



Members of the Zimbabwe Stock Exchange

## Market Comment 27.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	534.24	553.21	18.97	3.55
Mining	191.87	191.87	0.00	0.00
ZSE 10	152.73	159.25	6.52	4.27
ZSE ALL SHARE	159.74	165.36	5.62	3.52

SOURCE: ZSE

### ZSE surges in week-opener...

ZSE commenced a new week on a high note as the benchmark mark indices continued to surge. The All Share Index gained 3.52% and closed at 165.36pts while, the Industrial Index rose 3.55% to end higher at 553.21pts. The ZSE Top Ten Index improved 4.27% to close at 159.25pts spurred by gains in selected heavy cap stocks. Zimre holdings headlined the risers of the day after putting on 20% to \$0.0270, followed by banking group First Capital that extended 13.43% to \$0.0794. Financial holdings group ZB advanced 10.79% to close at \$0.4210 while, Proplastics ticked up 10.71% to \$0.3100. Crocodile skin manufacturer Padenga enhanced 9.05% to settle at \$1.4422 as it completed the top five risers of the day.

BAT led the two fallers of the day having lost 0.66% to \$30.3000, post resignation of the Chief Executive Officer. SeedCo Limited dropped a marginal 0.06% to \$1.4500, closing with no quotes. Price movement was registered in twenty stocks, of which eighteen were risers and two lost ground. Activity aggregates were subdued in the week-opener as seen in volumes that shed 42.08% to 10.27m shares, yielding a turnover of \$9.80m which was down 20.11% from prior session. Top volume drivers were CBZ (24.10%), Turnall (19.94%), SeedCo (17%), Mash (16.99%) and Delta (12.24%). Delta, SeedCo and Old Mutual claimed a combined 79.77% of the market spend. Foreign buys accounted for 18.66% of turnover while, sales claimed 79.18% of the same leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	21,746,516,306	21,030,196,647	3.41
Turnover US\$	9,800,871.93	12,267,329.56	20.11
Foreign buys US\$	1,828,550.30	5,572,392.40	67.19
Foreign sales US\$	7,760,332.69	8,649,473.33	10.28
No. of trades	105	141	25.53
Volume	10,272,025.00	17,735,447.00	42.08

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	2.70	0.45	20.00
First Capital Bank Limited	7.94	0.94	13.43
Zb Financial Holdings Limited	42.10	4.10	10.79
Proplastics Limited	31.00	3.00	10.71
Padenga Holdings Limited	144.22	11.97	9.05

Today's Losers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	3,030.00	20.00	0.66
Seed Co Limited	145.00	0.08	0.06

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$11.7648	0.09	\$11.8500	108,519	\$12.7000	\$4.5000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19
Cafca	31.05.19	\$0.0613	14.06.19

## Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	4 <sup>TH</sup> Floor Unity Court, Harare	1500hrs	23.05.19
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19
Dairibord	AGM	Stewart room, Meikles	1200hrs	31.05.19
Lafarge	AGM	Manresa club, Arcturus Road	1200hrs	05.06.19
Padenga	AGM	Royal Harare Golf Club	0815hrs	05.06.19
Turnall	AGM	Msasa Room, Rainbow Towers	1000hrs	06.06.19
Zimpapers	AGM	6 <sup>th</sup> floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.



<b>AfriSun</b>	<b>03.05.19</b>	<b>Company announces termination management agreement with the Legacy Hospitality Management services Ltd.</b>
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