

Market Comment 27.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	142.15	142.91	0.76	0.53
Mining	66.33	66.33	0.00	0.00

SOURCE: ZSE

ZSE extend gains as bulls dominate...

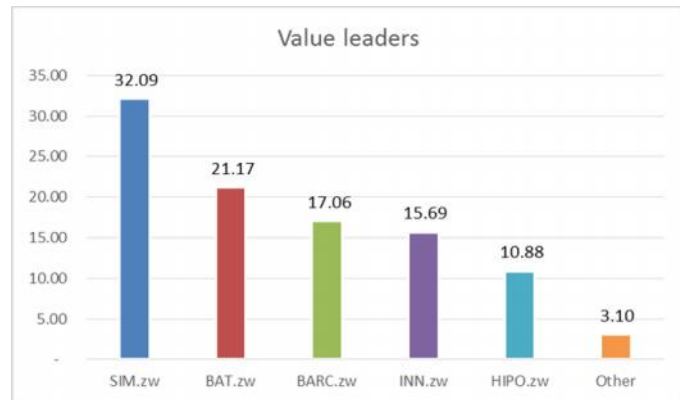
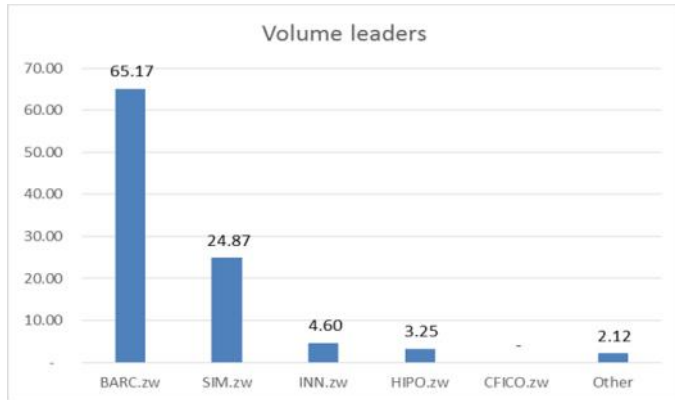
The Industrials extended gains in Thursday's trades buoyed by nine bulls against one faller, to leave the market with a positive breadth of eight. Persistent demand prevailed on the board as six heavies and two mid cap stocks registered gains to help push the Index further to 142.91 after putting on 0.53%. Sugar processor Hippo led the gainers of the day with a 4.55% surge to touch a year high of \$0.4600. Innsco and its related companies Padenga and Simbisa were amongst the risers with respective gains of 3.64%, 3.63% and 0.57% to end pegged at \$0.4695, \$0.2000 and \$0.1775. FML and ZB completed the top five risers set after adding 3.55% and 2.76% to \$0.0700 and \$0.1305 apiece. Old Mutual and SeedCO were amongst the heavies to drive the Index northwards as the duo ticked up 0.21% and 0.05% to close at \$3.6576 and \$0.9475 in that order. Banking group NMB was the sole faller of the day after succumbing 2.94% to settle at \$0.033, though closing firmly bid at that level.

The Mining Index was flat at 66.33pts for the fourth consecutive session with no trades in the subsector. There was an improvement in the activity for the day as mirrored in all measures which closed in the black. Turnover rose 55.87% to \$2.11m while volumes exchanged ballooned to 15.37m shares. Barclays and Simbisa emerged the top volume drivers with a combined 90.04% while Simbisa and BAT anchored the value outturn with a contribution of 32.09 and 21.17% respectively. Similarly, foreign participation also improved as outflows rose 72% to \$1.9m with inflows swelling 431% to \$0.39m. Foreign purchase accounted for 18.36% of the day's turnover whilst disposals claimed 93.88% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,181,442,758	4,159,536,487	0.53
Turnover US\$	2,114,201	1,356,365	55.87
Foreign buys US\$	388,172	73,167	430.53
Foreign sales US\$	1,984,726	1,155,469	71.77
No. of trades	55	50	10.00
Volume	15,373,442	6,671,165	130.45

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
HIPO.zw	46.00	2.00	4.55	NMB.zw	3.30	0.10	2.94
INN.zw	46.95	1.65	3.64				
PHL.zw	20.00	0.70	3.63				
FML.zw	7.00	0.24	3.55				
ZBFH.zw	13.05	0.35	2.76				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.