

Market Comment 27.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	384.08	385.51	1.43	0.37
Mining	158.2	159.78	1.58	1.00
ZSE 10	117.7	118.42	0.72	0.61
ZSE ALL SHARE	114.18	114.63	0.45	0.39

SOURCE: ZSE

ZSE opens week in the black...

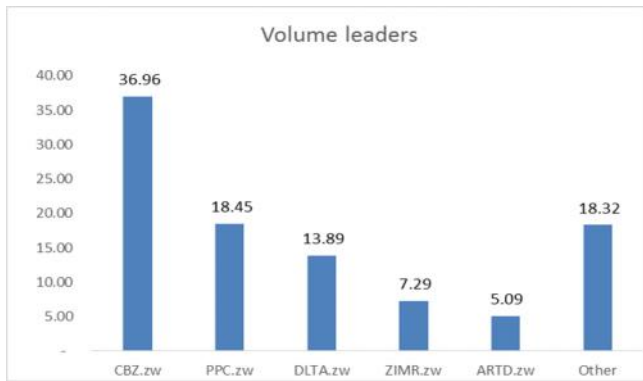
The market upsurge continued into the new week post the inauguration of the president. The All Share Index extended 0.39% to end higher at 114.63pts with the Industrials closing at 385.51pts after a 0.37% gain. The Top Ten Index rose 0.61% to end at 118.42pts buoyed by market heavies Delta, Old Mutual, Econet and SeedCo. The Mining Index pushed up 1% to 159.78pts spurred by nickel miner Bindura that added 3.57% to \$0.0580. Falcon Gold traded 504 shares at a stable price of \$0.0250, closing with a firm bid at \$0.0240. Topping the risers' pack was Powerspeed that put on 19.79% to settle at \$0.1150 while, conglomerate Meikles garnered 2.86% to \$0.3600. Axia climbed 1.73% to \$0.2700 while, beverages group Delta sealed the risers pack having gained 1.57% to close at a vwap of \$2.1485 having traded an intra-day high of \$2.1500.

Leading the losers of the day was retailer OKZIM with further loss of 7.99% to \$0.2153 while, Innscor slipped a marginal 0.01% to finish at a vwap of \$1.3799. Eleven counters registered gains while, two fell to leave the market with a positive breadth of nine. Activity aggregates remained subdued from prior session with value spent trimming 45.95% to \$1.16m largely driven by Delta, Old Mutual and PPC with respective contributions of 34.95%, 28.04% and 23.77%. Volume of shares traded plunged 78.95% to 1.35m with CBZ, PPC and Delta accounting for a combined 69.30% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,174,429,538	12,148,679,810	0.21
Turnover US\$	1,156,901.24	2,140,268.71	45.95
Foreign buys US\$	955,588.26	895,072.17	6.76
Foreign sales US\$	664,042.74	755,124.60	12.06
No. of trades	72	81	11.11
Volume	1,354,819.00	6,434,886	78.95

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PWS.zw	11.50	1.90	19.79	OKZ.zw	21.53	1.87	7.99
BIND.zw	5.80	0.20	3.57	INN.zw	137.99	0.01	0.01
MEIK.zw	36.00	1.00	2.86				
AXIA.zw	27.00	0.46	1.73				
DLTA.zw	214.85	3.32	1.57				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplot	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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