

## Market Comment 27.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	293.95	293.93	0.02	0.01
Mining	124.89	124.91	0.02	0.02
ZSE 10	86.95	86.90	0.05	0.06
ZSE ALL SHARE	87.85	87.84	0.01	0.01

SOURCE: ZSE

### ZSE extend losses in penultimate session of the month...

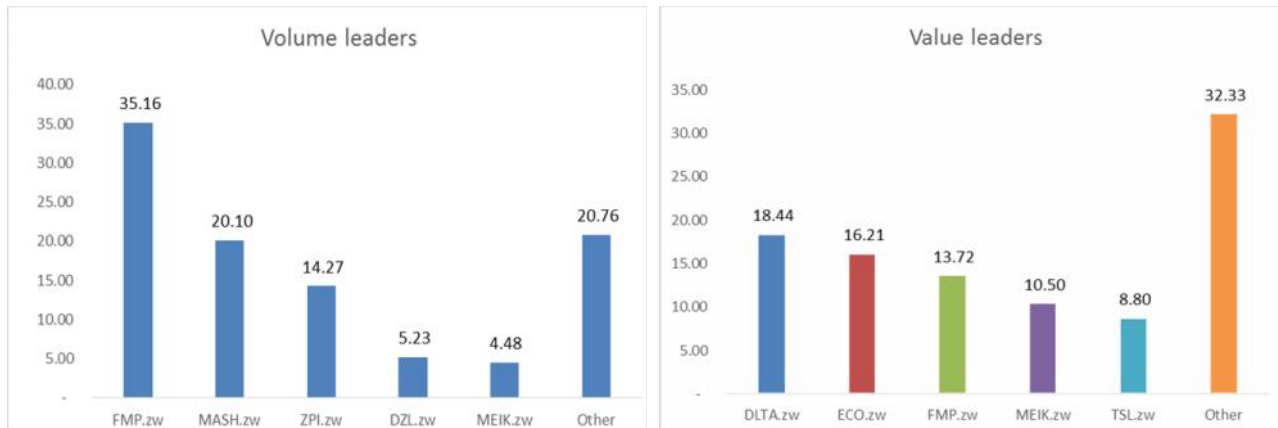
ZSE extended losses in the penultimate session of the month despite improved activity across the board. The number of trades ballooned 76.71% to 129 from previous session. Volumes exchanged surged 4406% to circa 66m shares yielding a value of \$8.49m which was 778% up from prior session. Property stocks FMP, Mash and ZPI led the volume aggregates of the day with respective contributions of 35.16%, 20.10% and 14.27%. Delta, Econet, FMP and Meikles emerged the top value driver as the quartet claimed a combined 58.87% of the outturn. Similarly, foreign participation enhanced as foreign inflows rose 135.14% to \$1.3m while, outflows were at \$0.44m, leaving the market with a positive balance of payment.

The All share and Industrial Index dropped a similar 0.01% to settle at 87.84pts and 293.93pts respectively. ZSE top 10 Index shed 0.06% to 86.90pts weighed down by Delta, Innscor and Econet which succumbed 0.86%, 0.27% and 0.03% to close at \$1.5763, \$0.9200 and \$0.6805 in that order. Fidelity eased 11.11% to \$0.0800 and banking group CBZ completed the shakers of the day after plunging 1.64% to \$0.1020. Masimba topped the gainers of the day adding 6.76% to \$0.006 trailed by SeedCo which ticked up 2.62% to see its shares being traded at \$1.9506. AFDIS closed at \$1.4800 on a 2.07% lift while, Old mutual advanced 1.04% to \$5.2540. Dairibord sealed the risers pack with a 0.54% jump to settle at \$0.1111. The Mining index gained a marginal 0.02% to settle at 124.91pts.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,368,502,983	8,369,193,980	0.01
Turnover US\$	8,491,697.14	967,056.55	778.10
Foreign buys US\$	1,314,916.71	559,202.52	135.14
Foreign sales US\$	438,770.61	277.79	157850.47
No. of trades	129	73	76.71
Volume	66,269,124	1,470,605	4406.25

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
MSHL.zw	6.00	0.38	6.76	FIDL.zw	8.00	1.00	11.11
SEED.zw	195.06	4.98	2.62	CBZ.zw	10.20	0.17	1.64
AFDS.zw	148.00	3.00	2.07	DLTA.zw	157.63	1.37	0.86
OML.zw	525.40	5.40	1.04	INN.zw	92.00	0.25	0.27
DZL.zw	11.11	0.06	0.54	ECO.zw	68.05	0.02	0.03

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

## Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	No 1 Wynne Street, Harare	11.00am	12.03.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
---------	----------	--