



Members of the Zimbabwe Stock Exchange

Market Comment 27.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	506.99	498.45	8.54	1.68
Mining	216.50	206.91	9.59	4.43
ZSE 10	149.57	146.87	2.70	1.81
ZSE ALL SHARE	151.99	149.33	2.66	1.75

SOURCE: ZSE

ZSE plummets in penultimate session of the month...

The ZSE indices slipped to monthly's lows as all the benchmarks plunged in midweek trades. The mainstream All Share Index lost 1.75% to 149.33pts while, the Industrials dropped 1.68% to close at 498.45pts. Old Mutual was the top faller of the day after tumbling a hefty 15.26% to close at a vwap of \$7.5030, dragging the Top Ten Index lower to 146.87pts after a 1.81% drop. The Mining Index dropped 4.43% to 206.91pts weighed down by nickel miner Bindura which succumbed 14.37% to \$0.0721. Conglomerate Meikles went down 13.33% to \$0.5200 while, crocodile skin producers Padenga let go 8.26% to settle at \$1.0000. Axia sealed the top five shakers of the day after trimming 6.98% to end pegged at \$0.4000.

Only two counters registered gains in the penultimate session of the month as Masimba put on 1.18% to trade at \$0.0860 and Dairibord added 0.19% to settle at \$0.1568. The market recorded a negative breadth as fallers outnumbered gainers by a count of ten. Volume of shares traded ballooned 154.89% to 6.09m, yielding a turnover of 3.06m which was a 36.87% fall. Top volume drivers of the day were Powerspeed (39.76%), CBZ (17.24%) and Axia (10.86%). Old mutual, Delta and Powerspeed claimed a combined 54.53% of the day's turnover.

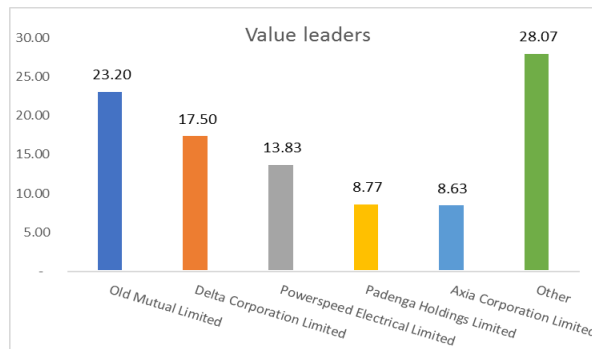
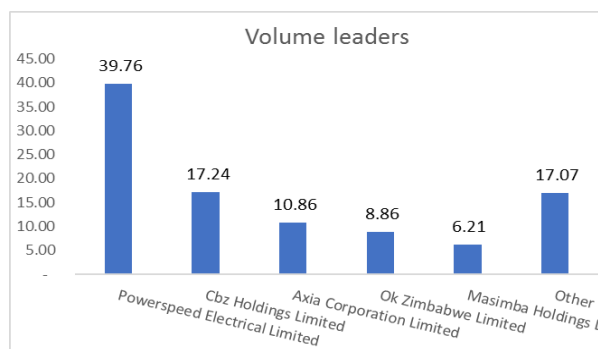
Market Snapshot	Today	Previous	Change
Market Cap US\$	19,869,623,532	20,202,101,005	1.65
Turnover US\$	3,064,066.60	2,238,656.64	36.87
Foreign buys US\$	301,995.00	71,263.08	323.77
Foreign sales US\$	12,744.93	187,020.95	93.19
No. of trades	91	101	9.90
Volume	6,090,138.00	2,389,303.00	154.89

Today's Gainers	Price	Change	% Change
Masimba Holdings Limited	8.60	0.10	1.18
Dairibord Holdings Limited	15.68	0.03	0.19

Today's Losers	Price	Change	% Change
Old Mutual Limited	750.30	135.09	15.26
Bindura Nickel Corporation Limited	7.21	1.21	14.37
Meikles Limited	52.00	8.00	13.33
Padenga Holdings Limited	100.00	9.00	8.26
Axia Corporation Limited	40.00	3.00	6.98



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.9900	2.23	\$8.9900	25,008	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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