



Index	Previous	Today	Move pts	Change %
Industrial	21,853.57	22,104.65	251.08	1.15
Mining	6,124.01	6,041.14	82.88	1.35
ZSE 10	3,481.78	3,561.39	79.61	2.29
ZSE ALL SHARE	6,631.83	6,705.90	74.07	1.12

SOURCE: ZSE

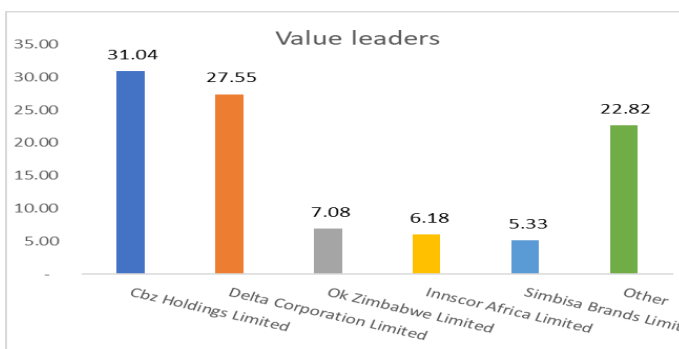
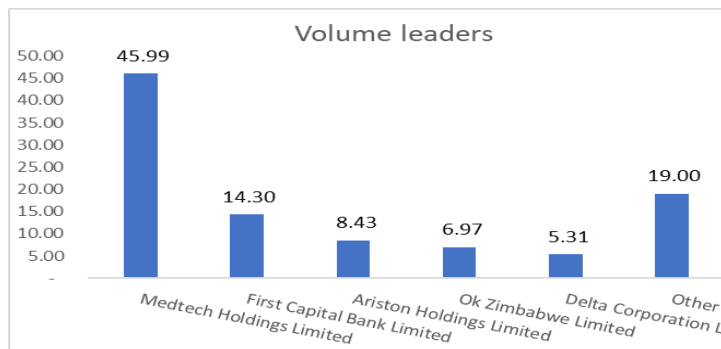
ZSE maintains its rising streak...

The ZSE rising streak continued in Tuesday's session for the fifth consecutive session. The primary All Share Index gained 1.12% to 6705.90pts while, the Industrials closed at 22104.65pts after putting on 1.15%. The Blue chips Index rose 2.29% to 3561.39pts while, the Resources index continued to falter letting go 1.35% to 6041.14pts. The risers pack was headlined by Hippo that surged 14.92% to settle at \$188.4669, trailed by ART that reversed previous day losses to close at \$8.5095 after adding 8.21%. Fintech group Cassava advanced 6.23% to \$15.9275 while, fast foods group Simbisa extended 4.69% to \$45.0000. Completing the top five risers of the day was Zimpapers that improved 2.38% to close at \$3.5000. Other notable gainers of the day were seen in National Foods (+1.98%) and Seedco Limited (1.54%).

Life assurer Fidelity was the top faller of the day on a 20% dip to settle at \$9.2000 while, Star Africa declined 4.15% to \$2.5818. Logistics group Unifreight let go 3.57% to end at \$28.9286 while, hotelier African Sun shed 2.83% to \$8.0000. TSL sealed the top five fallers' pack on a 2.27% loss to \$43.0000. A total of forty-three counters registered trades today with nineteen risers against eighteen fallers. Volume of shares traded slipped 13.22% to see 6.78m shares exchanging hands while, turnover improved 5.99% to \$107.50m. Top volume drivers of the day were Medtech and First Capital that claimed 45.99% and 14.30% respectively. The top value drivers of the day were CBZ and Delta that accounted for a combined 58.59% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	755,460,300,422	746,919,053,212	1.14
Turnover ZWL \$	107,504,536.70	101,429,912.40	5.99
Foreign buys ZWL \$	308,950.00	3,836,753.00	91.95
Foreign sales ZWL \$	7,991,845.00	18,060.00	44151.63
No. of trades	651	540	20.56
Volume	6,777,521	7,809,861	13.22
Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	18,846.69	2,446.69	14.92
Amalgamated Regional Trading (Art) Holdings Limited	850.95	64.59	8.21
Cassava Smartech Zimbabwe Limited	1,592.75	93.44	6.23
Simbisa Brands Limited	4,500.00	201.52	4.69
Zimbabwe Newspapers (1980) Limited	350.00	8.12	2.38
Today's Losers	Price	Change	% Change
Fidelity Life Assurance Limited	920.00	230.00	20.00
Starafriacorporation Limited	258.18	11.19	4.15
Unifreight Africa Limited	2,892.86	107.14	3.57
African Sun Limited	800.00	23.27	2.83
Tsl Limited	4,300.00	100.00	2.27

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810	9,600	1,737.60
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
Total						0	0

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9000	-0.100	1.9000	1.0000	2.1600	6,400	\$12,160.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
MEIKLES	23/07/2021	\$1.00	28/07/2021
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021

Upcoming Events

Company	Event	Venue	Time	Date
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may at times perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.