



Index	Previous	Today	Move pts	Change %
Industrial	836.54	844.35	7.81	0.93
Mining	347.19	347.19	0.00	0.00
ZSE 10	221.05	222.95	1.90	0.86
ZSE ALL SHARE	251.26	253.57	2.31	0.92

SOURCE: ZSE

ZSE commences new week in bullish mode...

Bullish sentiment continued to prevail on the ZSE with twenty-two bulls raging against four bears to leave the market with a positive breadth of eighteen. The mainstream All Share Index added 0.92% to 253.57pts while, the Industrials grew 0.93% to end at 844.35pts. The ZSE Top Ten was up 0.86% at 222.95pts while, the resources index was stable at 347.19pts. Zimplow headlined the winners' pack after surging 9.19% to \$0.8408, trailed by Star Africa that put on 8.99% to close at \$0.0400. Financial services group ZB improved 8.11% to \$0.8000 while, agriculture concern Ariston gained 7.71% to \$0.3100. Construction group Masimba completed the top five risers of the day on a 6% lift to \$0.1961.

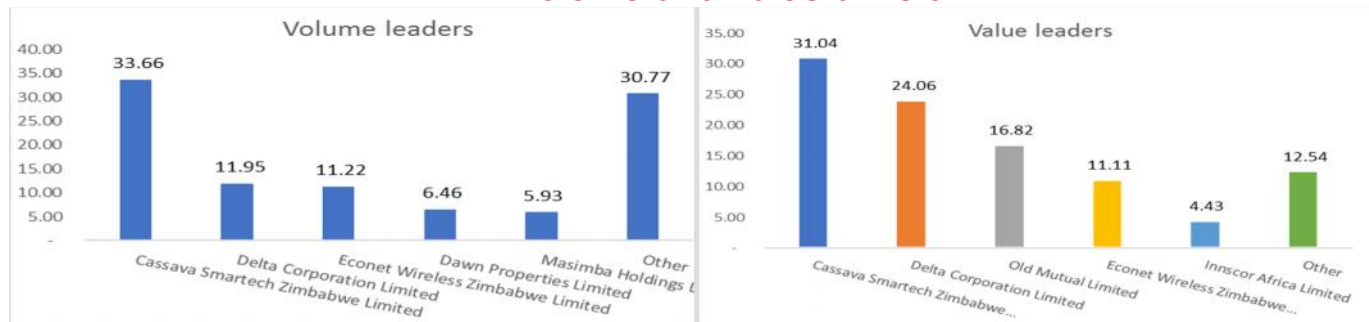
The four shakers of the day were led by Mash that trimmed 10.77% to \$0.1350, followed by retailers OKZim which retreated 4.56% to \$0.8082. Conglomerate Inncor let go 2.87% to close at a vwap of \$3.7128. Banking group First Capital wrapped the losers of the day on a 0.99% slip to settle at \$0.1000. Volumes of shares traded ballooned 217.67% to 8.94m while, turnover jumped 110.28% to \$15.57m. Top volume drivers of the day were Cassava, Delta and Econet which claimed 33.66%, 11.95% and 11.22% respectively. Top value drivers were Cassava, Delta, Old Mutual and Econet which accounted for a combined 83.03%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	32,908,834,147	32,576,448,754	1.02
Turnover US\$	15,573,186.90	7,406,025.08	110.28
Foreign buys US\$	5,654.00	1,680.00	236.55
Foreign sales US\$	3,513,048.40	4,471,121.50	21.43
No. of trades	157	172	8.72
Volume	8,938,100.00	2,813,657.00	217.67

Today's Gainers	Price	Change	%Change
Zimplow Holdings Limited	84.08	7.08	9.19
Starafriacorporation Limited	4.00	0.33	8.99
Zb Financial Holdings Limited	80.00	6.00	8.11
Ariston Holdings Limited	31.00	2.22	7.71
Masimba Holdings Limited	19.61	1.11	6.00

Today's Losers	Price	Change	%Change
Mashonaland Holdings Limited	13.50	1.63	10.77
Ok Zimbabwe Limited	80.82	3.86	4.56
Inncor Africa Limited	371.28	10.97	2.87
First Capital Bank Limited	10.00	0.10	0.99

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$38.9443	5.49	\$39.0000	182,400	\$39.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.

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