



Index	Previous	Today	Move pts	Change %
Industrial	35,089.36	35,435.77	346.41	0.99
Mining	6,539.94	6,966.06	426.13	6.52
ZSE 10	6,559.88	6,671.57	111.70	1.70
ZSE ALL SHARE	10,603.20	10,712.88	109.69	1.03

SOURCE: ZSE

Market rebounds in Friday trades...

The market rebounded in week closing session, halting its ten-day losing streak post the budget presentation yesterday. The Minister of Finance presented the 2022 budget statement with a revenue projection of \$850.8bn and projected expenditures of \$927.6bn to see a budget deficit of \$76.5bn which will be financed from issuance of government securities and SDR funds. The All-Share Index improved 1.03% to 10712.88pts while, the Industrial Index put on 0.99% to 35435.77pts. The ZSE Top Ten Index rose 1.70% to close at 6671.57pts as the Minings added 6.52% to end at 6966.06pts. Gainers of the day were led by Medtech that advanced 14.62% to \$58.0000, followed by nickel miner Bindura that jumped 11.48% to \$5.1996. BAT soared 5.84% to \$2,900.0000 as spirits and wines manufacturer Afdis grew 4.76% to \$110.0000. Capping the top five risers of the day was beverages group Delta that surged 4.73% to \$157.1197, having traded an intraday high of \$161.0000.

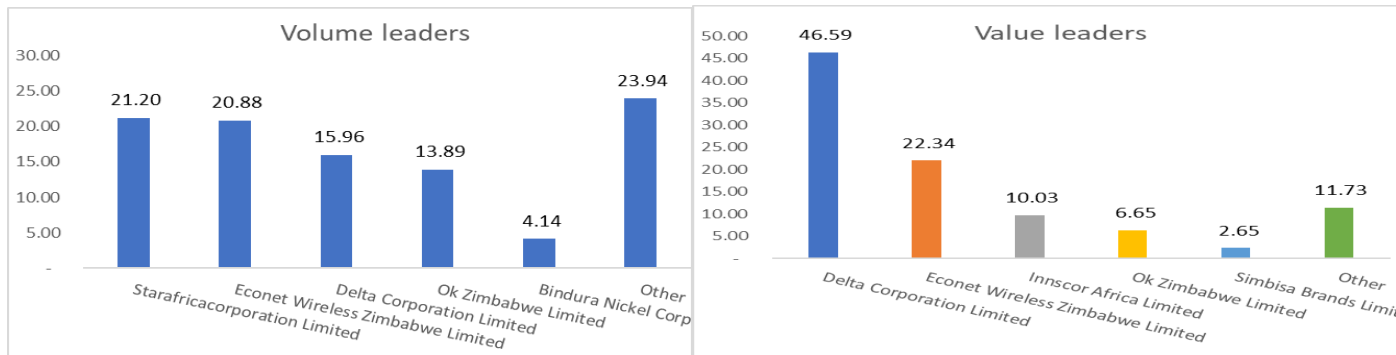
ART headlined the shakers of the day succumbing to 8.70% to \$10.0426, trailed by Star Africa that lost 5.33% to \$1.2086. Hotelier RTG let go 5.03% to \$5.2500 as agriculture concern Ariston slipped 4.88% to \$3.6001. The Zimplot completed top five loser's set on a 3.75% retreat to \$25.0000. The gainers' and fallers' spectrum was equally distributed at sixteen apiece. Activity aggregates were depressed in the session with volumes dropping 76.90% to 2.35m shares while, turnover dipped 74.78% to \$126.39m. The top volume drivers of the day were Star Africa, Econet, Delta and OKZIM which claimed a combined 71.93%. The top traded counters by value were Delta, Econet and Innscor with contributions of 46.59%, 22.34% and 10.03% apiece. The Old Mutual ETF shed 11.50% to close lower at \$4.6637.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,222,201,323,530	1,209,506,191,290	1.05
Turnover ZWL \$	126,389,330.89	501,225,238.54	74.78
Foreign buys ZWL \$	4,015.00	79,305.00	94.94
Foreign sales ZWL \$	28,400,580.00	3,592,000.00	690.66
No. of trades	376	386	2.59
Volume	2,347,251	10,161,991	76.90

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	58.0000	7.40	14.62
Bindura Nickel Corporation Limited	5.1996	0.54	11.48
British American Tobacco Zimbabwe Limited	2,900.0000	160.00	5.84
Afdis Distillers Limited	110.0000	5.00	4.76
Delta Corporation Limited	157.1197	7.09	4.73

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	10.0426	0.96	8.70
Starfricacorporation Limited	1.2086	0.07	5.33
Rainbow Tourism Group Limited	5.2500	0.28	5.03
Ariston Holdings Limited	3.6001	0.18	4.88
Zimplot Holdings Limited	25.0000	0.97	3.75

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.1950	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.6637	-11.50	4.7000	1.0000	6.0000	79,012	368,484.4000

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
Bindura	Delisting on ZSE	-	-	15.12.2021
Bindura	Listing on VFEX	-	-	17.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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