



Members of the Zimbabwe Stock Exchange

Market Comment 27.08.2019

Index	Previous	Today	Move pts	Change %
Industrial	578.19	571.54	6.65	1.15
Mining	260.23	269.72	9.49	3.65
ZSE 10	158.23	155.39	2.84	1.79
ZSE ALL SHARE	173.63	171.78	1.85	1.07

SOURCE: ZSE

Heavies drag the market...

Top Capitalised stocks dragged the market further into the red in Tuesday's session. The All Share Index let go 1.07% to 171.78pts while, the Industrial Index went down 1.15% to 571.54pts. The blue chips index tumbled 1.79% to end at 155.39pts. PPC was the major heavy cap casualty of the day after trimming 3.93% to \$2.1135, followed by Econet that succumbed 3.68% to \$1.2500 on waning demand. Padenga trailed on a 3.26% loss to close at a vwap of \$1.6451 as beverages group Delta retreated 3.08% to end pegged at \$3.1984. Simbisa completed the top five shakers of the day after slipping 1.80% to \$0.6976.

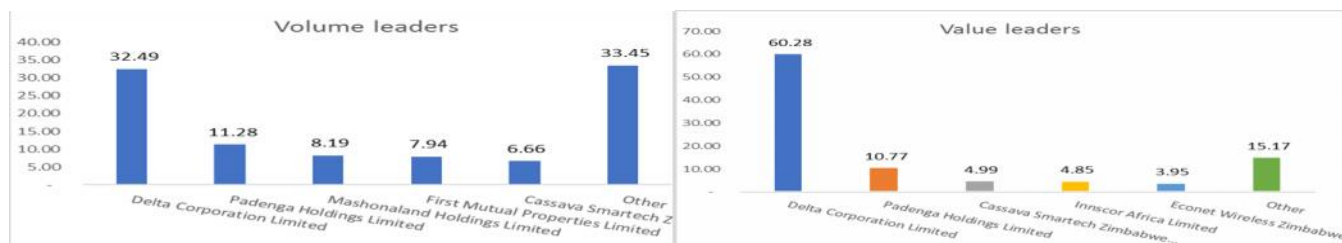
Powerspeed led the winners of the day as it rebounded 19.97% to \$0.3455 while, cable manufacturers Cafca ticked up 14.50% to \$1.5000. Brickmaker Willdale added 13.86% and settled at \$0.0230. The Mining Index advanced 3.65% to 269.72pts, buoyed by Riozim which rose 5.82% to \$2.2222. Mash wrapped the gainers of the day having gained 0.70% to \$0.0431. Risers outnumbered fallers by a count of one to establish a positive market breadth. Volumes jumped 32.20% to 2.55m shares while, turnover ballooned 911.85pts to \$4.42m. Delta and Padenga anchored the activity aggregates of the day, claiming a combined 43.77% of the volume aggregate and 71.05% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	22,402,455,162	22,678,714,751	1.22
Turnover US\$	4,416,210.44	436,448.15	911.85
Foreign buys US\$	2,220,040.00	252,581.88	778.94
Foreign sales US\$	2,275,237.61	250,948.20	806.66
No. of trades	176	32	450.00
Volume	2,554,934.00	1,932,692.00	32.20

Today's Gainers	Price	Change	% Change
Powerspeed Electrical Limited	34.55	5.75	19.97
Cafca Limited	150.00	19.00	14.50
Willdale Limited	2.30	0.28	13.86
Riozim Limited	222.22	12.22	5.82
Mashonaland Holdings Limited	4.31	0.03	0.70

Today's Losers	Price	Change	% Change
Ppc Limited	211.35	8.65	3.93
Econet Wireless Zimbabwe Limited	125.00	4.78	3.68
Padenga Holdings Limited	164.51	5.54	3.26
Delta Corporation Limited	319.84	10.16	3.08
Simbisa Brands Limited	69.76	1.28	1.80

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$18.5000	0.00	\$18.5000	-	\$21.5000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	23.08.19	\$0.0767	19.09.19

Upcoming Events

Company	Event	Venue	Time	Date
Border timbers	EGM	Northern Tobacco Ltd Complex, 4-12 Paisley, Southerton, Harare	0900hrs	04.09.19
Falcon Gold	AGM	PKF Building Cnr 14 th Avenue/J.Tongogara Street, Bulawayo	1000hrs	09.09.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
First Capital	15.08.19	The company published a profit warning statement where the company reported that its basic earnings per share will increase by approximately 2.5c compared to previous comparable period results.
Hippo	21.08.19	Suspended from trading its shares on ZSE
NMB	23.08.19	The company published a profit warning statement where the company reported that its basic earnings per share will be approximately 14.55c compared to previous comparable period results of 2.34c.

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