



Index	Previous	Today	Move pts	Change %
Industrial	803.20	796.00	7.20	0.90
Mining	348.92	338.12	10.80	3.10
ZSE 10	217.76	214.88	2.88	1.32
ZSE ALL SHARE	241.41	239.14	2.27	0.94

SOURCE: ZSE

ZSE dips further...

The ZSE incurred further losses in Tuesday's trades as top capitalised stocks continue to falter. The mainstream All Share Index came off 0.94% to 239.14pts while, the Industrials receded 0.90% to 796pts. The ZSE Top Ten Index let go 1.32% to settle at 214.88pts while, the Mining Index trimmed 3.10% to 338.12pts weighed down by Bindura which succumbed 8.37% to \$0.1500. Fast foods group Simbisa declined 11.11% to \$1.2200, as Ariston retreated 8.66% to \$0.2088. Star Africa plunged 7.50% to \$0.0370 while, top capitalised stock Delta completed the top five shakers of the day after a 3.07% decline to close at a vwap of \$3.7199. Headlining the winners of the day was property concern ZPI which surged 20% to \$0.0630 trailed by ZHL which jumped 15% to \$0.1150. Regional cement manufacturers PPC rose 9.19% to \$5.0031 while, cigarette manufacturer BAT put on 2% to end at \$50.0000. Wrapping the day's top five gainers was multi-listed group Old Mutual which added 0.85% to settle at a vwap \$33.8915.

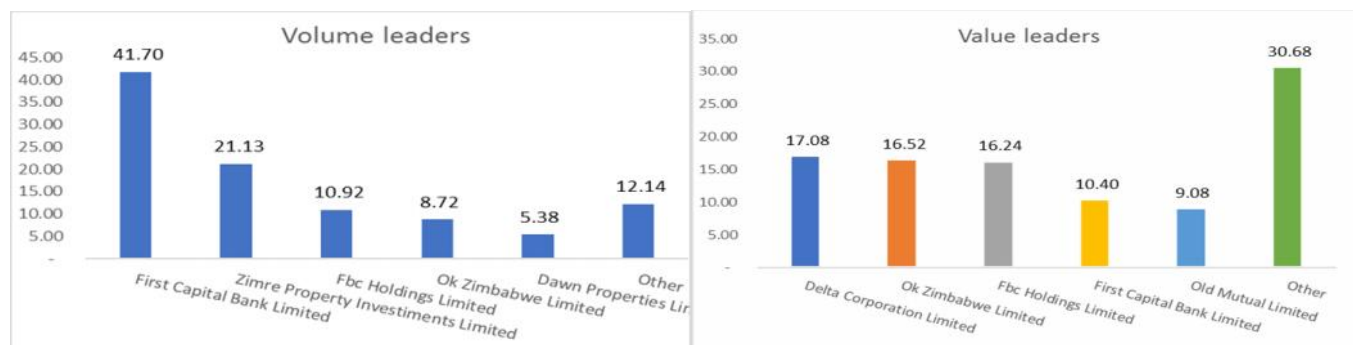
Fallers of the day outnumbered gainers by a count of five leaving the market with negative breadth. Overall market performance for the day improved from prior session as reflected in turnover that gained 48.54% to \$3.96m and volumes exchanged which ballooned 283.10% to 9.49m shares. First Capital, ZPI and FBC claimed 41.70%, 21.13% and 10.92% of the volume aggregate respectively. Value drivers of the day were Delta, OKZim, FBC and First Capital that accounted for a combined contribution of 60.24% to the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,068,660,618	31,376,598,690	0.98
Turnover US\$	3,958,544.01	2,664,909.23	48.54
Foreign buys US\$	411,548.90	614,286.50	33.00
Foreign sales US\$	454,444.33	456,044.30	0.35
No. of trades	123	111	10.81
Volume	9,488,930.00	2,476,876.00	283.10

Today's Gainers	Price	Change	%Change
Zimre Property Investments Limited	6.30	1.05	20.00
Zimre Holdings Limited	11.50	1.50	15.00
Ppc Limited	500.31	42.11	9.19
British American Tobacco Zimbabwe Limited	5,000.00	97.81	2.00
Old Mutual Limited	3,389.15	28.65	0.85

Today's Losers	Price	Change	%Change
Simbisa Brands Limited	122.00	15.25	11.11
Ariston Holdings Limited	20.88	1.98	8.66
Bindura Nickel Corporation Limited	15.00	1.37	8.37
Starafriacorporation Limited	3.70	0.30	7.50
Delta Corporation Limited	371.99	11.78	3.07

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$33.9539	0.09	\$34.0000	20,500	\$38.0000	\$33.9859	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.