



Index	Previous	Today	Move pts	Change %
Industrial	14,753.95	14,920.91	166.96	1.13
Mining	4,968.36	5,052.19	83.83	1.69
ZSE 10	2,571.76	2,620.29	48.53	1.89
ZSE ALL SHARE	4,488.06	4,569.24	81.18	1.81

SOURCE: ZSE

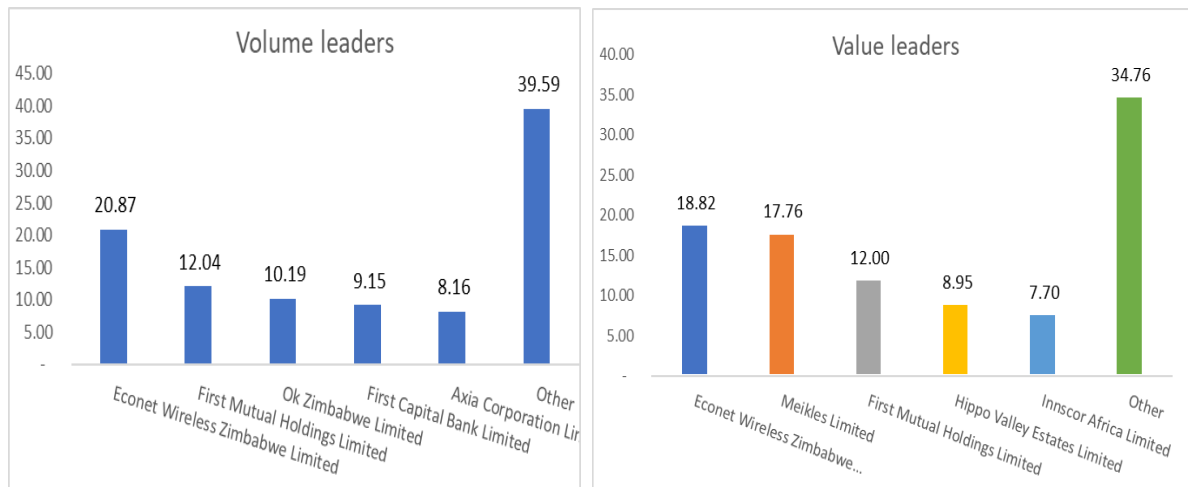
Market extends gains...

The market extended gains in Tuesday's session with the benchmark All Share Index adding 1.81% to 4569.24pts. The old Industrials added 1.13% to 14920.91pts while, the Minings ticked up 1.69% to 5052.19pts with the Top Ten Index putting on 1.69% to 2620.29pts. Unifreight led the risers list on a 20% surge that took it to \$12.0000 on firming demand. Nampak added 12.85% to \$14.1000 as apparel retailers Edgars stretched its gains on a 10.80% rise as it settled at \$3.0134. Sugar refiners Star Africa was 7.68% firmer at \$0.5957 albeit closing well offered at that level. Conglomerate Inncor edged higher to \$69.3523 after adding 7.68% and completed the top five risers. Twenty-one counters traded in the positive against fifteen fallers as eight remained unchanged to leave the market with a positive breadth.

Hotelier African Sun was the sessions' worst performer after succumbing 15.54% to \$1.6142 on waning demand. NTS lost 13.73% to \$8.0000 where demand could be established. First Mutual Holdings was 6.66% down at \$21.0016 with Mashonaland easing 5.32% to \$1.7908. Agricultural concern Ariston lost 4.48% to \$1.9629, having reached a low of \$1.9500 on the back of selling pressure. Activity reflected a mixed outcome as volumes exchanged declined 11.15% to \$8.71m shares, yielding a value outturn of \$183.52m which was 52.79% up from prior session. Econet and Meikles anchored the value outturn claiming 18.82% and 17.76% respectively. Econet and FML topped the volume aggregates contributing a combined 32.91%. Foreign purchases accounted for 8.61% of the day's turnover while, disposals added 23.92% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	503,906,593,477	498,151,583,270	1.16
Turnover ZWL \$	183,521,175.00	120,112,749.45	52.79
Foreign buys ZWL \$	15,802,400.00	22,515,975.00	29.82
Foreign sales ZWL \$	44,007,420.00	60,066,117.00	26.74
No. of trades	459	383	19.84
Volume	8,708,228	9,801,294	11.15
Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	1,200.00	200.00	20.00
Nampak Zimbabwe Limited	1,410.00	160.51	12.85
Edgars Stores Limited	301.34	29.38	10.80
Starafriacorporation Limited	59.57	4.25	7.68
Inncor Africa Limited	6,935.23	430.00	6.61
Today's Losers	Price	Change	% Change
African Sun Limited	161.42	29.71	15.54
National Tyre Services Limited	800.00	127.27	13.73
First Mutual Holdings Limited	2,100.16	149.84	6.66
Mashonaland Holdings Limited	179.08	10.07	5.32
Ariston Holdings Limited	196.29	9.20	4.48

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7000	-0.05	1.7000	1.0000	2.1600	6261684	\$10645040

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.