



Index	Previous	Today	Move pts	Change %
Industrial	3299.43	3454.59	155.16	4.70
Mining	1386.13	1480.16	94.03	6.78
ZSE 10	804.52	845.95	41.43	5.15
ZSE ALL SHARE	993.98	1041.13	47.15	4.74

SOURCE: ZSE

Market surge continues...

The market surge persisted into the mid-week session with the All Share Index improving 4.74% to 1041.13pts as it brisked past the 1000pts mark. The Industrial Index rose 4.70% to close at 3454.59pts. The ZSE Top Ten index added 5.15% to end at 845.95pts while, the Mining index put on 6.78% to land at 1480.16pts, spurred by Bindura that gained 12.16% to \$1.0992. SeedCo Limited came first in the top five gainers of the day after ticking 20% to end pegged at \$9.2400. CBZ trailed as it jumped 19.92% to settle at \$9.5100 while, SeedCo International extended 19.91% to close at \$11.0200. ZPI experienced a positive movement of 19.89% that took it to \$0.4695. Edgars capped the winners set after climbing 19.74% to \$0.9100.

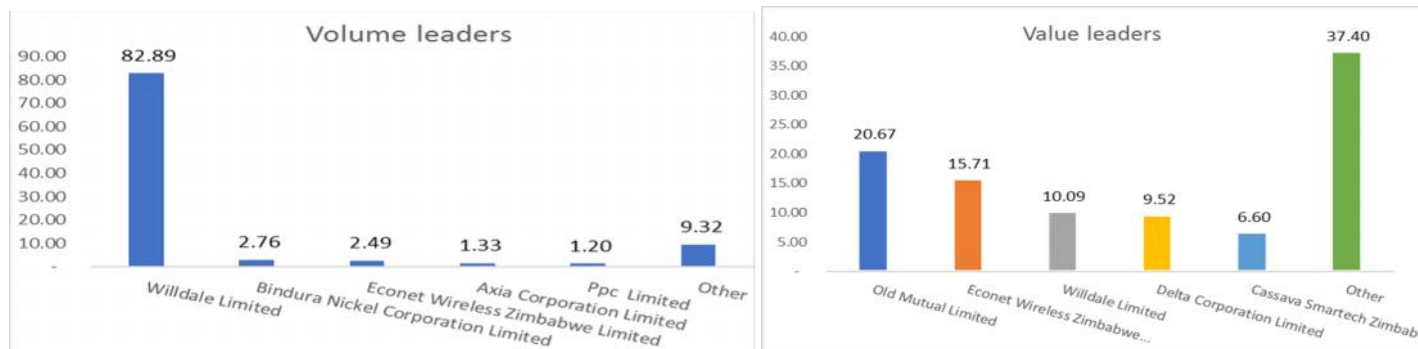
Willdale led the losers of the day on a 19.74% decline to \$0.1216, followed by Mash that had a downfall of 18.02% to close at a vwap of \$0.8014. Dairibord was part of the shakers list on a 15.09% loss to \$2.5000, followed by Amalgamated Regional Trading which slipped 9.06% to end at \$1.2500. Property concern FMP completed the top five shakers of the day after shedding 2.50% to \$1.9501. Gainers outstripped fallers by a count of twenty-one to see the market close with a positive breadth. The number of trades improved by 11.44% to 236. Turnover succumbed 61.26% to \$24.53m while, volume of shares traded surged 118.92% to 24.54m. Volume outturn was anchored by Willdale that claimed a massive 82.89%, leaving the rest of the counters scrambling for a paltry 17.11%. Top value drivers of the day were Old mutual, Econet and Willdale that accounted for a combined 46.47% of the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	134,340,525,655	128,205,133,176	4.79
Turnover US\$	24,526,651.00	63,307,838.00	61.26
Foreign buys US\$	25,838.00	2,261,396.24	98.86
Foreign sales US\$	2,350,468.75	25,072,208.75	90.63
No. of trades	263	236	11.44
Volume	24,542,728.00	11,221,304.00	118.72

Today's Gainers	Price	Change	% Change
Seed Co Limited	924.00	154.00	20.00
Cbz Holdings Limited	951.00	158.00	19.92
Seed Co International Limited	1,102.00	183.00	19.91
Zimre Property Investments Limited	46.95	7.79	19.89
Edgars Stores Limited	91.00	15.00	19.74

Today's Losers	Price	Change	% Change
Willdale Limited	12.16	2.99	19.74
Mashonaland Holdings Limited	80.14	17.61	18.02
Dairibord Holdings Limited	250.00	44.43	15.09
Amalgamated Regional Trading (Art) Holdings Limited	125.00	12.46	9.06
First Mutual Properties Limited	195.01	4.99	2.50

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	11am	29.05.20
Nampak	AGM	68 Birmingham Road, Southerton, Harare	9am	05.06.20

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.