



Index	Previous	Today	Move pts	Change %
Industrial	1548.73	1520.00	28.73	1.86
Mining	718.91	676.25	42.66	5.93
ZSE 10	379.82	372.07	7.75	2.04
ZSE ALL SHARE	466.94	457.88	9.06	1.94

SOURCE: ZSE

ZSE caps week in weakness...

The mainstream All Share Index came off 1.94% to 457.88pts in the closing session of the week, adding to losses accumulated during the week. The absence of Telecom giant Econet, which has been a regular feature amongst the fallers in the week, could not stop the Indices from falling further. The Industrials lost 1.86% to 1 520pts while, the blue chips index dropped a further 2.04% to end at 372.82pts. The less active Mining Index lost the biggest margin of the four indices after letting go 5.93% to settle at 7676.25 on the back of losses in the nickel miner Bindura. The duo of Dawn properties and Powerspeed led the fallers of the day after an identical 20% plunge to settle at \$0.0652 and \$0.2200 respectively. Willdale lost 19.96% to see it trading at \$0.0369, where demand could be established. Bindura and ART corporation capped the losers set after retreating 18.03% and 17.24% each to close at \$0.2459 and \$0.4138 in that order.

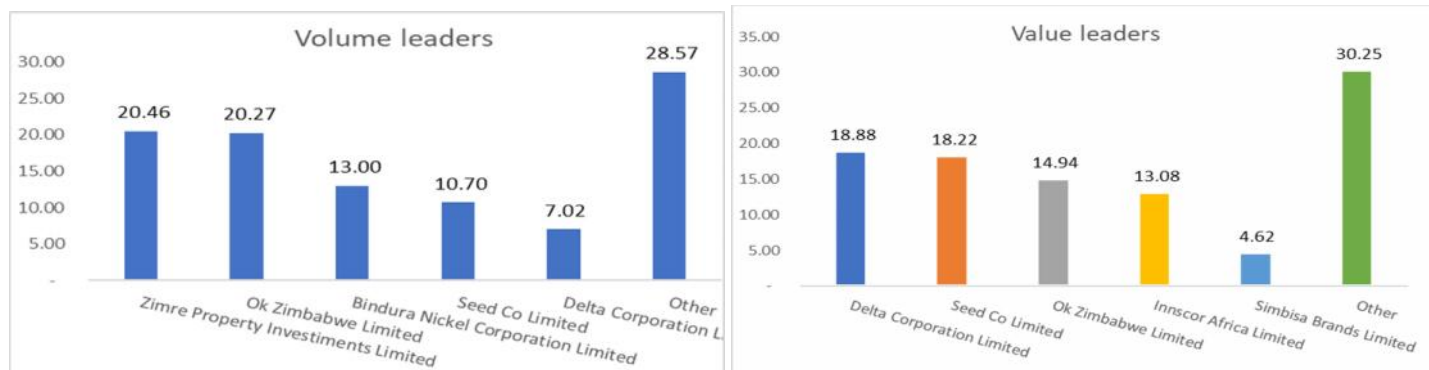
ZPI topped the winners set on a 3% surge to close at \$0.2199. Banking group FBC added 0.82% to settle at \$0.1.2225 while, Meikles gained 0.49% to close at \$7.5000. Heavy cap Econet added 0.43% to see it closing at a vwap of \$2.5042 as it closed firmly bid at \$2.5000 while Nampak rebounded on a negligible 0.001% gain. Twenty-nine counters were active in the session, as five gained against twenty-one fallers, leaving the remaining three actives trading unchanged. Total value traded rose 6.59% to \$30.89m as volumes exchanged advanced 60.05% to 13.16m shares. Delta emerged the top value contributor trailed by Seedco and OKZIM. Capital flight continued as foreign purchases stood at \$0.34m while, sales were \$1.95m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	58,817,857,049	59,926,903,433	1.85
Turnover US\$	30,891,053.00	28,982,032.29	6.59
Foreign buys US\$	342,446.00	105,928.00	223.28
Foreign sales US\$	1,948,300.00	5,243,490.20	62.84
No. of trades	196	148	32.43
Volume	13,162,411.00	8,223,988.00	60.05

Today's Gainers	Price	Change	%Change
Zimre Property Investments Limited	21.99	0.64	3.00
Fbc Holdings Limited	122.25	1.00	0.82
Meikles Limited	750.00	3.65	0.49
Econet Wireless Zimbabwe Limited	250.42	1.08	0.43
Nampak Zimbabwe Limited	99.00	0.00	0.00

Today's Losers	Price	Change	%Change
Dawn Properties Limited	6.52	1.63	20.00
Powerspeed Electrical Limited	22.00	5.50	20.00
Willdale Limited	3.69	0.92	19.96
Bindura Nickel Corporation Limited	24.59	5.41	18.03
Amalgamated Regional Trading (Art) Holdings Limited	41.38	8.62	17.24

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Mt Hampden, Harare	1100hrs	19.03.2020
ZBFH	Finals and Analysts Briefing	TBA	1400hrs	24.03.2020
MASH	AGM	19 th Floor, ZB Life Towers, Harare	1100hrs	25.03.2020
Nampak	AGM	Birmingham Road, Southerton	0900hrs	26.03.2020
Ariston	AGM	Huswa Room, Cresta Lodge	1430hrs	31.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.