

## Market Comment 27.06.2017

Index	Previous	Today	Move pts	Change %
Industrial	193.02	193.96	0.94	0.49
Mining	69.79	69.79	0.00	0.00

SOURCE: ZSE

### Industrials charge ahead of the quarter end...

The Industrial Index followed Monday's uptick with further gains as it added another 0.49% to end the trading session at 193.96pts. The top gainer for the day was Star Africa, which rebounded 20% to \$0.0120, representing 14.29% surge from the previous session. Masimba trailed, as the construction firm's price swelled 11% to end at \$0.0400. Hippo registered a 4.53% growth to reach a price of \$0.7526. Natfoods ended up 3.07% at \$3.8000 on a paltry 1,000 shares while, Axia recovered 2.11% to settle at \$0.0970 as the retailer was the sole faller from yesterday's session. Meikles and SeedCo found their way on the negative side, as the duo slumped 1.89% and 0.71% to end the session lower at \$0.2600 and \$1.3900 apiece. Heavies Econet, Delta and Old Mutual were amongst the risers after putting on 0.81%, 0.37% and 0.04% to end pegged at \$0.3427, \$1.2625 and \$3.8515 in that order.

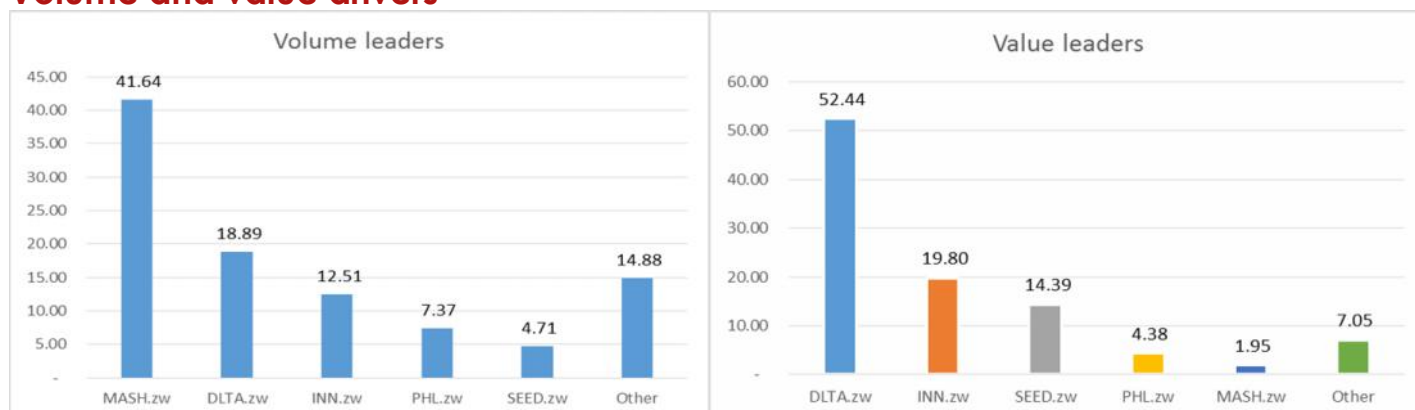
The Mining Index remained flat at 69.79pts. The 0.23% increase on the 23<sup>rd</sup> of June, which was a result of movement in the price of Hwange Colliery Company to 2.5 cents, remains the only time the index has changed in the last 20 trading sessions. Bindura, Fgold and Hwange closed flat at \$0.0300, \$0.0100 and \$0.0250 with no activity while, RioZim traded circa 1,000 shares at \$0.5500. Overall, the number of trades in the market increased from 83 to 87, but less volume was traded, as today's volume of 5.62m represented a 2.26% exchanged hands, while the turnover rose 31.88% to \$2.56m. Foreign inflows accounted for 15.17% of the day's turnover as outflows added 7.53% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,627,852,608	5,611,405,119	0.29
Turnover US\$	2,557,203	1,939,035	31.88
Foreign buys US\$	387,870	179,205	116.44
Foreign sales US\$	192,542	113,563	69.55
No. of trades	87	83	4.82
Volume	5,621,827	7,325,928	23.26

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
SACL.zw	1.20	0.20	14.29	MEIK.zw	26.00	0.50	1.89
MSHL.zw	4.00	0.30	11.00	SEED.zw	139.00	1.00	0.71
HIPO.zw	75.26	3.26	4.53				
NTFD.zw	380.00	11.32	3.07				
AXIA.zw	9.70	0.20	2.11				

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
Medtech	AGM	Boardroom, Stand 619, Corner Shumba/Hacha	1500hrs	28.06.2017
ZHL	AGM	ZHL boardroom	1500hrs	28.06.2017

## Cautionaries

<b>Meikles</b>	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
<b>CFI</b>	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
<b>Colcom</b>	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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