thursday trades for the second session running sustained by resurgent demand mainly in heavies. The Top Ten Index was the best performer amongst the Indices as it ticked up 1.07% to 813.62pts, trailed by the mainstream All Share Index which added 0.65% to 1261.08pts. Not to be outdone, the Industrials also rose 0.59% to 4155.72pts with the Minings advancing 3.21% to 2442.43pts on the surging Bindura. A positive market breadth was registered as nineteen counters gained against eight laggards, leaving the remainder of three to sail stable. Insurer Fidelity and tyre manufacturer NTS topped the risers of the day on an identical 19.91% surge to close at \$0.3920 and \$11.0800, respectively. Hotelier African Sun edged 18.93% higher to \$1.3180 with Art charging 18.47% on scrappy 100 shares. Bindura was 17.08% higher at \$2.8066 to complete the top five risers set. Other notable gains were seen in OKZIM, Padenga, AFDIS, Delta, Econet and Inncor.

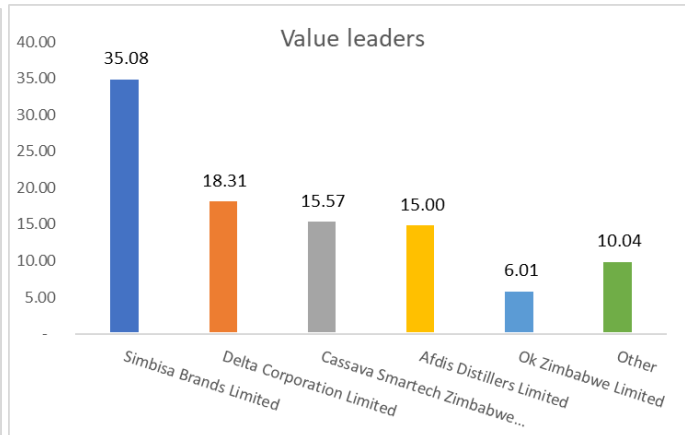
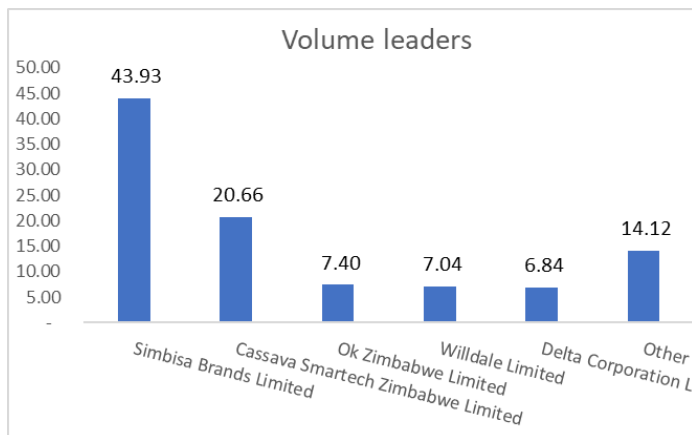
Proplastics and RTG were major shakers of the day after succumbing a similar 7.69% to \$6.0000 and \$2.4000, respectively. Banking group First Capital lost 6.25% to end at \$0.6750 while, Zimpapers slid 5.56% to settle at \$0.6800. Waning demand in Cassava saw the fintech group closing at a vwap of \$4.2352 which was 4.55% down from prior session. Other losses were registered in Star Arica and Willdale. Volumes exchanged declined 33.38% to \$10.67m shares, yielding a value outturn of \$60.04m which was a 41.69% drop from yesterday. The capital flight continued as inflows of \$10.37m were recorded against outflows of \$42.93m.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL\$	163,144,815,486	157,522,051,935	3.57
Turnover ZWL\$	60,035,069.79	102,954,939.94	41.69
Foreign buys ZWL\$	10,369,480.80	1,774,820.12	484.26
Foreign sales ZWL\$	42,929,968.00	73,289,305.00	41.42
No. of trades	221	243	9.05
Volume	10,673,724.00	16,021,902	33.38

Today's Gainers	Price	Change	% Change
Fidelity Life Assurance Limited	39.20	6.51	19.91
National Tyre Services Limited	11.08	1.84	19.91
African Sun Limited	131.80	20.98	18.93
Amalgamated Regional Trading (Art) Holdings Limited	180.00	28.06	18.47
Bindura Nickel Corporation Limited	280.66	40.95	17.08

Today's Losers	Price	Change	% Change
Proplastics Limited	600.00	50.00	7.69
Rainbow Tourism Group Limited	240.00	20.00	7.69
First Capital Bank Limited	67.50	4.50	6.25
Zimbabwe Newspapers (1980) Limited	68.00	4.00	5.56
Cassava Smartech Zimbabwe Limited	423.52	20.21	4.55

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
SEEDCO	AGM	VIRTUAL	0900HRS	28.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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