

## Market Comment 27.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	328.7	329.18	0.48	0.15
Mining	123.52	123.52	0.00	0.00
ZSE 10	100.13	100.26	0.13	0.13
ZSE ALL SHARE	98.12	98.26	0.14	0.14

SOURCE: ZSE

### ZSE caps week in the black...

The northward trend continued on ZSE in Friday's session with three major indices closing week in the black while, inactivity in the resources sector saw the Mining Index close flat at 123.52pts. The All Share Index added 0.14% to end at 98.26pts while, the Industrial Index closed at 329.18pts after putting on 0.15%. The ZSE Top Ten Index gained 0.13% to settle at 100.26pts buoyed by heavies Delta, Econet and Old Mutual. Leading the market charge was cement manufacturer PPC which edged up 4.76% to \$1.1000 while, Simbisa brands pushed up 2.76% to \$0.4550. Brick maker Willdale shot up 2% to end session pegged at \$0.005. OKZim and Hippo completed the top five gainers of the day as the duo extended 1.40% and 0.48% to \$0.1810 and \$1.6791 respectively. Cigarette manufacturer BAT succumbed 2.20% to close at \$19.0422 having traded an intra-high of \$20.0000 while, Axia slipped 1.21% to \$0.2445. There were ten bulls and a mere two fallers with three trading flat to register a positive market breadth of eight.

Activity aggregates reflected a mixed outcome as volumes traded dropped 6.84% as 1.71m shares exchanged hands yielding a total value of circa \$1.62m which was up 115.03% from prior session, breaching the \$1m psychological mark. Axia, Delta and Econet accounted for a combined 60.83% to the volume total. Driving values for the day were Delta, Econet, SeedCo and Hippo with respective contributions of 38.41%, 17.07%, 12.12% and 10.57% to the aggregate. Foreign inflows and outflows stood at \$0.81m and \$0.20m respectively to set a net funds inflow position of approximately \$0.62m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,362,234,489	9,349,075,673	0.14
Turnover US\$	1,623,574.00	755,056.17	115.03
Foreign buys US\$	814,107.86	273,009.23	198.20
Foreign sales US\$	197,866.50	226,139.79	12.50
No. of trades	55	62	11.29
Volume	1,706,162	1,831,388	6.84

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	110.00	5.00	4.76	BAT.zw	1,904.22	42.90	2.20
SIM.zw	45.50	1.22	2.76	AXIA.zw	24.45	0.30	1.21
WILD.zw	0.51	0.01	2.00				
OKZ.zw	18.10	0.25	1.40				
HIPO.zw	167.91	0.80	0.48				

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

**Upcoming Events**

Company	Event	Venue	Time	Date
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
Padenga	AGM	Royal Golf club, 5 <sup>th</sup> street ext	08.15am	15.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	3.00pm	24.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
Edgars	AGM	1 <sup>st</sup> Floor LAPF Hse, 8 <sup>th</sup> Ave/J.Moyo, Bulawayo	09.00am	07.06.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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