



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,792.65	12,103.19	310.54	2.63
ZSE 10	7,576.54	7,856.23	279.69	3.69
INDUSTRIAL	38,974.49	40,005.04	1030.55	2.64

SOURCE: ZSE

Heavies sustain market gains...

The market remained afloat in Thursday's trades on the back of gains in heavies. The mainstream All Share Index put on 2.63% to end at 12103.19pts while, the Industrials extended 2.64% to reach 40005.04pts as it surpassed the 40000pts mark. Banking group CBZ headlined the winners of the day on a 9.79% jump to \$78.5000 as beverages group Delta trailed on a 9.57% surge to \$188.6207 as 112,400 shares were traded in the name. Telecoms giant Econet garnered 9.20% to close at a vwap of \$94.3992 having traded an intraday high of \$100.0000. SeedCo Limited grew 7.35% to settle at its YTD high of \$122.0000. Financial services group Getbucks jumped 3.51% to \$5.0200 notwithstanding trading scrappy 100 shares. On the downside was Mashonaland holdings which plummeted 16.49% to \$2.0049 trailed by hotelier African Sun that dipped 12.08% to \$6.5274 having touched a low of \$6.0000 in the session. Apparel retailer Edgars tumbled 11.83% to \$4.4020 while, Dairibord shed 5.35% to \$35.0187. Unifreight reversed previous session's gains after trimming 4.74% to close at \$33.5000.

The gainers and fallers were equally distributed at seventeen counters. Volume of shares traded soared 82.14% to 3.07m yielding a turnover of \$127.62m which was a 14.78% uplift from prior session. Anchoring the value aggregate of the day were Cassava, Delta and Econet with respective contributions of 37.55%, 16.65% and 9.33%. Volume drivers of the day were Cassava, Star Africa and OKZIM claiming a combined 60.67% of the outturn. A total of 13,150 shares exchanged hands in Padenga while, no trades were recorded in the other three counters on the VFX. Morgan and Co ETF rose 0.91% to \$13.1060 while, the Old Mutual ETF improved 0.48% to \$7.0256. Overall, 219,318 units worth \$2.23m were swapped in both ETFs. Elsewhere, AFDIS released a Q4 trading update in which volumes increased by 32% while, their revenues grew by 57% in the quarter in inflation adjusted terms .

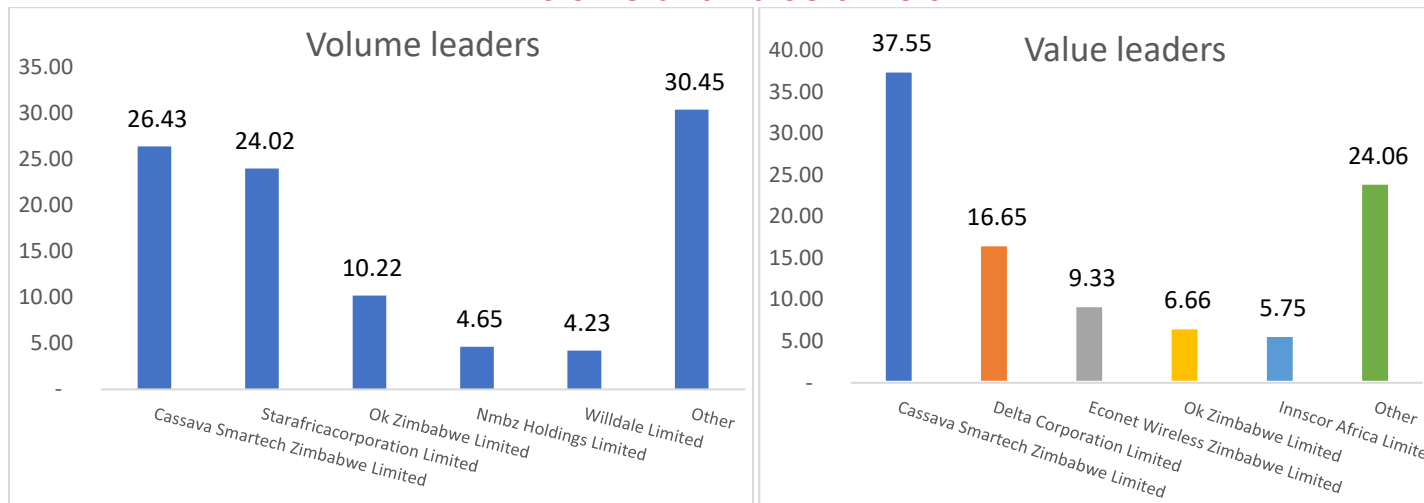
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,373,083,798,720.96	1,337,852,736,960.86	2.63
Turnover ZWL \$	127,618,987.89	111,188,487.09	14.78
Foreign buys ZWL \$	279,120.00	3,006,495.00	90.72
Foreign sales ZWL \$	14,390,795.00	1,312,087.25	996.79
No. of trades	471	380	23.95
Volume	3,065,493	1,683,032	82.14

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	78.5000	7.00	9.79
Delta Corporation Limited	188.6207	16.47	9.57
Econet Wireless Zimbabwe Limited	94.3992	7.95	9.20
Seed Co Limited	122.0000	8.35	7.35
Getbucks Microfinance Bank Limited	5.0200	0.17	3.51

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	2.0049	0.40	16.49
African Sun Limited	6.5274	0.90	12.08
Edgars Stores Limited	4.4020	0.59	11.83
Dairibord Holdings Limited	35.0187	1.98	5.35
Unifreight Africa Limited	33.5000	1.67	4.74

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022
CAFCA	A.G.M	Virtual	12.00	24.02.2022
CBZ	E.GM	Virtual	15.30	31.01.2022

Cautionaries

MEIKLES	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.