



Members of the Zimbabwe Stock Exchange

## Market Comment 26.11.2018

Index	Previous	Today	Move pts	Change %
Industrial	530.70	533.25	2.55	0.48
Mining	209.03	208.40	0.63	0.30
ZSE 10	162.12	163.25	1.13	0.70
ZSE ALL SHARE	158.07	158.81	0.74	0.47

SOURCE: ZSE

### ZSE in marginal gains...

ZSE commenced the last trading week of November in gains with three of the benchmark indices closing in the black. The mainstream All Share advanced 0.47% to end at 158.81pts while, the Industrial Index added 0.48% to settle at 533.25pts. Heavies Innscor, Padenga and Old Mutual sustained the Top Ten Index to 163.25pts after a 0.70% gain. Property company ZPI topped the winners of the day after surging 20% to end pegged at \$0.0252 while, conglomerate Innscor improved 7.49% to close at \$1.9500. Logistics company Unifreight enhanced 5.68% to \$0.0428 while, banking group CBZ ticked up 2.73% to settle at \$0.1541. Crocodile skin manufacturers Padenga completed the top five gainers of the day after a 2.11% surge to \$0.9400.

Medtech led the fallers of the day with a 25% loss to settle at \$0.0003 followed by stationery company Art that trimmed 14.50% to \$0.0855. Hotelier African Sun dropped 12.16% to settle at \$0.1019 while, General Beltings retreated 11.11% to end at \$0.0160. The Mining Index slipped 0.30% to close at 208.40pts, weighed down by nickel miner Bindura that let go 1.13% to close at \$0.0700. Gainers of the day outnumbered fallers by a count of two to leave the market with a positive breadth. Activity aggregates were mixed in Monday's session as volume of shares traded advanced 0.59% to 17.54m while, turnover succumbed 78.01% to \$5.71m. FBC was the top traded stock of the day after 13m shares exchanged hands at \$0.3500, claiming 74.11% of the total volumes and 79.22% of the value outturn.

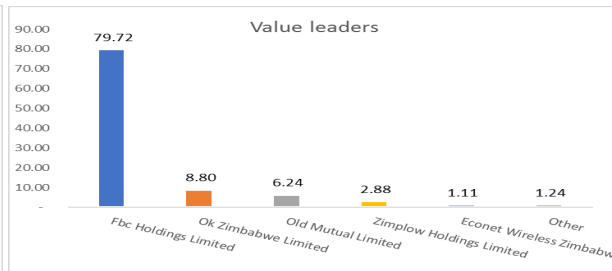
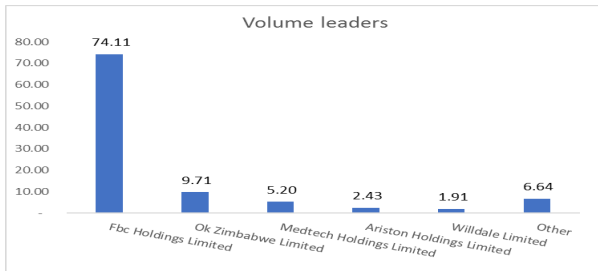
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,147,581,178	17,081,676,265	0.39
Turnover US\$	5,707,290.89	25,949,275.68	78.01
Foreign buys US\$	283,891.51	46,373.92	512.18
Foreign sales US\$	109,679.10	615,206.00	82.17
No. of trades	141	127	11.02
Volume	17,541,028.00	17,437,860.00	0.59

Today's Gainers	Price	Change	% Change
Zimre Property Investments Limited	2.52	0.42	20.00
Innskor Africa Limited	195.00	13.58	7.49
Unifreight Africa Limited	4.28	0.23	5.68
Cbz Holdings Limited	15.41	0.41	2.73
Padenga Holdings Limited	94.00	1.94	2.11

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	0.03	0.01	25.00
Amalgamated Regional Trading (Art) Holdings	8.55	1.45	14.50
African Sun Limited	10.19	1.41	12.16
General Beltings Holdings Limited	1.60	0.20	11.11
Bindura Nickel Corporation Limited	7.00	0.08	1.13



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.8500	0.03	\$7.8500	1,252	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Econet	23.11.18	\$0.01158	27.11.18

### Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	Chapman Golf club, Eastlea	0815hrs	27.11.18
Econet	AGM	2 Old Mutare Road, Msasa, Harare	0900hrs	29.11.18
Getbucks	AGM	Conference RM 1, Monomotapa hotel	1000hrs	04.12.18
Innscor	AGM	Royal Harare Golf Club	0815hrs	05.12.18
Truworths	AGM	Head office, 808 Seke Road	0900hrs	06.12.18
TSL	EGM	28 Simon Mazorodze, Southerton	1000hrs	07.12.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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