

Market Comment 27.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	344.88	340.51	4.37	1.27
Mining	159.41	159.41	0.00	0.00
ZSE 10	103.46	102.05	1.41	1.36
ZSE ALL SHARE	102.63	101.41	1.22	1.19

SOURCE: ZSE

ZSE dips further...

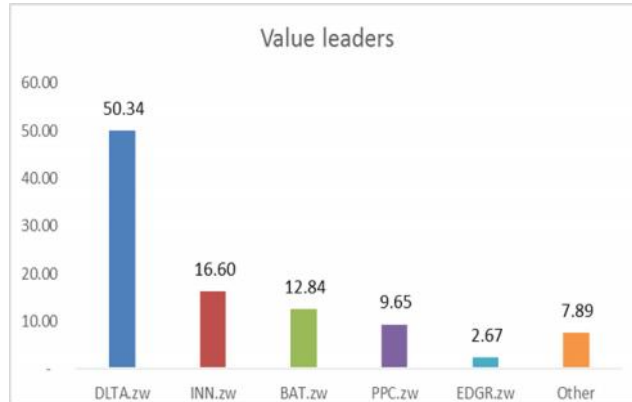
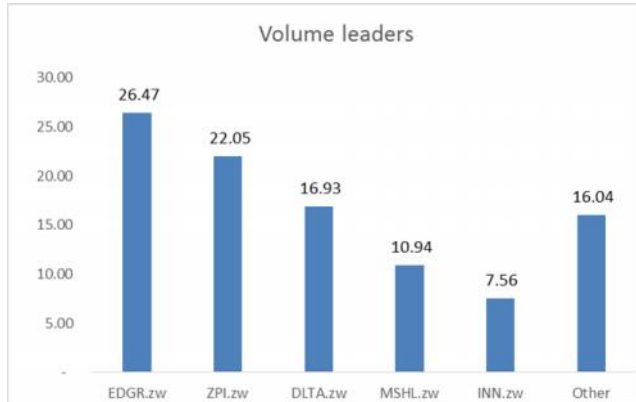
The ZSE incurred further losses in midweek trades widening its loss gap after prior session's weakness. The primary All Share Index slipped 1.19% to 101.41pts while, the Industrial Index dropped 1.27% to 340.51pts as weak sentiment continues. The Top Ten Index let go 1.36% to end lower at 102.05pts while, the Mining Index remained dormant at 159.41pts for the second consecutive session. Old Mutual Limited led the risers of the day on its second trading day after putting on 6.89% to close the session at \$4.8100. Clothing retailer Edgars wrapped the gainers list after a 0.33% lift to \$0.0612. Today's losers included TSL with an 11.11% plunge to close at \$0.4000, Econet which lost 5.50% to settle at a vwap of \$0.9426 and Proplastics that retreated 4.08% to \$0.0940. Conglomerate Inncor came off 3.68% to \$1.3292 having traded at an intra-day low of \$1.2500. Masimba sealed the top five fallers of the day after shedding 0.80% to end at \$0.0621. Nine counters registered price movements with two gaining while, seven fell to register a negative market breadth of five.

Activity aggregates for the day were subdued as volumes traded dipped 87.01% to 1.98m while, turnover succumbed 78.58% to \$1.20m. Driving the volume aggregate were Edgars (26.47%), ZPI (22.05%), Delta (16.93%) and Masimba (10.94%). Anchoring the value outturn were Delta, Inncor and BAT with respective contributions of 50.34%, 16.60% and 12.84%. Foreign purchases stood at \$0.86m with no sellers to set a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,726,014,246	9,843,150,715	1.19
Turnover US\$	1,196,089.97	5,584,981.03	78.58
Foreign buys US\$	855,233.17	2,105,008.00	59.37
Foreign sales US\$	0.00	473,560.00	100.00
No. of trades	71	187	62.03
Volume	1,975,288	15,201,816	87.01

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OMU.zw	481.00	31.00	6.89	TSL.zw	40.00	5.00	11.11
EDGR.zw	6.12	0.02	0.33	ECO.zw	94.26	5.49	5.50
				PROL.zw	9.40	0.40	4.08
				INN.zw	132.92	5.08	3.68
				MSHL.zw	6.21	0.05	0.80

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 th floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Bindura	Finals and analyst briefing	Chapman Golf Club	1430hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.