



Index	Previous	Today	Move pts	Change %
Industrial	12,540.94	11,969.09	571.85	4.56
Mining	4,799.46	4,675.38	124.08	2.59
ZSE 10	2,370.98	2,217.77	153.21	6.46
ZSE ALL SHARE	3,749.78	3,580.06	169.72	4.53

SOURCE: ZSE

Market breaks rising streak...

The ZSE broke its two-week rising streak in the mid-week session to see all the indices in our review, closing in the red. The primary All Share Index eased 4.53% to 3580.06pts with the segregated Industrials dropping 4.56% to 11969.09pts. The less active Mining Index lost 2.59% to 4675.38pts with the Top Ten being the worst performer amongst the indices after dropping 6.46% to 2217.77pts. Hippo headlined the losers of the day on a 19.98% slide to end at \$93.3069 with SeedCo Limited trailing after letting go 19.91% to \$32.1000. Delta was seen on the losers set for the second consecutive session after succumbing 19.59% taking its price to \$33.0987, where demand could be found. Hotelier RTG was 17.78% down to \$1.4058 while, Ariston lost 15.76% to close at \$1.3584. Eighteen counters gained against twenty that lost ground, as one remained unchanged to leave the market with a negative breadth.

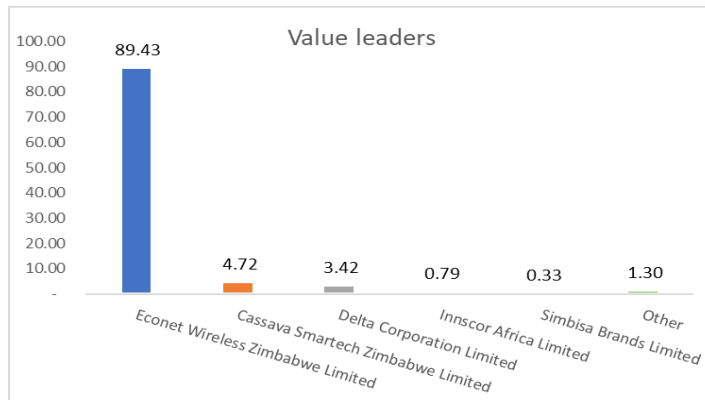
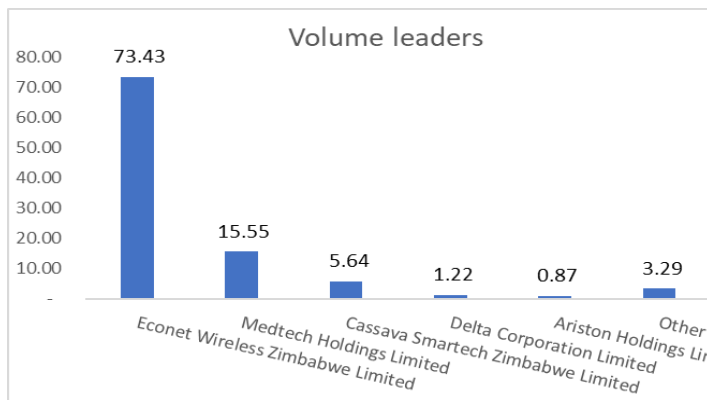
Activity aggregates improved in the session with volumes traded enhancing 74.08% to 27.37m shares while, turnover rose 146.13% to \$323.70m. Econet was the most liquid counter of the day as it propelled both the volume and value aggregates with 73.43% and 89.43% in that order. The other notable trade was in Cassava which claimed 4.72% of the turnover. Foreign purchases rose 428.74% to \$2.09m while, sales declined 43.66% to \$30.24m. Local purchases accounted for 99.35% of turnover while, sales claimed 90.66% of the same. Partially mitigating today's losses were gains led by FMP which firmed 20% to \$6.6000 while, Unifreight put on 19.94% at \$0.3850. TSL added 19.92% to \$46.0500 with banking group FBC ticking up 19.60% to close at \$18.0000.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	452,727,532,421	405,252,210,565	11.72
Turnover ZWL \$	323,696,112.05	131,515,520.50	146.13
Foreign buys ZWL \$	2,094,995.00	396,226.00	428.74
Foreign sales ZWL \$	30,236,453.00	53,665,896.20	43.66
No. of trades	439	450	2.44
Volume	27,369,969	15,722,338	74.08

Today's Gainers	Price	Change	% Change
First Mutual Properties Limited	660.00	110.00	20.00
Unifreight Africa Limited	38.50	6.40	19.94
Tsl Limited	4,605.00	765.00	19.92
Fbc Holdings Limited	1,800.00	295.00	19.60
Truworths Limited	65.00	10.06	18.31

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	9,330.69	2,330.12	19.98
Seed Co Limited	3,210.00	798.18	19.91
Delta Corporation Limited	3,309.87	806.36	19.59
Rainbow Tourism Group Limited	140.58	30.40	17.78
Ariston Holdings Limited	135.84	25.41	15.76

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.