



Index	Previous	Today	Move pts	Change %
Industrial	5,221.14	5,193.48	27.66	0.53
Mining	2,975.58	2,975.40	0.18	0.01
ZSE 10	1,015.03	1,007.94	7.10	0.70
ZSE ALL SHARE	1,574.03	1,565.90	8.13	0.52

SOURCE: ZSE

ZSE retreats further...

The ZSE retreated further in Thursday's session with the mainstream All Share Index closing lower at 1,565.90pts after shedding 0.52% while, the Industrial Index went down 0.53% to close at 5,193.48pts. The blue chips lost 0.70% to end at 1,007.94pts while, the Mining Index let go 0.01% to 2,975.40pts. Risers of the day outnumbered fallers by a count of four to register a positive market breadth. Banking group NMB dipped 12.53% to \$2.1004 while, insurance group FML tumbled 11.53% to settle at \$4.2000. Powerspeed slipped 8.02% to \$1.9019 reversing previous day gains while, apparel retailer Edgars trimmed 4.70% to \$0.9530. Top capitalised stock Delta dropped 4.61% to end at a vwap of \$17.3989.

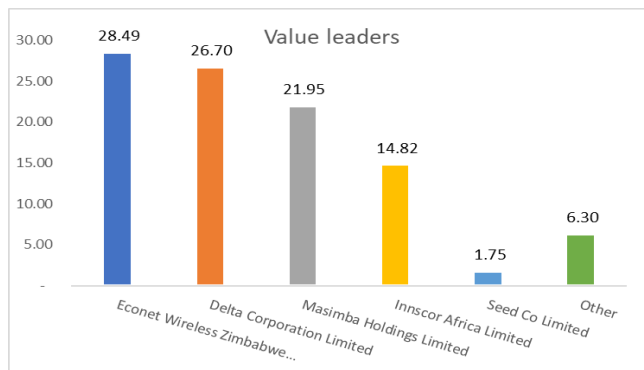
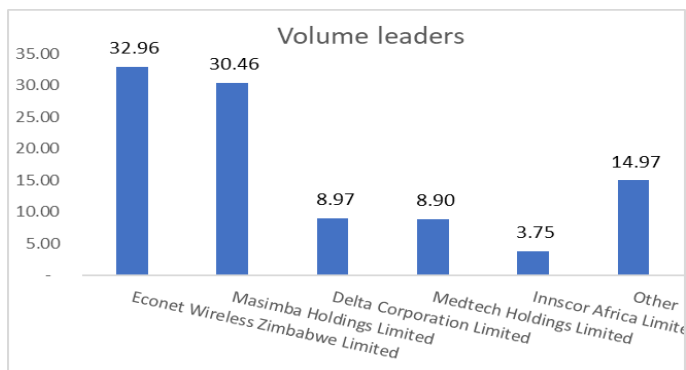
Gainers of the day were headlined by Unifreight which surged 19.69% to \$0.1550, trailed by construction concern Masimba that jumped 17.16% to \$4.2116. Star Africa put on 7.05% to \$0.2914 while, First Capital added 5.12% to close at 0.6205. Property concern FMP capped the top five winners of the day on a 4.76% lift to \$2.2000. Activity aggregates continued to weaken as volumes traded declined 78.69% to 3.84m while, value outturn succumbed 73.74% to \$22.44m. Econet and Masimba were the top volume drivers of the day with respective contributions of 32.96% and 30.46% of the total. Top value drivers were Econet, Delta, Masimba and Innscor which claimed a combined 91.96% of the outturn. Local purchases accounted for 76.88% of the outturn while, sales claimed 72.01% of the same. Elsewhere, Meikles released its HY21 results in which a PAT of \$189.34m was reported and an interim dividend of \$0.4250 was declared.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	189,847,502,861	190,725,745,015	0.46
Turnover ZWL \$	22,442,352.70	85,475,000.59	73.74
Foreign buys ZWL \$	5,189,727.00	47,600.00	10802.79
Foreign sales ZWL \$	6,282,602.00	32,830,032.25	80.86
No. of trades	187	236	20.76
Volume	3,839,871	18,018,427	78.69

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	15.50	2.55	19.69
Masimba Holdings Limited	421.16	61.70	17.16
Starafriacorporation Limited	29.14	1.92	7.05
First Capital Bank Limited	62.05	3.02	5.12
First Mutual Properties Limited	220.00	10.00	4.76

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	210.04	30.09	12.53
First Mutual Holdings Limited	420.00	54.75	11.53
Powerspeed Electrical Limited	190.19	16.59	8.02
Edgars Stores Limited	95.30	4.70	4.70
Delta Corporation Limited	1,739.89	84.00	4.61

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	27.11.2020	\$0.4500	17.12.2020
Innscor	11.12.2020	\$1.2100	14.12.2020
Zimpapers	04.12.2020	\$0.0200	18.12.2020
OKZIM	15.12.2020	\$0.2600	05.01.2021
Hippo	11.12.2020	\$1.2100	14.12.2020
Meikles	11.12.2020	\$0.4250	18.12.2020

Upcoming Events

Company	Event	Venue	Time	Date
Innscor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020
Meikles	AGM	Virtual	0900hrs	03.12.2020
Powerspeed	EGM	Powerspeed complex, Cnr Cripps Rd and Kelvin Rd, Graniteside	1000hrs	14.12.2020
Truworths	AGM	Prospect park, 808 Seke Road	0900hrs	10.12.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.

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